

Global Sisal Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Sisal market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Sisal market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Sisal is a natural fiber derived from the leaves of the *Agave sisalana* plant, a species native to Mexico but cultivated in various tropical regions worldwide. Known for its strength, durability, and versatility, sisal fiber is extracted from the long, sword-shaped leaves of the agave plant through a process called decortication. The fiber is then cleaned, dried, and processed into various products, including rope, twine, rugs, mats, and other woven goods. Sisal is valued for its resistance to deterioration from exposure to sunlight, saltwater, and harsh weather conditions, making it ideal for use in outdoor applications such as marine, agricultural, and construction industries. Additionally, sisal is biodegradable and renewable, contributing to its appeal as an environmentally friendly material.

The major global manufacturers of Sisal include Hamilton Rios, REA Vipingo Group, Sisal?ndia, A-B-Investment, METL Group, GuangXi Sisal Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate

significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Sisal. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Sisal market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Sisal market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Sisal industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Sisal Include:

Hamilton Rios

REA Vipingo Group

Sisal?ndia

A-B-Investment

METL Group

GuangXi Sisal Group

Sisal Product Segment Include:

Long (?0.9)

Medium (0.7-0.9m)

Short (?0.7m)

Sisal Product Application Include:

Paper Industry

Medical

Automotive

Textile

Construction

Environmental Greening

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Sisal Capacity and Production Analysis

Chapter 3: Global Sisal Industry PESTEL Analysis

Chapter 4: Global Sisal Industry Porter's Five Forces Analysis

Chapter 5: Global Sisal Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Sisal Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Sisal Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Sisal Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Sisal Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Sisal Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Sisal Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Sisal Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Sisal Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 SISAL MARKET OVERVIEW

1.1 Product Definition and Statistical Scope

1.2 Sisal Product by Type

1.2.1 Long (>0.9)

1.2.2 Medium (0.7-0.9m)

1.2.3 Short (

List Of Tables

LIST OF TABLES

- Table 1: Global Sisal Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)
- Table 2: Global Sisal Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)
- Table 3: Sisal Industry Development Status
- Table 4: Sisal Industry Development Trends
- Table 5: Global Sisal Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)
- Table 6: Global Sisal Production by Region (2020-2025) & (K Ton)
- Table 7: Global Sisal Production Forecast by Region (2026-2032) & (K Ton)
- Table 8: Global Sisal Production Market Share by Region (2020-2025)
- Table 9: Global Sisal Production Market Share by Region (2026-2032)
- Table 10: Global Sisal Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032
- Table 11: Global Sisal Revenue by Region (2020-2025) & (US\$ Million)
- Table 12: Global Sisal Revenue Market Share by Region (2020-2025)
- Table 13: Global Sisal Revenue Forecast by Region (2026-2032) & (US\$ Million)
- Table 14: Global Sisal Revenue Market Share Forecast by Region (2026-2032)
- Table 15: Global Sisal Sales by Region (2020-2025) & (K Ton)
- Table 16: Global Sisal Sales Market Share by Region (2020-2025)
- Table 17: Global Sisal Sales Forecast by Region (2026-2032) & (K Ton)
- Table 18: Global Sisal Sales Market Share Forecast by Region (2026-2032)
- Table 19: Global Sisal Revenue Analysis by Type (2020-2025) & (US\$ Million)
- Table 20: Global Sisal Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)
- Table 21: Global Sisal Sales Analysis by Type (2020-2025) & (K Ton)
- Table 22: Global Sisal Sales Analysis Forecast by Type (2026-2032) & (K Ton)
- Table 23: Global Sisal Revenue Analysis by Application (2020-2025) & (US\$ Million)
- Table 24: Global Sisal Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)
- Table 25: Global Sisal Sales Analysis by Application (2020-2025) & (K Ton)
- Table 26: Global Sisal Sales Analysis Forecast by Application (2026-2032) & (K Ton)
- Table 27: Key Sisal Players in North America
- Table 28: North America Sisal Sales by Type (2020-2025) & (K Ton)
- Table 29: North America Sisal Sales by Type (2026-2032) & (K Ton)
- Table 30: North America Sisal Revenue by Type (2020-2025) & (US\$ Million)
- Table 31: North America Sisal Revenue by Type (2026-2032) & (US\$ Million)
- Table 32: North America Sisal Sales by Application (2020-2025) & (K Ton)

- Table 33: North America Sisal Sales by Application (2026-2032) & (K Ton)
- Table 34: North America Sisal Revenue by Application (2020-2025) & (US\$ Million)
- Table 35: North America Sisal Revenue by Application (2026-2032) & (US\$ Million)
- Table 36: North America Sisal Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 37: North America Sisal Revenue Market Size by Country (2026-2032) & (US\$ Million)
- Table 38: North America Sisal Sales Market Size by Country (2020-2025) & (K Ton)
- Table 39: North America Sisal Sales Market Size by Country (2026-2032) & (K Ton)
- Table 40: Key Sisal Players in Europe
- Table 41: Europe Sisal Sales by Type (2020-2025) & (K Ton)
- Table 42: Europe Sisal Sales by Type (2026-2032) & (K Ton)
- Table 43: Europe Sisal Revenue by Type (2020-2025) & (US\$ Million)
- Table 44: Europe Sisal Revenue by Type (2026-2032) & (US\$ Million)
- Table 45: Europe Sisal Sales by Application (2020-2025) & (K Ton)
- Table 46: Europe Sisal Sales by Application (2026-2032) & (K Ton)
- Table 47: Europe Sisal Revenue by Application (2020-2025) & (US\$ Million)
- Table 48: Europe Sisal Revenue by Application (2026-2032) & (US\$ Million)
- Table 49: Europe Sisal Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 50: Europe Sisal Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 51: Europe Sisal Sales Market Size by Country (2020-2025) & (K Ton)
- Table 52: Europe Sisal Sales Market Size Forecast by Country (2026-2032) & (K Ton)
- Table 53: Key Sisal Players in China
- Table 54: China Sisal Sales by Type (2020-2025) & (K Ton)
- Table 55: China Sisal Sales by Type (2026-2032) & (K Ton)
- Table 56: China Sisal Revenue by Type (2020-2025) & (US\$ Million)
- Table 57: China Sisal Revenue by Type (2026-2032) & (US\$ Million)
- Table 58: China Sisal Sales by Application (2020-2025) & (K Ton)
- Table 59: China Sisal Sales by Application (2026-2032) & (K Ton)
- Table 60: China Sisal Revenue by Application (2020-2025) & (US\$ Million)
- Table 61: China Sisal Revenue by Application (2026-2032) & (US\$ Million)
- Table 62: Key Sisal Players in APAC (excl. China)
- Table 63: APAC (excl. China) Sisal Sales by Type (2020-2025) & (K Ton)
- Table 64: APAC (excl. China) Sisal Sales by Type (2026-2032) & (K Ton)
- Table 65: APAC (excl. China) Sisal Revenue by Type (2020-2025) & (US\$ Million)
- Table 66: APAC (excl. China) Sisal Revenue by Type (2026-2032) & (US\$ Million)
- Table 67: APAC (excl. China) Sisal Sales by Application (2020-2025) & (K Ton)
- Table 68: APAC (excl. China) Sisal Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) Sisal Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Sisal Revenue by Application (2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Sisal Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Sisal Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Sisal Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) Sisal Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 75: Key Sisal Players in Latin America

Table 76: Latin America Sisal Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Sisal Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Sisal Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Sisal Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Sisal Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America Sisal Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Sisal Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Sisal Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Sisal Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Sisal Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Sisal Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Sisal Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Sisal Players in Middle East & Africa

Table 89: Middle East & Africa Sisal Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Sisal Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Sisal Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Sisal Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Sisal Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Sisal Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Sisal Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Sisal Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Sisal Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Sisal Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Sisal Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Sisal Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Sisal Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Sisal Sales Market Share by Key Manufacturers (2021-2025)

Table 103: GlobalSisal Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Sisal Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Hamilton Rios Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Hamilton Rios Sisal Product Portfolio

Table 110: Hamilton Rios Sisal Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: REA Vipingo Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: REA Vipingo Group Sisal Product Portfolio

Table 113: REA Vipingo Group Sisal Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: Sisalandia Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Sisalandia Sisal Product Portfolio

Table 116: Sisalandia Sisal Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: A-B-Investment Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: A-B-Investment Sisal Product Portfolio

Table 119: A-B-Investment Sisal Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: METL Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: METL Group Sisal Product Portfolio

Table 122: METL Group Sisal Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: GuangXi Sisal Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: GuangXi Sisal Group Sisal Product Portfolio

Table 125: GuangXi Sisal Group Sisal Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Upstream Key Raw Material Price List

Table 127: Sisal Raw Material Suppliers and Contact Information

Table 128: Sisal Typical Customer List

Table 129: Sisal Distributors List

List Of Figures

LIST OF FIGURES

- Figure 1: Sisal Product Pictures
- Figure 2: Long (>0.9) Picture Scope
- Figure 3: Medium (0.7-0.9m) Picture Scope
- Figure 4: Short (

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