

# Global Sinus Dilation Devices Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Sinus Dilation Devices market size will reach 948.16 Million USD in 2025 and is projected to reach 2,356.57 Million USD by 2032, with a CAGR of 13.89% (2025-2032). Notably, the China Sinus Dilation Devices market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Sinus dilation devices are medical instruments used in the treatment of chronic sinusitis, a condition characterized by inflammation of the sinus passages. These devices are designed to gently open and expand the narrow or obstructed sinus passages, improving drainage and ventilation and relieving symptoms such as nasal congestion, facial pain, and pressure. Sinus dilation devices may use different mechanisms, including balloon dilation systems or mechanical instruments, to dilate the sinus openings. Balloon sinus dilation involves inserting a small, flexible balloon catheter into the sinus passage and inflating the balloon to widen the opening, while mechanical instruments may use rotating blades or other mechanisms to achieve a similar effect. These minimally invasive procedures can often be performed in an office setting under local anesthesia and offer a less invasive alternative to traditional sinus surgery, with reduced risk, faster recovery times, and improved patient outcomes. Sinus dilation devices have become a valuable tool in the management of chronic sinusitis, providing relief for patients who have not responded well to medications or other conservative treatments.

The major global manufacturers of Sinus Dilation Devices include Acclarent, Entellus Medical, Medtronic, Smith & Nephew, SinuSys Corporation, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Sinus Dilation Devices. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Sinus Dilation Devices market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Sinus Dilation Devices market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Sinus Dilation Devices industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Sinus Dilation Devices Include:

Acclarent

Entellus Medical

Medtronic

Smith & Nephew

SinuSys Corporation

Sinus Dilation Devices Product Segment Include:

Balloon Sinus Dilation

No-Balloon Sinus Dilation

Sinus Dilation Devices Product Application Include:

Endoscopic Sinus Surgery

Frontal Sinus Dilation

Maxillary Sinus Dilation

Ethmoid Sinus Dilation

Sphenoid Sinus Dilation

## **Chapter Scope**

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