

Global Single Use Tubing Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Single Use Tubing market size will reach 482.80 Million USD in 2025 and is projected to reach 783.42 Million USD by 2032, with a CAGR of 7.16% (2025-2032). Notably, the China Single Use Tubing market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Single-use tubing refers to disposable tubing systems used in various industries, particularly in biopharmaceutical manufacturing, food and beverage processing, and laboratory settings. These tubing systems are designed for one-time use and are typically made from flexible materials such as polyethylene (PE), polyvinyl chloride (PVC), or thermoplastic elastomers (TPE). Single-use tubing is utilized for fluid transfer, filtration, and containment applications, including transferring liquids between process equipment, connecting bioreactors and chromatography columns, and transporting samples for analysis. It offers several advantages over traditional reusable tubing, including reduced risk of cross-contamination, elimination of cleaning and sterilization procedures, increased flexibility for process optimization, and decreased downtime between batches. Single-use tubing systems contribute to the efficiency, flexibility, and safety of manufacturing processes while minimizing the need for extensive cleaning validation and ensuring compliance with regulatory requirements in highly regulated industries.

The major global manufacturers of Single Use Tubing include SaniSure, Sartorius, Watson-Marlow, AdvantaPure (NewAge Industries), Ace Sanitary, Merck, WHK BioSystems (TSE Industries), Liquidyne, Eldon James, Avantor, GMPTEC, ESI Technologies, Purity One, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Single Use Tubing. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Single Use Tubing market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Single Use Tubing market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Single Use Tubing industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Single Use Tubing Include:

SaniSure

Sartorius

Watson-Marlow

AdvantaPure (NewAge Industries)

Ace Sanitary

Merck

WHK BioSystems (TSE Industries)

Liquidyne

Eldon James

Avantor

GMPTEC

ESI Technologies

Purity One

Single Use Tubing Product Segment Include:

Thermoplastic Elastomer

Silicone Elastomer

Others

Single Use Tubing Product Application Include:

Pharmaceutical

Bio-processing

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Single Use Tubing Industry PESTEL Analysis

Chapter 3: Global Single Use Tubing Industry Porter's Five Forces Analysis

Chapter 4: Global Single Use Tubing Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Single Use Tubing Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Single Use Tubing Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Single Use Tubing Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Single Use Tubing Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Single Use Tubing Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Single Use Tubing Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Analysis)

Chapter 11: Middle East and Africa Single Use Tubing Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Single Use Tubing Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 SINGLE USE TUBING MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Single Use Tubing Product by Type
 - 1.2.1 Thermoplastic Elastomer
 - 1.2.2 Silicone Elastomer
 - 1.2.3 Others
- 1.3 Single Use Tubing Product by Application
 - 1.3.1 Pharmaceutical
 - 1.3.2 Bio-processing
 - 1.3.3 Others
- 1.4 Global Single Use Tubing Market Revenue and Sales Analysis
 - 1.4.1 Global Single Use Tubing Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Single Use Tubing Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Single Use Tubing Market Sales Price Trend Analysis (2020-2032)
- 1.5 Single Use Tubing Industry Trends and Innovation
 - 1.5.1 Single Use Tubing Industry Trends and Innovation
 - 1.5.2 Single Use Tubing Market Drivers and Challenges

2 SINGLE USE TUBING MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 SINGLE USE TUBING MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL SINGLE USE TUBING MARKET ANALYSIS BY REGIONS

- 4.1 Global Single Use Tubing Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Single Use Tubing Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Single Use Tubing Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Single Use Tubing Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Single Use Tubing Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Single Use Tubing Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Single Use Tubing Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Single Use Tubing Sales Price Trend Analysis (2020-2032)

5 GLOBAL SINGLE USE TUBING MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Single Use Tubing Market Size by Type
 - 5.1.1 Global Single Use Tubing Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Single Use Tubing Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Single Use Tubing Market Size by Application
 - 5.2.1 Global Single Use Tubing Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global Single Use Tubing Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America Single Use Tubing Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Single Use Tubing Market Size by Type
 - 6.3.1 North America Single Use Tubing Sales by Type (2020-2032)
 - 6.3.2 North America Single Use Tubing Revenue by Type (2020-2032)
- 6.4 North America Single Use Tubing Market Size by Application
 - 6.4.1 North America Single Use Tubing Sales by Application (2020-2032)
 - 6.4.2 North America Single Use Tubing Revenue by Application (2020-2032)
- 6.5 North America Single Use Tubing Market Size by Country
 - 6.5.1 US
 - 6.5.2 Canada

7 EUROPE

- 7.1 Europe Single Use Tubing Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Single Use Tubing Market Size by Type
 - 7.3.1 Europe Single Use Tubing Sales by Type (2020-2032)
 - 7.3.2 Europe Single Use Tubing Revenue by Type (2020-2032)
- 7.4 Europe Single Use Tubing Market Size by Application
 - 7.4.1 Europe Single Use Tubing Sales by Application (2020-2032)
 - 7.4.2 Europe Single Use Tubing Revenue by Application (2020-2032)
- 7.5 Europe Single Use Tubing Market Size by Country
 - 7.5.1 Germany
 - 7.5.2 France
 - 7.5.3 United Kingdom
 - 7.5.4 Italy
 - 7.5.5 Spain
 - 7.5.6 Benelux

8 CHINA

- 8.1 China Single Use Tubing Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Single Use Tubing Market Size by Type
 - 8.3.1 China Single Use Tubing Sales by Type (2020-2032)
 - 8.3.2 China Single Use Tubing Revenue by Type (2020-2032)
- 8.4 China Single Use Tubing Market Size by Application
 - 8.4.1 China Single Use Tubing Sales by Application (2020-2032)
 - 8.4.2 China Single Use Tubing Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

- 9.1 APAC (excl. China) Single Use Tubing Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Single Use Tubing Market Size by Type
 - 9.3.1 APAC (excl. China) Single Use Tubing Sales by Type (2020-2032)
 - 9.3.2 APAC (excl. China) Single Use Tubing Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Single Use Tubing Market Size by Application
 - 9.4.1 APAC (excl. China) Single Use Tubing Sales by Application (2020-2032)
 - 9.4.2 APAC (excl. China) Single Use Tubing Revenue by Application (2020-2032)

9.5 APAC (excl. China) Single Use Tubing Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Single Use Tubing Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Single Use Tubing Market Size by Type

10.3.1 Latin America Single Use Tubing Sales by Type (2020-2032)

10.3.2 Latin America Single Use Tubing Revenue by Type (2020-2032)

10.4 Latin America Single Use Tubing Market Size by Application

10.4.1 Latin America Single Use Tubing Sales by Application (2020-2032)

10.4.2 Latin America Single Use Tubing Revenue by Application (2020-2032)

10.5 Latin America Single Use Tubing Market Size by Country

10.6 Latin America Single Use Tubing Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Single Use Tubing Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Single Use Tubing Market Size by Type

11.3.1 Middle East & Africa Single Use Tubing Sales by Type (2020-2032)

11.3.2 Middle East & Africa Single Use Tubing Revenue by Type (2020-2032)

11.4 Middle East & Africa Single Use Tubing Market Size by Application

11.4.1 Middle East & Africa Single Use Tubing Sales by Application (2020-2032)

11.4.2 Middle East & Africa Single Use Tubing Revenue by Application (2020-2032)

11.5 Middle East Single Use Tubing Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Single Use Tubing Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Single Use Tubing Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Single Use Tubing Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Single Use Tubing Average Sales Price by Manufacturers (2021-2025)

12.2 Single Use Tubing Competitive Landscape Analysis and Market Dynamic

12.2.1 Single Use Tubing Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 SaniSure

13.1.1 SaniSure Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 SaniSure Single Use Tubing Product Portfolio

13.1.3 SaniSure Single Use Tubing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Sartorius

13.2.1 Sartorius Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Sartorius Single Use Tubing Product Portfolio

13.2.3 Sartorius Single Use Tubing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Watson-Marlow

13.3.1 Watson-Marlow Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Watson-Marlow Single Use Tubing Product Portfolio

13.3.3 Watson-Marlow Single Use Tubing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 AdvantaPure (NewAge Industries)

13.4.1 AdvantaPure (NewAge Industries) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 AdvantaPure (NewAge Industries) Single Use Tubing Product Portfolio

13.4.3 AdvantaPure (NewAge Industries) Single Use Tubing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Ace Sanitary

13.5.1 Ace Sanitary Basic Company Profile (Employees, Areas Service, Competitors

and Contact Information)

13.5.2 Ace Sanitary Single Use Tubing Product Portfolio

13.5.3 Ace Sanitary Single Use Tubing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Merck

13.6.1 Merck Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Merck Single Use Tubing Product Portfolio

13.6.3 Merck Single Use Tubing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 WHK BioSystems (TSE Industries)

13.7.1 WHK BioSystems (TSE Industries) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 WHK BioSystems (TSE Industries) Single Use Tubing Product Portfolio

13.7.3 WHK BioSystems (TSE Industries) Single Use Tubing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Liquidyne

13.8.1 Liquidyne Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Liquidyne Single Use Tubing Product Portfolio

13.8.3 Liquidyne Single Use Tubing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 Eldon James

13.9.1 Eldon James Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Eldon James Single Use Tubing Product Portfolio

13.9.3 Eldon James Single Use Tubing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Avantor

13.10.1 Avantor Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Avantor Single Use Tubing Product Portfolio

13.10.3 Avantor Single Use Tubing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 GMPTEC

13.11.1 GMPTEC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 GMPTEC Single Use Tubing Product Portfolio

13.11.3 GMPTEC Single Use Tubing Market Data Analysis (Revenue, Sales, Price,

Gross Margin and Market Share) (2021-2025)

13.12 ESI Technologies

13.12.1 ESI Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 ESI Technologies Single Use Tubing Product Portfolio

13.12.3 ESI Technologies Single Use Tubing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 Purity One

13.13.1 Purity One Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Purity One Single Use Tubing Product Portfolio

13.13.3 Purity One Single Use Tubing Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Single Use Tubing Industry Chain Analysis

14.2 Single Use Tubing Industry Raw Material and Suppliers Analysis

14.2.1 Single Use Tubing Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Single Use Tubing Typical Downstream Customers

14.4 Single Use Tubing Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Single Use Tubing Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Single Use Tubing Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Single Use Tubing Industry Development Status

Table 4: Single Use Tubing Industry Development Trends

Table 5: Global Single Use Tubing Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Single Use Tubing Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Single Use Tubing Revenue Market Share by Region (2020-2025)

Table 8: Global Single Use Tubing Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Single Use Tubing Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Single Use Tubing Sales by Region (2020-2025) & (Km)

Table 11: Global Single Use Tubing Sales Market Share by Region (2020-2025)

Table 12: Global Single Use Tubing Sales Forecast by Region (2026-2032) & (Km)

Table 13: Global Single Use Tubing Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Single Use Tubing Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Single Use Tubing Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Single Use Tubing Sales Analysis by Type (2020-2025) & (Km)

Table 17: Global Single Use Tubing Sales Analysis Forecast by Type (2026-2032) & (Km)

Table 18: Global Single Use Tubing Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Single Use Tubing Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Single Use Tubing Sales Analysis by Application (2020-2025) & (Km)

Table 21: Global Single Use Tubing Sales Analysis Forecast by Application (2026-2032) & (Km)

Table 22: Key Single Use Tubing Players in North America

Table 23: North America Single Use Tubing Sales by Type (2020-2025) & (Km)

Table 24: North America Single Use Tubing Sales by Type (2026-2032) & (Km)

Table 25: North America Single Use Tubing Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Single Use Tubing Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Single Use Tubing Sales by Application (2020-2025) & (Km)

Table 28: North America Single Use Tubing Sales by Application (2026-2032) & (Km)

Table 29: North America Single Use Tubing Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Single Use Tubing Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Single Use Tubing Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Single Use Tubing Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Single Use Tubing Sales Market Size by Country (2020-2025) & (Km)

Table 34: North America Single Use Tubing Sales Market Size by Country (2026-2032) & (Km)

Table 35: Key Single Use Tubing Players in Europe

Table 36: Europe Single Use Tubing Sales by Type (2020-2025) & (Km)

Table 37: Europe Single Use Tubing Sales by Type (2026-2032) & (Km)

Table 38: Europe Single Use Tubing Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Single Use Tubing Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Single Use Tubing Sales by Application (2020-2025) & (Km)

Table 41: Europe Single Use Tubing Sales by Application (2026-2032) & (Km)

Table 42: Europe Single Use Tubing Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Single Use Tubing Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Single Use Tubing Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Single Use Tubing Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Single Use Tubing Sales Market Size by Country (2020-2025) & (Km)

Table 47: Europe Single Use Tubing Sales Market Size Forecast by Country (2026-2032) & (Km)

Table 48: Key Single Use Tubing Players in China

Table 49: China Single Use Tubing Sales by Type (2020-2025) & (Km)

- Table 50: China Single Use Tubing Sales by Type (2026-2032) & (Km)
- Table 51: China Single Use Tubing Revenue by Type (2020-2025) & (US\$ Million)
- Table 52: China Single Use Tubing Revenue by Type (2026-2032) & (US\$ Million)
- Table 53: China Single Use Tubing Sales by Application (2020-2025) & (Km)
- Table 54: China Single Use Tubing Sales by Application (2026-2032) & (Km)
- Table 55: China Single Use Tubing Revenue by Application (2020-2025) & (US\$ Million)
- Table 56: China Single Use Tubing Revenue by Application (2026-2032) & (US\$ Million)
- Table 57: Key Single Use Tubing Players in APAC (excl. China)
- Table 58: APAC (excl. China) Single Use Tubing Sales by Type (2020-2025) & (Km)
- Table 59: APAC (excl. China) Single Use Tubing Sales by Type (2026-2032) & (Km)
- Table 60: APAC (excl. China) Single Use Tubing Revenue by Type (2020-2025) & (US\$ Million)
- Table 61: APAC (excl. China) Single Use Tubing Revenue by Type (2026-2032) & (US\$ Million)
- Table 62: APAC (excl. China) Single Use Tubing Sales by Application (2020-2025) & (Km)
- Table 63: APAC (excl. China) Single Use Tubing Sales by Application (2026-2032) & (Km)
- Table 64: APAC (excl. China) Single Use Tubing Revenue by Application (2020-2025) & (US\$ Million)
- Table 65: APAC (excl. China) Single Use Tubing Revenue by Application (2026-2032) & (US\$ Million)
- Table 66: APAC (excl. China) Single Use Tubing Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 67: APAC (excl. China) Single Use Tubing Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 68: APAC (excl. China) Single Use Tubing Sales Market Size by Country (2020-2025) & (Km)
- Table 69: APAC (excl. China) Single Use Tubing Sales Market Size Forecast by Country (2026-2032) & (Km)
- Table 70: Key Single Use Tubing Players in Latin America
- Table 71: Latin America Single Use Tubing Sales by Type (2020-2025) & (Km)
- Table 72: Latin America Single Use Tubing Sales by Type (2026-2032) & (Km)
- Table 73: Latin America Single Use Tubing Revenue by Type (2020-2025) & (US\$ Million)
- Table 74: Latin America Single Use Tubing Revenue by Type (2026-2032) & (US\$ Million)
- Table 75: Latin America Single Use Tubing Sales by Application (2020-2025) & (Km)
- Table 76: Latin America Single Use Tubing Sales by Application (2026-2032) & (Km)

Table 77: Latin America Single Use Tubing Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Single Use Tubing Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Single Use Tubing Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Single Use Tubing Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Single Use Tubing Sales Market Size by Country (2020-2025) & (Km)

Table 82: Latin America Single Use Tubing Sales Market Size Forecast by Country (2026-2032) & (Km)

Table 83: Key Single Use Tubing Players in Middle East & Africa

Table 84: Middle East & Africa Single Use Tubing Sales by Type (2020-2025) & (Km)

Table 85: Middle East & Africa Single Use Tubing Sales by Type (2026-2032) & (Km)

Table 86: Middle East & Africa Single Use Tubing Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Single Use Tubing Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Single Use Tubing Sales by Application (2020-2025) & (Km)

Table 89: Middle East & Africa Single Use Tubing Sales by Application (2026-2032) & (Km)

Table 90: Middle East & Africa Single Use Tubing Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Single Use Tubing Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Single Use Tubing Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Single Use Tubing Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Single Use Tubing Sales Market Size by Country (2020-2025) & (Km)

Table 95: Middle East & Africa Single Use Tubing Sales Market Size Forecast by Country (2026-2032) & (Km)

Table 96: Global Single Use Tubing Market Sales by Key Manufacturers (2021-2025) & (Km)

Table 97: Global Single Use Tubing Sales Market Share by Key Manufacturers (2021-2025)

- Table 98: Global Single Use Tubing Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)
- Table 99: Global Single Use Tubing Revenue Market Share by Key Manufacturers (2021-2025)
- Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/m)
- Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales
- Table 102: Market Mergers & Acquisitions, Expansion
- Table 103: SaniSure Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 104: SaniSure Single Use Tubing Product Portfolio
- Table 105: SaniSure Single Use Tubing Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)
- Table 106: Sartorius Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 107: Sartorius Single Use Tubing Product Portfolio
- Table 108: Sartorius Single Use Tubing Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)
- Table 109: Watson-Marlow Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 110: Watson-Marlow Single Use Tubing Product Portfolio
- Table 111: Watson-Marlow Single Use Tubing Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)
- Table 112: AdvantaPure (NewAge Industries) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 113: AdvantaPure (NewAge Industries) Single Use Tubing Product Portfolio
- Table 114: AdvantaPure (NewAge Industries) Single Use Tubing Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)
- Table 115: Ace Sanitary Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 116: Ace Sanitary Single Use Tubing Product Portfolio
- Table 117: Ace Sanitary Single Use Tubing Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)
- Table 118: Merck Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 119: Merck Single Use Tubing Product Portfolio
- Table 120: Merck Single Use Tubing Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)
- Table 121: WHK BioSystems (TSE Industries) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: WHK BioSystems (TSE Industries) Single Use Tubing Product Portfolio

Table 123: WHK BioSystems (TSE Industries) Single Use Tubing Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 124: Liquidyne Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Liquidyne Single Use Tubing Product Portfolio

Table 126: Liquidyne Single Use Tubing Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 127: Eldon James Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Eldon James Single Use Tubing Product Portfolio

Table 129: Eldon James Single Use Tubing Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 130: Avantor Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Avantor Single Use Tubing Product Portfolio

Table 132: Avantor Single Use Tubing Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 133: GMPTEC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: GMPTEC Single Use Tubing Product Portfolio

Table 135: GMPTEC Single Use Tubing Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 136: ESI Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: ESI Technologies Single Use Tubing Product Portfolio

Table 138: ESI Technologies Single Use Tubing Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 139: Purity One Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Purity One Single Use Tubing Product Portfolio

Table 141: Purity One Single Use Tubing Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 142: Upstream Key Raw Material Price List

Table 143: Single Use Tubing Raw Material Suppliers and Contact Information

Table 144: Single Use Tubing Typical Customer List

Table 145: Single Use Tubing Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Single Use Tubing Product Pictures

Figure 2: Thermoplastic Elastomer Picture Scope

Figure 3: Silicone Elastomer Picture Scope

Figure 4: Others Picture Scope

Figure 5: Pharmaceutical Picture Scope

Figure 6: Bio-processing Picture Scope

Figure 7: Others Picture Scope

Figure 8: Global Single Use Tubing Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 9: Global Single Use Tubing Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 10: Global Single Use Tubing Market Sales and Growth Rate Analysis (2020-2032) & (Km)

Figure 11: Global Single Use Tubing Market Price Trend Analysis (2020-2032) & (USD/m)

Figure 12: Global Single Use Tubing Market Size by Region (2020-2032) & (US\$ Million)

Figure 13: Global Single Use Tubing Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 14: Global Single Use Tubing Sales Price by Region (2020-2032) & (Km)

Figure 15: North America Single Use Tubing Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 16: North America Single Use Tubing Revenue Market Share by Players in 2024

Figure 17: North America Single Use Tubing Sales Market Share by Type (2020-2032)

Figure 18: North America Single Use Tubing Revenue Market Share by Type (2020-2032)

Figure 19: North America Single Use Tubing Sales Market Share by Application (2020-2032)

Figure 20: North America Single Use Tubing Revenue Market Share by Application (2020-2032)

Figure 21: US Single Use Tubing Revenue (2020-2032) & (US\$ Million)

Figure 22: Canada Single Use Tubing Revenue (2020-2032) & (US\$ Million)

Figure 23: Europe Single Use Tubing Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 24: Europe Single Use Tubing Revenue Market Share by Players in 2024

Figure 25: Europe Single Use Tubing Sales Market Share by Type (2020-2032)

- Figure 26:Europe Single Use Tubing Revenue Market Share by Type (2020-2032)
- Figure 27:Europe Single Use Tubing Sales Market Share by Application (2020-2032)
- Figure 28:Europe Single Use Tubing Revenue Market Share by Application (2020-2032)
- Figure 29:Germany Single Use Tubing Revenue (2020-2032) & (US\$ Million)
- Figure 30:France Single Use Tubing Revenue (2020-2032) & (US\$ Million)
- Figure 31:United Kingdom Single Use Tubing Revenue (2020-2032) & (US\$ Million)
- Figure 32:Italy Single Use Tubing Revenue (2020-2032) & (US\$ Million)
- Figure 33:Spain Single Use Tubing Revenue (2020-2032) & (US\$ Million)
- Figure 34:Benelux Single Use Tubing Revenue (2020-2032) & (US\$ Million)
- Figure 35:China Single Use Tubing Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 36:China Single Use Tubing Revenue Market Share by Players in 2024
- Figure 37:China Single Use Tubing Sales Market Share by Type (2020-2032)
- Figure 38:China Single Use Tubing Revenue Market Share by Type (2020-2032)
- Figure 39:China Single Use Tubing Sales Market Share by Application (2020-2032)
- Figure 40:China Single Use Tubing Revenue Market Share by Application (2020-2032)
- Figure 41:APAC (excl. China) Single Use Tubing Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 42:APAC (excl. China) Single Use Tubing Revenue Market Share by Players in 2024
- Figure 43:APAC (excl. China) Single Use Tubing Sales Market Share by Type (2020-2032)
- Figure 44:APAC (excl. China) Single Use Tubing Revenue Market Share by Type (2020-2032)
- Figure 45:APAC (excl. China) Single Use Tubing Sales Market Share by Application (2020-2032)
- Figure 46:APAC (excl. China) Single Use Tubing Revenue Market Share by Application (2020-2032)
- Figure 47:Japan Single Use Tubing Revenue (2020-2032) & (US\$ Million)
- Figure 48:South Korea Single Use Tubing Revenue (2020-2032) & (US\$ Million)
- Figure 49:India Single Use Tubing Revenue (2020-2032) & (US\$ Million)
- Figure 50:Australia Single Use Tubing Revenue (2020-2032) & (US\$ Million)
- Figure 51:Southeast Asia Single Use Tubing Revenue (2020-2032) & (US\$ Million)
- Figure 52:Latin America Single Use Tubing Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 53:Latin America Single Use Tubing Revenue Market Share by Players in 2024
- Figure 54:Latin America Single Use Tubing Sales Market Share by Type (2020-2032)
- Figure 55:Latin America Single Use Tubing Revenue Market Share by Type (2020-2032)

Figure 56:Latin America Single Use Tubing Sales Market Share by Application (2020-2032)

Figure 57:Latin America Single Use Tubing Revenue Market Share by Application (2020-2032)

Figure 58:Mexico Single Use Tubing Revenue (2020-2032) & (US\$ Million)

Figure 59:Brazil Single Use Tubing Revenue (2020-2032) & (US\$ Million)

Figure 60:Middle East & Africa Single Use Tubing Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 61:Middle East & Africa Single Use Tubing Revenue Market Share by Players in 2024

Figure 62:Middle East & Africa Single Use Tubing Sales Market Share by Type (2020-2032)

Figure 63:Middle East & Africa Single Use Tubing Revenue Market Share by Type (2020-2032)

Figure 64:Middle East & Africa Single Use Tubing Sales Market Share by Application (2020-2032)

Figure 65:Middle East & Africa Single Use Tubing Revenue Market Share by Application (2020-2032)

Figure 66:Saudi Arabia Single Use Tubing Revenue (2020-2032) & (US\$ Million)

Figure 67:South Africa Single Use Tubing Revenue (2020-2032) & (US\$ Million)

Figure 68:Global Single Use Tubing Sales Market Share by Key Manufacturers in 2024

Figure 69:Global Single Use Tubing Revenue Market Share by Key Manufacturers in 2024

Figure 70:Global Single Use Tubing Industry Competition Landscape

Figure 71:Single Use Tubing Industry Chain Analysis

Figure 72:Bottom-Up and Top-Down Research Methods

Figure 73:Key Interview Objectives

Figure 74:Data Cross Validation

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