

# Global Single Use Sensors Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/S6998717E502EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: S6998717E502EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Single Use Sensors market size will reach 565.56 Million USD in 2025 and is projected to reach 1,270.73 Million USD by 2032, with a CAGR of 12.26% (2025-2032). Notably, the China Single Use Sensors market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Single-use sensors are disposable sensing devices designed for one-time use in various industries, including biopharmaceutical manufacturing, food and beverage processing, and environmental monitoring. These sensors are typically integrated with bioreactors, fermenters, or other process equipment to measure critical parameters such as pH, dissolved oxygen, temperature, conductivity, and pressure during production processes. Unlike traditional reusable sensors, single-use sensors eliminate the need for cleaning, sterilization, and calibration between batches, reducing the risk of cross-contamination and saving time and resources. They offer flexibility, convenience, and cost-effectiveness, allowing manufacturers to scale up production, improve process efficiency, and meet regulatory requirements while minimizing the risk of contamination and ensuring product quality and safety. Single-use sensors play a crucial role in advancing bioprocessing technologies, enabling rapid and scalable production of biologics, vaccines, and other biopharmaceutical products in a cost-effective and compliant manner.

The major global manufacturers of Single Use Sensors include Mettler Toledo, Hamilton Company, Thermo Fisher, Emerson, PreSens, Cytiva(GE Healthcare), PARKER, Polestar, Sensirion, PendoTECH, Broadley-James, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Single Use Sensors. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Single Use Sensors market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Single Use Sensors market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Single Use Sensors industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Single Use Sensors Include:

Mettler Toledo

Hamilton Company

Thermo Fisher

Emerson

PreSens

Cytiva(GE Healthcare)

PARKER

Polestar

Sensirion

PendoTECH

Broadley-James

Single Use Sensors Product Segment Include:

Optical Dissolved Oxygen Sensor

PH Sensor

Others

Single Use Sensors Product Application Include:

Scientific Research

Biomanufacturing

Other

## Chapter Scope

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