

# Global Single-use Bioprocessing Sensors and Probes Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/SBE476D6E251EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: SBE476D6E251EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Single-use Bioprocessing Sensors and Probes market size will reach 926.44 Million USD in 2025 and is projected to reach 1,161.26 Million USD by 2032, with a CAGR of 3.28% (2025-2032). Notably, the China Single-use Bioprocessing Sensors and Probes market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Single-use bioprocessing sensors and probes are disposable monitoring devices utilized in biopharmaceutical manufacturing processes to measure critical parameters such as pH, dissolved oxygen (DO), temperature, conductivity, and biomass in real-time. These sensors and probes are typically integrated into single-use bioreactors, disposable bags, or tubing assemblies and are designed to provide accurate and reliable measurements throughout the entire production process. By incorporating single-use sensors and probes, biopharmaceutical manufacturers can streamline their operations, reduce the risk of cross-contamination, and minimize downtime associated with cleaning and calibration. These disposable monitoring solutions offer increased flexibility, scalability, and cost-effectiveness, allowing manufacturers to optimize process control and ensure product quality while maintaining compliance with regulatory requirements. Single-use bioprocessing sensors and probes play a critical role in accelerating biopharmaceutical production timelines and meeting the growing demand for flexible and efficient manufacturing solutions.

The major global suppliers of Single-use Bioprocessing Sensors and Probes include Honeywell International, GE Healthcare, Hamilton Company, Thermo Fisher Scientific, Sartorius Stedim Biotech, Eppendorf, Broadley-James, PendoTECH, Parker Hannifin, Polestar Technologies, PreSens Precision Sensing, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Single-use Bioprocessing Sensors and Probes. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Single-use Bioprocessing Sensors and Probes market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Single-use Bioprocessing Sensors and Probes market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Single-use Bioprocessing Sensors and Probes industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

## Global Key Suppliers of Single-use Bioprocessing Sensors and Probes Include:

Honeywell Internationa

GE Healthcare

Hamilton Company

Thermo Fisher Scientific

Sartorius Stedim Biotech

Eppendorf

Broadley-James

PendoTECH

Parker Hannifin

Polestar Technologies

PreSens Precision Sensing

## Single-use Bioprocessing Sensors and Probes Product Segment Include:

Electrochemical PH Sensor

Optical PH Sensor

Solid-state PH Sensor

Valve

Bench Top Control System

Spectroscopy

Others

Single-use Bioprocessing Sensors and Probes Product Application Include:

Biotechnology Industry

Pharmaceutical Industry

Academic Research

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Single-use Bioprocessing Sensors and Probes Industry PESTEL Analysis

Chapter 3: Global Single-use Bioprocessing Sensors and Probes Industry Porter's Five Forces Analysis

Chapter 4: Global Single-use Bioprocessing Sensors and Probes Major Regional Market Size and Forecast Analysis

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