

Global Single Board Computer (SBC) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Single Board Computer (SBC) market size will reach 2,509.66 Million USD in 2025 and is projected to reach 3,419.88 Million USD by 2032, with a CAGR of 4.52% (2025-2032). Notably, the China Single Board Computer (SBC) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A Single Board Computer (SBC) is a complete computer built on a single circuit board, incorporating all essential components such as the processor (CPU), memory (RAM), storage (typically via an SD card or eMMC), input/output interfaces (such as USB, HDMI, Ethernet), and sometimes additional features like Wi-Fi and Bluetooth connectivity. SBCs are designed to be compact, energy-efficient, and cost-effective solutions for various computing tasks, ranging from educational projects and DIY electronics to embedded systems and IoT devices. They offer versatility and flexibility, allowing users to run operating systems like Linux or Android and to develop and deploy software applications. SBCs are popular among hobbyists, educators, and professionals alike due to their simplicity, affordability, and adaptability to a wide range of computing needs.

The major global manufacturers of Single Board Computer (SBC) include Advantech, Abaco Systems, Curtiss-Wright, AAEON, ADLINK, Kontron, Congatec, Digi International, DFI, IEI Integration Corp, Extreme Engineering Solutions (X-ES), Portwell,

Mercury Systems, SMART Embedded Computing, EVOC GROUP, Acromag, Eurotech, Arbor Technology, Axiomtek, Concurrent Technologies, Elma Electronic, Lemaker, DFRobot, BVM Ltd, North Atlantic Industries, Connect Tech, Crowd Supply, Interface Concepts, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Single Board Computer (SBC). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Single Board Computer (SBC) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Single Board Computer (SBC) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Single Board Computer (SBC) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Single Board Computer (SBC) Include:

Advantech

Abaco Systems

Curtiss-Wright

AAEON

ADLINK

Kontron

Congatec

Digi International

DFI

IEI Integration Corp

Extreme Engineering Solutions (X-ES)

Portwell

Mercury Systems

SMART Embedded Computing

EVOC GROUP

Acromag

Eurotech

Arbor Technology

Axiomtek

Concurrent Technologies

Elma Electronic

Lemaker

DFRobot

BVM Ltd

North Atlantic Industries

Connect Tech

Crowd Supply

Interface Concepts

Single Board Computer (SBC) Product Segment Include:

cCPI

VME

VPX

ATCA

Single Board Computer (SBC) Product Application Include:

Industrial Automation

Transportation & Harbor

Network Appliance

Entertainment & Public service

Energy & Utilities

Data Centers

Military & Aerospace

Education & Development

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Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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