

# Global Silicon Wafer CMP Slurry Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/S4AC24401281EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: S4AC24401281EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Silicon Wafer CMP Slurry market size will reach 177.31 Million USD in 2025 and is projected to reach 312.25 Million USD by 2032, with a CAGR of 8.42% (2025-2032). Notably, the China Silicon Wafer CMP Slurry market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Silicon wafer CMP (Chemical Mechanical Planarization) slurry is a specialized liquid mixture used in the planarization process of silicon wafers during semiconductor manufacturing. The slurry typically contains abrasive particles, such as silica or alumina, suspended in a chemically reactive solution. It is applied during the CMP process, where a combination of chemical reactions and mechanical abrasion removes material from the wafer surface to achieve a smooth, flat, and defect-free surface. This step is critical for preparing wafers for subsequent lithography and layering processes in chip fabrication. CMP slurry formulations are tailored to meet specific requirements, such as removal rates, selectivity, and surface finish, ensuring high precision and quality in semiconductor production.

The major global manufacturers of Silicon Wafer CMP Slurry include Fujimi, Entegris (CMC Materials), DuPont, Merck (Versum Materials), Anjimirco Shanghai, Ace Nanochem, Ferro (UWiZ Technology), Shanghai Xinanna Electronic Technology, Shenzhen Angshite Technology, etc. The global players competition landscape in this

report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Silicon Wafer CMP Slurry. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Silicon Wafer CMP Slurry market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Silicon Wafer CMP Slurry market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Silicon Wafer CMP Slurry industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Silicon Wafer CMP Slurry Include:

Fujimi

Entegris (CMC Materials)

DuPont

Merck (Versum Materials)

Anjimirco Shanghai

Ace Nanochem

Ferro (UWiZ Technology)

Shanghai Xinanna Electronic Technology

Shenzhen Angshite Technology

Silicon Wafer CMP Slurry Product Segment Include:

First and Second Polishing

Final Polishing

Silicon Wafer CMP Slurry Product Application Include:

300mm Silicone Wafer

200mm Silicone Wafer

Others

## **Chapter Scope**

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