

Global Silicon Polishing Liquid Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Silicon Polishing Liquid market size will reach 182.60 Million USD in 2025 and is projected to reach 317.64 Million USD by 2032, with a CAGR of 8.23% (2025-2032). Notably, the China Silicon Polishing Liquid market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Silicon polishing liquid is a specialized chemical solution used in the final stages of semiconductor wafer manufacturing processes to achieve a smooth and defect-free surface finish. Typically composed of abrasive particles suspended in a carrier solvent, silicon polishing liquid facilitates the removal of microscopic imperfections, scratches, and contaminants from silicon substrates. This process, known as chemical mechanical polishing (CMP), involves the application of the polishing liquid onto a rotating polishing pad, which interacts with the wafer surface to selectively remove material and achieve the desired surface quality. Silicon polishing liquid is essential for achieving the stringent surface flatness and smoothness requirements necessary for the production of high-performance integrated circuits, memory devices, and other semiconductor components. It enables the precise control of wafer thickness and planarity, ensuring uniformity and reliability in semiconductor manufacturing processes.

The major global manufacturers of Silicon Polishing Liquid include Fujimi, Entegris (CMC Materials), DuPont, Merck (Versum Materials), Anjimirco Shanghai, Ace

Nanochem, Ferro (UWiZ Technology), Shanghai Xinanna Electronic Technology, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Silicon Polishing Liquid. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Silicon Polishing Liquid market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Silicon Polishing Liquid market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Silicon Polishing Liquid industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Silicon Polishing Liquid Include:

Fujimi

Entegris (CMC Materials)

DuPont

Merck (Versum Materials)

Anjimirco Shanghai

Ace Nanochem

Ferro (UWiZ Technology)

Shanghai Xinanna Electronic Technology

Silicon Polishing Liquid Product Segment Include:

First and Second Polishing

Final Polishing

Silicon Polishing Liquid Product Application Include:

300mm Silicone Wafer

200mm Silicone Wafer

Others

Chapter Scope

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