

Global Silica Sand Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Silica Sand market size will reach 10,518 Million USD in 2025 and is projected to reach 13,749 Million USD by 2032, with a CAGR of 3.90% (2025-2032). Notably, the China Silica Sand market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Silica sand is a granular material primarily composed of silicon dioxide (SiO₂) particles, commonly found in natural deposits such as beaches, riverbeds, and deserts. It is one of the most abundant minerals on Earth and serves a multitude of industrial purposes due to its physical and chemical properties. Silica sand is renowned for its high purity, uniform grain size distribution, and resistance to high temperatures, making it an essential raw material in the manufacturing of glass, ceramics, and refractory materials. Its chemical inertness and hardness also make it a preferred abrasive in sandblasting and water filtration systems, while its high thermal conductivity renders it suitable for use as a proppant in hydraulic fracturing operations in the oil and gas industry. Additionally, silica sand is utilized in construction for the production of concrete, mortar, and asphalt mixtures due to its ability to enhance strength and durability.

The major global manufacturers of Silica Sand include Covia, U.S. Silica, Badger Mining Corp, Sibelco, Preferred Sands, Pattison Sand, Quarzwerke Group, AVIC Glass, Mitsubishi, TENGDA, Minerali Industriali, CNBM, Shanyuan, Tokai Sand, Sisecam, Kibing, Lianxin Group, Strobel Quarzsand, Sifucel, Aggregate Industries, Fulchiron,

Toyota Tsusho, Wolff & Müller, Duchang xinshiji, Bathgate Silica Sand, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Silica Sand. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Silica Sand market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Silica Sand market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Silica Sand industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Silica Sand Include:

Covia

U.S. Silica

Badger Mining Corp

Sibelco

Preferred Sands

Pattison Sand

Quarzwerke Group

AVIC Glass

Mitsubishi

TENGDA

Minerali Industriali

CNBM

Shanyuan

Tokai Sand

Sisecam

Kibing

Lianxin Group

Strobel Quarzsand

Sifucel

Aggregate Industries

Fulchiron

Toyota Tsusho

Wolff & M?ller

Duchang xinshiji

Bathgate Silica Sand

Silica Sand Product Segment Include:

Less Than 40 Mesh

40-70 Mesh

More Than 70 Mesh

Silica Sand Product Application Include:

Hydraulic Fracturing

Glassmaking

Foundry

Ceramics and Refractories

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Silica Sand Industry PESTEL Analysis

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