

# Global Side Channel Blowers Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Side Channel Blowers market size will reach 706.09 Million USD in 2025 and is projected to reach 1,003.52 Million USD by 2032, with a CAGR of 5.15% (2025-2032). Notably, the China Side Channel Blowers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Side channel blowers, also known as regenerative blowers or ring blowers, are dynamic displacement pumps used to generate high-pressure airflow for various industrial and commercial applications. These blowers operate based on the principle of centrifugal compression within a side channel or ring-shaped chamber. As the impeller inside the blower rotates, it draws in air or gas through the inlet port and accelerates it outward due to centrifugal force, creating a high-velocity airflow. The airflow is then redirected back into the impeller by the side channels, where it undergoes further compression and increases in pressure before exiting through the outlet port. Side channel blowers are characterized by their compact size, relatively low noise levels, and oil-free operation, making them suitable for applications such as pneumatic conveying systems, vacuum lifting, aeration in wastewater treatment plants, spa and pool air massage systems, packaging machines, and more. They offer benefits such as reliable performance, continuous operation, and energy efficiency, making them preferred choices in various industries where precise and consistent airflow and pressure are required.

The major global manufacturers of Side Channel Blowers include Busch, Gardner Denver, Greenco, FPZ Blower Technology, Hitachi, Becker, TEAKOR, Fenrz, Gast Manufacturing, Greefan, Ametek, SEKO, Taizhou Rexchip, Elektror Airsystems, Ing Enea Mattei, Emore Horn Machinery, Atlantic Blowers, Shanghai Zhangao, Goorui, The Spencer Turbine, Esam, Zhirong Huaguan, TWYX, Savio, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Side Channel Blowers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Side Channel Blowers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Side Channel Blowers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Side Channel Blowers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

**Global Key Manufacturers of Side Channel Blowers Include:**

Busch

Gardner Denver

Greenco

FPZ Blower Technology

Hitachi

Becker

TEAKOR

Fenz

Gast Manufacturing

Greefan

Ametek

SEKO

Taizhou Rexchip

Elektror Airsystems

Ing Enea Mattei

Emore Horn Machinery

Atlantic Blowers

Shanghai Zhangao

Goorui

The Spencer Turbine

Esam

Zhirong Huaguan

TWYX

Savio

Side Channel Blowers Product Segment Include:

Single Stage Side Channel Blowers

Multistage Side Channel Blowers

Side Channel Blowers Product Application Include:

Industrial

Agriculture

Food and Beverage

Medical

Environment

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Side Channel Blowers Capacity and Production Analysis

Chapter 3: Global Side Channel Blowers Industry PESTEL Analysis

Chapter 4: Global Side Channel Blowers Industry Porter's Five Forces Analysis

Chapter 5: Global Side Channel Blowers Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

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Chapter 16: Research Findings and Conclusion

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