

# Global SiC Polishing Consumables Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global SiC Polishing Consumables market size will reach 143.86 Million USD in 2025 and is projected to reach 521.52 Million USD by 2032, with a CAGR of 20.20% (2025-2032). Notably, the China SiC Polishing Consumables market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

SiC polishing consumables are specialized materials used in the process of polishing and finishing silicon carbide (SiC) substrates. These consumables typically include abrasive polishing slurries or compounds, polishing pads or cloths, and polishing equipment designed specifically for SiC materials. The abrasive slurries contain fine particles of silicon carbide or other abrasive materials suspended in a liquid medium, which are applied to the substrate surface to remove imperfections and achieve a smooth, uniform finish. The polishing pads or cloths provide the necessary support and pressure to evenly distribute the abrasive slurry and facilitate the polishing process. SiC polishing consumables are essential for achieving precise surface finishes and flatness required for semiconductor applications, optical components, and advanced ceramics, ensuring the quality and performance of SiC-based products in various industries.

The major global suppliers of SiC Polishing Consumables include DuPont, Fujibo Group, Entegris (CMC Materials), Saint-Gobain, Fujimi Corporation, Shanghai Xinanna Electronic Technology, Beijing Hangtian Saide, Ferro (UWiZ Technology), Beijing Grish

Hitech, Tianjin Helen, CHUANYAN, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of SiC Polishing Consumables. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global SiC Polishing Consumables market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the SiC Polishing Consumables market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of SiC Polishing Consumables industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of SiC Polishing Consumables Include:

DuPont

Fujiibo Group

Entegris (CMC Materials)

Saint-Gobain

Fujimi Corporation

Shanghai Xinanna Electronic Technology

Beijing Hangtian Saide

Ferro (UWiZ Technology)

Beijing Grish Hitech

Tianjin Helen

CHUANYAN

SiC Polishing Consumables Product Segment Include:

SiC CMP Pads

SiC CMP Slurry

SiC Polishing Consumables Product Application Include:

4 Inch SiC Wafer

6 Inch SiC Wafer

8 Inch SiC Wafer

## **Chapter Scope**

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