

# Global SiC CMP Slurry Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/S25D721E8EF7EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: S25D721E8EF7EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global SiC CMP Slurry market size will reach 91.47 Million USD in 2025 and is projected to reach 326.80 Million USD by 2032, with a CAGR of 19.95% (2025-2032). Notably, the China SiC CMP Slurry market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

SiC CMP (Chemical Mechanical Polishing) slurry is a specialized abrasive fluid used in the semiconductor manufacturing process to polish and planarize silicon carbide (SiC) substrates. This slurry consists of abrasive particles suspended in a chemical solution, typically containing a mixture of oxidizers, surfactants, and corrosion inhibitors. During the CMP process, the abrasive particles in the slurry remove surface irregularities and imperfections from the SiC wafer while the chemical components react with the substrate surface, aiding in material removal and preventing surface defects. SiC CMP slurry plays a crucial role in achieving precise surface finishes and flatness required for the fabrication of high-performance SiC-based semiconductor devices, such as power electronics, LEDs, and RF components, by ensuring uniformity and consistency across the wafer surface.

The major global manufacturers of SiC CMP Slurry include Entegris (Sinmat), Saint-Gobain, Fujimi Corporation, CMC Materials, Shanghai Xinanna Electronic Technology, Ferro (UWiZ Technology), Beijing Hangtian Saide, Beijing Grish Hitech, etc. The global

players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of SiC CMP Slurry. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global SiC CMP Slurry market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the SiC CMP Slurry market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of SiC CMP Slurry industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of SiC CMP Slurry Include:

Entegris (Sinmat)

Saint-Gobain

Fujimi Corporation

CMC Materials

Shanghai Xinanna Electronic Technology

Ferro (UWiZ Technology)

Beijing Hangtian Saide

Beijing Grish Hitech

SiC CMP Slurry Product Segment Include:

SiC Colloidal Silica Slurry

SiC Alumina Slurry

Others

SiC CMP Slurry Product Application Include:

4 Inch SiC Wafer

6 Inch SiC Wafer

8 Inch SiC Wafer

## **Chapter Scope**

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