

Global Shrinkage-Reducing Admixtures Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Shrinkage-Reducing Admixtures market size will reach 283.47 Million USD in 2025 and is projected to reach 409.09 Million USD by 2032, with a CAGR of 5.38% (2025-2032). Notably, the China Shrinkage-Reducing Admixtures market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Shrinkage-reducing admixtures are chemical additives used in concrete mixtures to mitigate the potential for shrinkage and cracking during the drying and curing process. These admixtures typically contain ingredients such as polymers, colloidal particles, or alkali-reactive materials that work to reduce the surface tension of water within the concrete, thereby minimizing shrinkage as the water evaporates. By controlling the rate and extent of shrinkage, shrinkage-reducing admixtures help to improve the overall durability, longevity, and aesthetic appearance of concrete structures. They are commonly employed in various construction applications, including slabs, floors, walls, and precast elements, where minimizing shrinkage and cracking is critical for maintaining structural integrity and performance over time.

The major global manufacturers of Shrinkage-Reducing Admixtures include Sika Corporation, Vitro Minerals, BASF, Filtron Envirotech (India), Euclid Chemical, Mapei, PremierMagnesia, DRACO Italiana, CICO Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading

enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Shrinkage-Reducing Admixtures. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Shrinkage-Reducing Admixtures market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Shrinkage-Reducing Admixtures market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Shrinkage-Reducing Admixtures industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Shrinkage-Reducing Admixtures Include:

Sika Corporation

Vitro Minerals

BASF

Filtron Envirotech (India)

Euclid Chemical

Mapei

PremierMagnesia

DRACO Italiana

CICO Group

Shrinkage-Reducing Admixtures Product Segment Include:

Shrinkage-Reducing Admixtures Powder

Shrinkage-Reducing Admixtures Liquid

Shrinkage-Reducing Admixtures Product Application Include:

Construction

Dams

Runways

Flooring applications

Decorative concrete

Others

Chapter Scope

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