

# Global Shot Peening Machine Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Shot Peening Machine market size will reach 258.64 Million USD in 2025 and is projected to reach 338.07 Million USD by 2032, with a CAGR of 3.90% (2025-2032). Notably, the China Shot Peening Machine market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A shot peening machine is an industrial tool used for surface treatment processes to enhance the mechanical properties and durability of metal components. This process involves bombarding the surface of a workpiece with small spherical media, called shot, at high velocities using compressed air or centrifugal force. The impact of the shot induces compressive residual stresses in the material, improving its resistance to fatigue, cracking, and corrosion, while also refining the surface texture and removing any surface imperfections. Shot peening machines come in various designs, including air blast, wheel blast, and centrifugal blast machines, each tailored to specific applications and workpiece sizes. Shot peening is widely used in industries such as automotive, aerospace, and manufacturing for components subjected to high cyclic loading, such as gears, springs, and turbine blades, to prolong their service life and ensure reliable performance under demanding operating conditions.

The major global manufacturers of Shot Peening Machine include Wheelabrator, Rosler, Sinto, Pangborn, Agtos, Goff, STEM, Surfex, C.M., Shandong Kaitai Metal

Abrasive, Qingdao Zhuji, Qinggong Machine, Qingdao Huanghe, Fengte, Ruida, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Shot Peening Machine. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Shot Peening Machine market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Shot Peening Machine market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Shot Peening Machine industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Shot Peening Machine Include:

Wheelabrator

Rosler

Sinto

Pangborn

Agtos

Goff

STEM

Surfex

C.M.

Shandong Kaitai Metal Abrasive

Qingdao Zhuji

Qinggong Machine

Qingdao Huanghe

Fengte

Ruida

Shot Peening Machine Product Segment Include:

Automatic Shot Peening Machine

Semi-automatic Shot Peening Machine

Shot Peening Machine Product Application Include:

Automotive

Aerospace

Shipbuilding

Foundry

Others

## **Chapter Scope**

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