

# Global Shot Blasting Machines Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Shot Blasting Machines market size will reach 723.36 Million USD in 2025 and is projected to reach 1,043.21 Million USD by 2032, with a CAGR of 5.37% (2025-2032). Notably, the China Shot Blasting Machines market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Shot blasting machines are industrial tools used for surface preparation and finishing processes in metalworking and construction applications. These machines employ the use of abrasive materials, such as steel shots, grit, or sand, propelled at high velocities onto a surface to remove contaminants, scale, rust, or old coatings, and to create a desired surface texture or finish. Shot blasting machines come in various configurations, including wheel blast machines, air blast machines, and centrifugal blast machines, each tailored to specific applications and workpiece sizes. They are widely used in industries such as automotive, aerospace, shipbuilding, foundries, and construction for tasks such as cleaning, deburring, descaling, peening, and shot peening, contributing to improved surface quality, adhesion, and durability of manufactured components and structures.

The major global manufacturers of Shot Blasting Machines include Wheelabrator, Sinto, Rosler, Pangborn, Agtos, Goff, STEM, C.M., Surfex, Kaitai, Qingdao KNNJOO, Qingdao Huanghe Zhuji, Qingdao Qinggong Machine, Fengte Zhuzao, Jiangsu Ruida, etc. The

global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Shot Blasting Machines. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Shot Blasting Machines market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Shot Blasting Machines market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Shot Blasting Machines industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Shot Blasting Machines Include:

Wheelabrator

Sinto

Rosler

Pangborn

Agtos

Goff

STEM

C.M.

Surfex

Kaitai

Qingdao KNNJOO

Qingdao Huanghe Zhuji

Qingdao Qinggong Machine

Fengte Zhuzao

Jiangsu Ruida

Shot Blasting Machines Product Segment Include:

Automatic Shot Blasting Machines

Semi-automatic Shot Blasting Machines

Shot Blasting Machines Product Application Include:

Automotive

Aerospace

Shipbuilding

Foundry

Construction Machinery

Others

## **Chapter Scope**

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