

Global Shipbuilding Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Shipbuilding market size will reach 48,151 Million USD in 2025 and is projected to reach 68,343 Million USD by 2032, with a CAGR of 5.13% (2025-2032). Notably, the China Shipbuilding market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Shipbuilding is the process of constructing ships and other watercraft for various purposes, including transportation, commerce, defense, and leisure. It involves a series of stages, including design, fabrication, assembly, outfitting, and testing, all carried out by skilled workers and specialized equipment at shipyards or maritime facilities. Shipbuilding encompasses a wide range of vessel types, from small fishing boats and pleasure crafts to large commercial vessels, container ships, oil tankers, and naval warships, each tailored to specific requirements and operational needs. Shipbuilding involves a multidisciplinary approach, integrating engineering, naval architecture, materials science, and manufacturing technologies to ensure vessels are built to high standards of quality, safety, and performance. It plays a crucial role in supporting global trade, transportation networks, defense capabilities, and maritime industries, contributing to economic growth, job creation, and technological innovation worldwide.

The major global manufacturers of Shipbuilding include China Shipbuilding Group Corporation, KSOE (Hyundai Heavy Industries), Daewoo Shipbuilding, Fincantieri,

Samsung Heavy Industries, Imabari Shipbuilding, Japan Marine United, COSCO SHIPPING HEAVY INDUSTRY, Yangzijiang Shipbuilding, Oshima Shipbuilding, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Shipbuilding. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Shipbuilding market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Shipbuilding market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Shipbuilding industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Shipbuilding Include:

China Shipbuilding Group Corporation

KSOE (Hyundai Heavy Industries)

Daewoo Shipbuilding

Fincantieri

Samsung Heavy Industries

Imabari Shipbuilding

Japan Marine United

COSCO SHIPPING HEAVY INDUSTRY

Yangzijiang Shipbuilding

Oshima Shipbuilding

Shipbuilding Product Segment Include:

Bulkers

Tankers

Containers

Other

Shipbuilding Product Application Include:

Goods Transportation

Passenger Transportation

Others

Chapter Scope

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