

# Global Shift-by-Wire System Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/SF9851611CB5EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: SF9851611CB5EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Shift-by-Wire System market size will reach 1,033.94 Million USD in 2025 and is projected to reach 3,776.70 Million USD by 2032, with a CAGR of 20.33% (2025-2032). Notably, the China Shift-by-Wire System market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A shift-by-wire system is an innovative automotive technology that replaces traditional mechanical linkages between the gear shift lever and the transmission with electronic controls. Instead of physically moving components to engage gears, the shift-by-wire system uses electronic sensors, actuators, and control modules to transmit signals and commands, allowing drivers to shift gears effortlessly with the push of a button, turn of a dial, or via paddle shifters. This technology offers several advantages, including smoother and faster gear shifts, enhanced vehicle control, and the potential for customizable driving modes. Additionally, shift-by-wire systems enable automakers to design more compact and flexible interior layouts, as they eliminate the need for bulky transmission linkages, contributing to improved cabin space utilization and overall vehicle efficiency.

The major global manufacturers of Shift-by-Wire System include ZF Friedrichshafen, Kongsberg Automotive, Ficosa Internacional, Tokai Rika, GHSP, KOSTAL Group, Eissmann Group Automotive, K?ster Holding GmbH, Sila Group, Curtiss-Wright,

ATSUMITEC, Ningbo Gaofa Automotive Control System, Ningbo Depulong Automobile System, NanJing AoLian AE&EA, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Shift-by-Wire System. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Shift-by-Wire System market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Shift-by-Wire System market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Shift-by-Wire System industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Shift-by-Wire System Include:

ZF Friedrichshafen

Kongsberg Automotive

Ficosa Internacional

Tokai Rika

GHSP

KOSTAL Group

Eissmann Group Automotive

K?ster Holding GmbH

Sila Group

Curtiss-Wright

ATSUMITEC

Ningbo Gaofa Automotive Control System

Ningbo Depulong Automobile System

NanJing AoLian AE&EA

Shift-by-Wire System Product Segment Include:

Push Button Shift-by-Wire

Rotary Dial Shift-by-Wire

Joystick Shift-by-Wire

Others

Shift-by-Wire System Product Application Include:

Fuel Vehicle

Hybrid Electric Vehicle

Electric Vehicle

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Shift-by-Wire System Industry PESTEL Analysis

Chapter 3: Global Shift-by-Wire System Industry Porter's Five Forces Analysis

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