

# Global Shellfish Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/S5C02033221EEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: S5C02033221EEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Shellfish market size will reach 70,806 Million USD in 2025 and is projected to reach 87,261 Million USD by 2032, with a CAGR of 3.03% (2025-2032). Notably, the China Shellfish market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Shellfish refers to a diverse group of aquatic invertebrates, primarily mollusks and crustaceans, that are harvested for human consumption. Mollusks include bivalves such as clams, oysters, mussels, and scallops, as well as gastropods like snails and abalones, while crustaceans encompass shrimp, crab, lobster, and crayfish. Shellfish are prized for their succulent meat, rich flavors, and versatility in culinary applications, and they are enjoyed worldwide in various cuisines. They provide a valuable source of protein, omega-3 fatty acids, vitamins, and minerals, contributing to a balanced and nutritious diet. However, it's important to note that shellfish can be allergenic to some individuals, and proper handling and cooking are essential to prevent foodborne illnesses associated with contamination by bacteria, viruses, or toxins present in the marine environment.

The major global manufacturers of Shellfish include BioMar, Maruha Nichiro, ZONECO, Asian Seafood, Guo Lian, Zhoushan Fisheries, Xing Ye, Oriental Ocean, Liao Yu, Homey, Hui Yang, Kibun, Domstein, Nippon Suisan Kaisha, Northeast Seafood, Aeon, Marudai Food, Cape Cod Shellfish & Seafood, Berwick Shellfish, Ocean Family, CTLE

Seafood, M&J Seafood, China National Fisheries, Pangea Shellfish, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Shellfish. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Shellfish market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Shellfish market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Shellfish industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Shellfish Include:

BioMar

Maruha Nichiro

ZONECO

Asian Seafood

Guo Lian

Zhoushan Fisheries

Xing Ye

Oriental Ocean

Liao Yu

Homey

Hui Yang

Kibun

Domstein

Nippon Suisan Kaisha

Northeast Seafood

Aeon

Marudai Food

Cape Cod Shellfish & Seafood

Berwick Shellfish

Ocean Family

CTLE Seafood

M&J Seafood

China National Fisheries

Pangea Shellfish

Shellfish Product Segment Include:

Prawns

Crabs

Bivalve

Others

Shellfish Product Application Include:

Supermarket

Restaurant

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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