

Global Session Border Controller (SBC) Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/SB3166FB46EFEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: SB3166FB46EFEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Session Border Controller (SBC) market size will reach 891.47 Million USD in 2025 and is projected to reach 1,147.30 Million USD by 2032, with a CAGR of 3.67% (2025-2032). Notably, the China Session Border Controller (SBC) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A Session Border Controller (SBC) is a network device used in Voice over Internet Protocol (VoIP) and Unified Communications (UC) networks to manage and secure real-time communication sessions. Acting as a border element between different networks, such as between an enterprise network and a service provider's network, an SBC controls the initiation, termination, and routing of voice, video, and data traffic. SBCs provide various functions including protocol translation, security mechanisms such as encryption and firewall traversal, Quality of Service (QoS) management, call admission control, and session management. They play a crucial role in ensuring the reliability, security, and interoperability of VoIP and UC networks by protecting against threats, optimizing network performance, and facilitating seamless communication between different endpoints and networks.

The major global manufacturers of Session Border Controller (SBC) include Cisco, AudioCodes, Sonus, Oracle, Avaya, Edgewater Networks, PATTON Electronics, Ingate, InnoMedia, Sangoma, HUAWEI, ZTE, etc. The global players competition landscape in

this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Session Border Controller (SBC). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Session Border Controller (SBC) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Session Border Controller (SBC) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Session Border Controller (SBC) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Session Border Controller (SBC) Include:

Cisco

AudioCodes

Sonus

Oracle

Avaya

Edgewater Networks

PATTON Electronics

Ingate

InnoMedia

Sangoma

HUAWEI

ZTE

Session Border Controller (SBC) Product Segment Include:

Session Capacity: Below 300

Session Capacity: 300-5000

Session Capacity: Above 5000

Session Border Controller (SBC) Product Application Include:

Service Provider

Enterprise

Contact Center

Government

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Session Border Controller (SBC) Industry PESTEL Analysis

Chapter 3: Global Session Border Controller (SBC) Industry Porter's Five Forces Analysis

Chapter 4: Global Session Border Controller (SBC) Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Session Border Controller (SBC) Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Session Border Controller (SBC) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Session Border Controller (SBC) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Session Border Controller (SBC) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Session Border Controller (SBC) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Session Border Controller (SBC) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Session Border Controller (SBC) Competitive

Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Session Border Controller (SBC) Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 SESSION BORDER CONTROLLER (SBC) MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Session Border Controller (SBC) Product by Type
 - 1.2.1 Session Capacity: Below 300
 - 1.2.2 Session Capacity: 300-5000
 - 1.2.3 Session Capacity: Above 5000
- 1.3 Session Border Controller (SBC) Product by Application
 - 1.3.1 Service Provider
 - 1.3.2 Enterprise
 - 1.3.3 Contact Center
 - 1.3.4 Government
- 1.4 Global Session Border Controller (SBC) Market Revenue and Sales Analysis
 - 1.4.1 Global Session Border Controller (SBC) Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Session Border Controller (SBC) Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Session Border Controller (SBC) Market Sales Price Trend Analysis (2020-2032)
- 1.5 Session Border Controller (SBC) Industry Trends and Innovation
 - 1.5.1 Session Border Controller (SBC) Industry Trends and Innovation
 - 1.5.2 Session Border Controller (SBC) Market Drivers and Challenges

2 SESSION BORDER CONTROLLER (SBC) MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 SESSION BORDER CONTROLLER (SBC) MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers

3.4 Bargaining Power of Buyers

3.5 Threat of Substitutes

4 GLOBAL SESSION BORDER CONTROLLER (SBC) MARKET ANALYSIS BY REGIONS

4.1 Global Session Border Controller (SBC) Overall Market: 2024 VS 2025 VS 2032

4.2 Global Session Border Controller (SBC) Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Session Border Controller (SBC) Revenue and Market Share by Region (2020-2025)

4.2.2 Global Session Border Controller (SBC) Revenue and Market Share Forecast by Region (2026-2032)

4.3 Global Session Border Controller (SBC) Sales and Forecast Analysis (2020-2032)

4.3.1 Global Session Border Controller (SBC) Sales and Market Share by Region (2020-2025)

4.3.2 Global Session Border Controller (SBC) Sales and Market Share Forecast by Region (2026-2032)

4.4 Global Session Border Controller (SBC) Sales Price Trend Analysis (2020-2032)

5 GLOBAL SESSION BORDER CONTROLLER (SBC) MARKET SIZE BY TYPE AND APPLICATION

5.1 Global Session Border Controller (SBC) Market Size by Type

5.1.1 Global Session Border Controller (SBC) Revenue and Forecast Analysis by Type (2020-2032)

5.1.2 Global Session Border Controller (SBC) Sales and Forecast Analysis by Type (2020-2032)

5.2 Global Session Border Controller (SBC) Market Size by Application

5.2.1 Global Session Border Controller (SBC) Revenue and Forecast Analysis by Application (2020-2032)

5.2.2 Global Session Border Controller (SBC) Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

6.1 North America Session Border Controller (SBC) Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America Session Border Controller (SBC) Market Size by Type

6.3.1 North America Session Border Controller (SBC) Sales by Type (2020-2032)

6.3.2 North America Session Border Controller (SBC) Revenue by Type (2020-2032)

6.4 North America Session Border Controller (SBC) Market Size by Application

6.4.1 North America Session Border Controller (SBC) Sales by Application (2020-2032)

6.4.2 North America Session Border Controller (SBC) Revenue by Application (2020-2032)

6.5 North America Session Border Controller (SBC) Market Size by Country

6.5.1 US

6.5.2 Canada

7 EUROPE

7.1 Europe Session Border Controller (SBC) Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Manufacturers Analysis

7.3 Europe Session Border Controller (SBC) Market Size by Type

7.3.1 Europe Session Border Controller (SBC) Sales by Type (2020-2032)

7.3.2 Europe Session Border Controller (SBC) Revenue by Type (2020-2032)

7.4 Europe Session Border Controller (SBC) Market Size by Application

7.4.1 Europe Session Border Controller (SBC) Sales by Application (2020-2032)

7.4.2 Europe Session Border Controller (SBC) Revenue by Application (2020-2032)

7.5 Europe Session Border Controller (SBC) Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

8 CHINA

8.1 China Session Border Controller (SBC) Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Manufacturers Analysis

8.3 China Session Border Controller (SBC) Market Size by Type

8.3.1 China Session Border Controller (SBC) Sales by Type (2020-2032)

8.3.2 China Session Border Controller (SBC) Revenue by Type (2020-2032)

8.4 China Session Border Controller (SBC) Market Size by Application

8.4.1 China Session Border Controller (SBC) Sales by Application (2020-2032)

8.4.2 China Session Border Controller (SBC) Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Session Border Controller (SBC) Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Session Border Controller (SBC) Market Size by Type

9.3.1 APAC (excl. China) Session Border Controller (SBC) Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Session Border Controller (SBC) Revenue by Type (2020-2032)

9.4 APAC (excl. China) Session Border Controller (SBC) Market Size by Application

9.4.1 APAC (excl. China) Session Border Controller (SBC) Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Session Border Controller (SBC) Revenue by Application (2020-2032)

9.5 APAC (excl. China) Session Border Controller (SBC) Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Session Border Controller (SBC) Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Session Border Controller (SBC) Market Size by Type

10.3.1 Latin America Session Border Controller (SBC) Sales by Type (2020-2032)

10.3.2 Latin America Session Border Controller (SBC) Revenue by Type (2020-2032)

10.4 Latin America Session Border Controller (SBC) Market Size by Application

10.4.1 Latin America Session Border Controller (SBC) Sales by Application (2020-2032)

10.4.2 Latin America Session Border Controller (SBC) Revenue by Application (2020-2032)

10.5 Latin America Session Border Controller (SBC) Market Size by Country

10.6 Latin America Session Border Controller (SBC) Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Session Border Controller (SBC) Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Session Border Controller (SBC) Market Size by Type

11.3.1 Middle East & Africa Session Border Controller (SBC) Sales by Type (2020-2032)

11.3.2 Middle East & Africa Session Border Controller (SBC) Revenue by Type (2020-2032)

11.4 Middle East & Africa Session Border Controller (SBC) Market Size by Application

11.4.1 Middle East & Africa Session Border Controller (SBC) Sales by Application (2020-2032)

11.4.2 Middle East & Africa Session Border Controller (SBC) Revenue by Application (2020-2032)

11.5 Middle East Session Border Controller (SBC) Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Session Border Controller (SBC) Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Session Border Controller (SBC) Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Session Border Controller (SBC) Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Session Border Controller (SBC) Average Sales Price by Manufacturers (2021-2025)

12.2 Session Border Controller (SBC) Competitive Landscape Analysis and Market Dynamic

12.2.1 Session Border Controller (SBC) Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Cisco

13.1.1 Cisco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Cisco Session Border Controller (SBC) Product Portfolio

13.1.3 Cisco Session Border Controller (SBC) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 AudioCodes

13.2.1 AudioCodes Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 AudioCodes Session Border Controller (SBC) Product Portfolio

13.2.3 AudioCodes Session Border Controller (SBC) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Sonus

13.3.1 Sonus Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Sonus Session Border Controller (SBC) Product Portfolio

13.3.3 Sonus Session Border Controller (SBC) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Oracle

13.4.1 Oracle Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Oracle Session Border Controller (SBC) Product Portfolio

13.4.3 Oracle Session Border Controller (SBC) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Avaya

13.5.1 Avaya Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Avaya Session Border Controller (SBC) Product Portfolio

13.5.3 Avaya Session Border Controller (SBC) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Edgewater Networks

13.6.1 Edgewater Networks Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Edgewater Networks Session Border Controller (SBC) Product Portfolio

13.6.3 Edgewater Networks Session Border Controller (SBC) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 PATTON Electronics

13.7.1 PATTON Electronics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 PATTON Electronics Session Border Controller (SBC) Product Portfolio

13.7.3 PATTON Electronics Session Border Controller (SBC) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Ingate

13.8.1 Ingate Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Ingate Session Border Controller (SBC) Product Portfolio

13.8.3 Ingate Session Border Controller (SBC) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 InnoMedia

13.9.1 InnoMedia Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 InnoMedia Session Border Controller (SBC) Product Portfolio

13.9.3 InnoMedia Session Border Controller (SBC) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Sangoma

13.10.1 Sangoma Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Sangoma Session Border Controller (SBC) Product Portfolio

13.10.3 Sangoma Session Border Controller (SBC) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 HUAWEI

13.11.1 HUAWEI Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 HUAWEI Session Border Controller (SBC) Product Portfolio

13.11.3 HUAWEI Session Border Controller (SBC) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 ZTE

13.12.1 ZTE Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 ZTE Session Border Controller (SBC) Product Portfolio

13.12.3 ZTE Session Border Controller (SBC) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Session Border Controller (SBC) Industry Chain Analysis

14.2 Session Border Controller (SBC) Industry Raw Material and Suppliers Analysis

14.2.1 Session Border Controller (SBC) Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Session Border Controller (SBC) Typical Downstream Customers

14.4 Session Border Controller (SBC) Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Session Border Controller (SBC) Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Session Border Controller (SBC) Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Session Border Controller (SBC) Industry Development Status

Table 4: Session Border Controller (SBC) Industry Development Trends

Table 5: Global Session Border Controller (SBC) Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Session Border Controller (SBC) Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Session Border Controller (SBC) Revenue Market Share by Region (2020-2025)

Table 8: Global Session Border Controller (SBC) Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Session Border Controller (SBC) Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Session Border Controller (SBC) Sales by Region (2020-2025) & (K Unit)

Table 11: Global Session Border Controller (SBC) Sales Market Share by Region (2020-2025)

Table 12: Global Session Border Controller (SBC) Sales Forecast by Region (2026-2032) & (K Unit)

Table 13: Global Session Border Controller (SBC) Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Session Border Controller (SBC) Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Session Border Controller (SBC) Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Session Border Controller (SBC) Sales Analysis by Type (2020-2025) & (K Unit)

Table 17: Global Session Border Controller (SBC) Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 18: Global Session Border Controller (SBC) Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Session Border Controller (SBC) Revenue Analysis Forecast by

Application (2026-2032) & (US\$ Million)

Table 20: Global Session Border Controller (SBC) Sales Analysis by Application (2020-2025) & (K Unit)

Table 21: Global Session Border Controller (SBC) Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 22: Key Session Border Controller (SBC) Players in North America

Table 23: North America Session Border Controller (SBC) Sales by Type (2020-2025) & (K Unit)

Table 24: North America Session Border Controller (SBC) Sales by Type (2026-2032) & (K Unit)

Table 25: North America Session Border Controller (SBC) Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Session Border Controller (SBC) Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Session Border Controller (SBC) Sales by Application (2020-2025) & (K Unit)

Table 28: North America Session Border Controller (SBC) Sales by Application (2026-2032) & (K Unit)

Table 29: North America Session Border Controller (SBC) Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Session Border Controller (SBC) Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Session Border Controller (SBC) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Session Border Controller (SBC) Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Session Border Controller (SBC) Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America Session Border Controller (SBC) Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key Session Border Controller (SBC) Players in Europe

Table 36: Europe Session Border Controller (SBC) Sales by Type (2020-2025) & (K Unit)

Table 37: Europe Session Border Controller (SBC) Sales by Type (2026-2032) & (K Unit)

Table 38: Europe Session Border Controller (SBC) Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Session Border Controller (SBC) Revenue by Type (2026-2032) & (US\$ Million)

- Table 40: Europe Session Border Controller (SBC) Sales by Application (2020-2025) & (K Unit)
- Table 41: Europe Session Border Controller (SBC) Sales by Application (2026-2032) & (K Unit)
- Table 42: Europe Session Border Controller (SBC) Revenue by Application (2020-2025) & (US\$ Million)
- Table 43: Europe Session Border Controller (SBC) Revenue by Application (2026-2032) & (US\$ Million)
- Table 44: Europe Session Border Controller (SBC) Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 45: Europe Session Border Controller (SBC) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 46: Europe Session Border Controller (SBC) Sales Market Size by Country (2020-2025) & (K Unit)
- Table 47: Europe Session Border Controller (SBC) Sales Market Size Forecast by Country (2026-2032) & (K Unit)
- Table 48: Key Session Border Controller (SBC) Players in China
- Table 49: China Session Border Controller (SBC) Sales by Type (2020-2025) & (K Unit)
- Table 50: China Session Border Controller (SBC) Sales by Type (2026-2032) & (K Unit)
- Table 51: China Session Border Controller (SBC) Revenue by Type (2020-2025) & (US\$ Million)
- Table 52: China Session Border Controller (SBC) Revenue by Type (2026-2032) & (US\$ Million)
- Table 53: China Session Border Controller (SBC) Sales by Application (2020-2025) & (K Unit)
- Table 54: China Session Border Controller (SBC) Sales by Application (2026-2032) & (K Unit)
- Table 55: China Session Border Controller (SBC) Revenue by Application (2020-2025) & (US\$ Million)
- Table 56: China Session Border Controller (SBC) Revenue by Application (2026-2032) & (US\$ Million)
- Table 57: Key Session Border Controller (SBC) Players in APAC (excl. China)
- Table 58: APAC (excl. China) Session Border Controller (SBC) Sales by Type (2020-2025) & (K Unit)
- Table 59: APAC (excl. China) Session Border Controller (SBC) Sales by Type (2026-2032) & (K Unit)
- Table 60: APAC (excl. China) Session Border Controller (SBC) Revenue by Type (2020-2025) & (US\$ Million)
- Table 61: APAC (excl. China) Session Border Controller (SBC) Revenue by Type

(2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Session Border Controller (SBC) Sales by Application (2020-2025) & (K Unit)

Table 63: APAC (excl. China) Session Border Controller (SBC) Sales by Application (2026-2032) & (K Unit)

Table 64: APAC (excl. China) Session Border Controller (SBC) Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Session Border Controller (SBC) Revenue by Application (2026-2032) & (US\$ Million)

Table 66:: APAC (excl. China) Session Border Controller (SBC) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Session Border Controller (SBC) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Session Border Controller (SBC) Sales Market Size by Country (2020-2025) & (K Unit)

Table 69: APAC (excl. China) Session Border Controller (SBC) Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 70: Key Session Border Controller (SBC) Players in Latin America

Table 71: Latin America Session Border Controller (SBC) Sales by Type (2020-2025) & (K Unit)

Table 72: Latin America Session Border Controller (SBC) Sales by Type (2026-2032) & (K Unit)

Table 73: Latin America Session Border Controller (SBC) Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Session Border Controller (SBC) Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Session Border Controller (SBC) Sales by Application (2020-2025) & (K Unit)

Table 76: Latin America Session Border Controller (SBC) Sales by Application (2026-2032) & (K Unit)

Table 77: Latin America Session Border Controller (SBC) Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Session Border Controller (SBC) Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Session Border Controller (SBC) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Session Border Controller (SBC) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Session Border Controller (SBC) Sales Market Size by Country

(2020-2025) & (K Unit)

Table 82: Latin America Session Border Controller (SBC) Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 83: Key Session Border Controller (SBC) Players in Middle East & Africa

Table 84: Middle East & Africa Session Border Controller (SBC) Sales by Type (2020-2025) & (K Unit)

Table 85: Middle East & Africa Session Border Controller (SBC) Sales by Type (2026-2032) & (K Unit)

Table 86: Middle East & Africa Session Border Controller (SBC) Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Session Border Controller (SBC) Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Session Border Controller (SBC) Sales by Application (2020-2025) & (K Unit)

Table 89: Middle East & Africa Session Border Controller (SBC) Sales by Application (2026-2032) & (K Unit)

Table 90: Middle East & Africa Session Border Controller (SBC) Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Session Border Controller (SBC) Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Session Border Controller (SBC) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Session Border Controller (SBC) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Session Border Controller (SBC) Sales Market Size by Country (2020-2025) & (K Unit)

Table 95: Middle East & Africa Session Border Controller (SBC) Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 96: Global Session Border Controller (SBC) Market Sales by Key Manufacturers (2021-2025) & (K Unit)

Table 97: Global Session Border Controller (SBC) Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Session Border Controller (SBC) Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Session Border Controller (SBC) Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Cisco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Cisco Session Border Controller (SBC) Product Portfolio

Table 105: Cisco Session Border Controller (SBC) Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: AudioCodes Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: AudioCodes Session Border Controller (SBC) Product Portfolio

Table 108: AudioCodes Session Border Controller (SBC) Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Sonus Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Sonus Session Border Controller (SBC) Product Portfolio

Table 111: Sonus Session Border Controller (SBC) Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Oracle Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Oracle Session Border Controller (SBC) Product Portfolio

Table 114: Oracle Session Border Controller (SBC) Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Avaya Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Avaya Session Border Controller (SBC) Product Portfolio

Table 117: Avaya Session Border Controller (SBC) Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Edgewater Networks Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Edgewater Networks Session Border Controller (SBC) Product Portfolio

Table 120: Edgewater Networks Session Border Controller (SBC) Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: PATTON Electronics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: PATTON Electronics Session Border Controller (SBC) Product Portfolio

Table 123: PATTON Electronics Session Border Controller (SBC) Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Ingate Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Ingate Session Border Controller (SBC) Product Portfolio

Table 126: Ingate Session Border Controller (SBC) Revenue (US\$ Million), Sales (K

Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: InnoMedia Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: InnoMedia Session Border Controller (SBC) Product Portfolio

Table 129: InnoMedia Session Border Controller (SBC) Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Sangoma Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Sangoma Session Border Controller (SBC) Product Portfolio

Table 132: Sangoma Session Border Controller (SBC) Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: HUAWEI Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: HUAWEI Session Border Controller (SBC) Product Portfolio

Table 135: HUAWEI Session Border Controller (SBC) Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: ZTE Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: ZTE Session Border Controller (SBC) Product Portfolio

Table 138: ZTE Session Border Controller (SBC) Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Upstream Key Raw Material Price List

Table 140: Session Border Controller (SBC) Raw Material Suppliers and Contact Information

Table 141: Session Border Controller (SBC) Typical Customer List

Table 142: Session Border Controller (SBC) Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Session Border Controller (SBC) Product Pictures

Figure 2: Session Capacity: Below 300 Picture Scope

Figure 3: Session Capacity: 300-5000 Picture Scope

Figure 4: Session Capacity: Above 5000 Picture Scope

Figure 5: Service Provider Picture Scope

Figure 6: Enterprise Picture Scope

Figure 7: Contact Center Picture Scope

Figure 8: Government Picture Scope

Figure 9: Global Session Border Controller (SBC) Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 10: Global Session Border Controller (SBC) Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 11: Global Session Border Controller (SBC) Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)

Figure 12: Global Session Border Controller (SBC) Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 13: Global Session Border Controller (SBC) Market Size by Region (2020-2032) & (US\$ Million)

Figure 14: Global Session Border Controller (SBC) Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 15: Global Session Border Controller (SBC) Sales Price by Region (2020-2032) & (K Unit)

Figure 16: North America Session Border Controller (SBC) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 17: North America Session Border Controller (SBC) Revenue Market Share by Players in 2024

Figure 18: North America Session Border Controller (SBC) Sales Market Share by Type (2020-2032)

Figure 19: North America Session Border Controller (SBC) Revenue Market Share by Type (2020-2032)

Figure 20: North America Session Border Controller (SBC) Sales Market Share by Application (2020-2032)

Figure 21: North America Session Border Controller (SBC) Revenue Market Share by Application (2020-2032)

Figure 22: US Session Border Controller (SBC) Revenue (2020-2032) & (US\$ Million)

Figure 23:Canada Session Border Controller (SBC) Revenue (2020-2032) & (US\$ Million)

Figure 24:Europe Session Border Controller (SBC) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 25:Europe Session Border Controller (SBC) Revenue Market Share by Players in 2024

Figure 26:Europe Session Border Controller (SBC) Sales Market Share by Type (2020-2032)

Figure 27:Europe Session Border Controller (SBC) Revenue Market Share by Type (2020-2032)

Figure 28:Europe Session Border Controller (SBC) Sales Market Share by Application (2020-2032)

Figure 29:Europe Session Border Controller (SBC) Revenue Market Share by Application (2020-2032)

Figure 30:Germany Session Border Controller (SBC) Revenue (2020-2032) & (US\$ Million)

Figure 31:France Session Border Controller (SBC) Revenue (2020-2032) & (US\$ Million)

Figure 32:United Kingdom Session Border Controller (SBC) Revenue (2020-2032) & (US\$ Million)

Figure 33:Italy Session Border Controller (SBC) Revenue (2020-2032) & (US\$ Million)

Figure 34:Spain Session Border Controller (SBC) Revenue (2020-2032) & (US\$ Million)

Figure 35:Benelux Session Border Controller (SBC) Revenue (2020-2032) & (US\$ Million)

Figure 36:China Session Border Controller (SBC) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 37:China Session Border Controller (SBC) Revenue Market Share by Players in 2024

Figure 38:China Session Border Controller (SBC) Sales Market Share by Type (2020-2032)

Figure 39:China Session Border Controller (SBC) Revenue Market Share by Type (2020-2032)

Figure 40:China Session Border Controller (SBC) Sales Market Share by Application (2020-2032)

Figure 41:China Session Border Controller (SBC) Revenue Market Share by Application (2020-2032)

Figure 42:APAC (excl. China) Session Border Controller (SBC) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 43:APAC (excl. China) Session Border Controller (SBC) Revenue Market Share

by Players in 2024

Figure 44:APAC (excl. China) Session Border Controller (SBC) Sales Market Share by Type (2020-2032)

Figure 45:APAC (excl. China) Session Border Controller (SBC) Revenue Market Share by Type (2020-2032)

Figure 46:APAC (excl. China) Session Border Controller (SBC) Sales Market Share by Application (2020-2032)

Figure 47:APAC (excl. China) Session Border Controller (SBC) Revenue Market Share by Application (2020-2032)

Figure 48:Japan Session Border Controller (SBC) Revenue (2020-2032) & (US\$ Million)

Figure 49:South Korea Session Border Controller (SBC) Revenue (2020-2032) & (US\$ Million)

Figure 50:India Session Border Controller (SBC) Revenue (2020-2032) & (US\$ Million)

Figure 51:Australia Session Border Controller (SBC) Revenue (2020-2032) & (US\$ Million)

Figure 52:Southeast Asia Session Border Controller (SBC) Revenue (2020-2032) & (US\$ Million)

Figure 53:Latin America Session Border Controller (SBC) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 54:Latin America Session Border Controller (SBC) Revenue Market Share by Players in 2024

Figure 55:Latin America Session Border Controller (SBC) Sales Market Share by Type (2020-2032)

Figure 56:Latin America Session Border Controller (SBC) Revenue Market Share by Type (2020-2032)

Figure 57:Latin America Session Border Controller (SBC) Sales Market Share by Application (2020-2032)

Figure 58:Latin America Session Border Controller (SBC) Revenue Market Share by Application (2020-2032)

Figure 59:Mexico Session Border Controller (SBC) Revenue (2020-2032) & (US\$ Million)

Figure 60:Brazil Session Border Controller (SBC) Revenue (2020-2032) & (US\$ Million)

Figure 61:Middle East & Africa Session Border Controller (SBC) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 62:Middle East & Africa Session Border Controller (SBC) Revenue Market Share by Players in 2024

Figure 63:Middle East & Africa Session Border Controller (SBC) Sales Market Share by Type (2020-2032)

Figure 64:Middle East & Africa Session Border Controller (SBC) Revenue Market Share

by Type (2020-2032)

Figure 65: Middle East & Africa Session Border Controller (SBC) Sales Market Share by Application (2020-2032)

Figure 66: Middle East & Africa Session Border Controller (SBC) Revenue Market Share by Application (2020-2032)

Figure 67: Saudi Arabia Session Border Controller (SBC) Revenue (2020-2032) & (US\$ Million)

Figure 68: South Africa Session Border Controller (SBC) Revenue (2020-2032) & (US\$ Million)

Figure 69: Global Session Border Controller (SBC) Sales Market Share by Key Manufacturers in 2024

Figure 70: Global Session Border Controller (SBC) Revenue Market Share by Key Manufacturers in 2024

Figure 71: Global Session Border Controller (SBC) Industry Competition Landscape

Figure 72: Session Border Controller (SBC) Industry Chain Analysis

Figure 73: Bottom-Up and Top-Down Research Methods

Figure 74: Key Interview Objectives

Figure 75: Data Cross Validation

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