

# Global Semiconductor Wafer Mounting Machine Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Semiconductor Wafer Mounting Machine market size will reach 150.20 Million USD in 2025 and is projected to reach 255.42 Million USD by 2032, with a CAGR of 7.88% (2025-2032). Notably, the China Semiconductor Wafer Mounting Machine market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Semiconductor wafer laminating machine is a specialized equipment used to cover the surface of wafers with thin films during the semiconductor production process. These films are often used to improve the performance of transistors or integrated circuits, protect their surfaces from contamination or damage, and provide Specific electrical or optical properties. These machines often include automated functions that enable precise coating of films, control of film thickness and uniformity, and ensure an efficient production process. Semiconductor wafer attachers play a key role in the semiconductor manufacturing process role, which is of great significance for improving chip production efficiency, reducing production costs and improving product quality.

The major global manufacturers of Semiconductor Wafer Mounting Machine include Nitto Denko, LINTEC Corporation, Teikoku Taping System, Takatori Corporation, Dynatech Co., Ltd, NTEC, DISCO Corporation, Advanced Dicing Technologies (ADT), Shanghai Haizhan, Powatec, CUON Solution, Ultron Systems Inc, NPMT (NDS),

Jiangsu Jcxj, Technovision, AE Advanced Engineering, Heyan Technology, Waftech Sdn. Bhd., Semiconductor Equipment Corporation, TOYO ADTEC INC, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Semiconductor Wafer Mounting Machine. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Semiconductor Wafer Mounting Machine market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Semiconductor Wafer Mounting Machine market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Semiconductor Wafer Mounting Machine industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Semiconductor Wafer Mounting Machine Include:

Nitto Denko

LINTEC Corporation

Teikoku Taping System

Takatori Corporation

Dynatech Co., Ltd

NTEC

DISCO Corporation

Advanced Dicing Technologies (ADT)

Shanghai Haizhan

Powatec

CUON Solution

Ultron Systems Inc

NPMT (NDS)

Jiangsu Jcxj

Technovision

AE Advanced Engineering

Heyan Technology

Waftech Sdn. Bhd.

Semiconductor Equipment Corporation

TOYO ADTEC INC

Semiconductor Wafer Mounting Machine Product Segment Include:

Fully-automatic Wafer Mounter

Semi-automatic Wafer Mounter

Manual Wafer Mounter

Semiconductor Wafer Mounting Machine Product Application Include:

12 Inch Wafer

6 & 8 Inch Wafer

## **Chapter Scope**

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