

# Global Semiconductor Photoresist Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Semiconductor Photoresist market size will reach 3,260.95 Million USD in 2025 and is projected to reach 5,595.94 Million USD by 2032, with a CAGR of 8.02% (2025-2032). Notably, the China Semiconductor Photoresist market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Semiconductor photoresist is a light-sensitive material used in the photolithography process of semiconductor manufacturing to transfer intricate circuit patterns onto a silicon wafer. When exposed to ultraviolet (UV) or extreme ultraviolet (EUV) light through a patterned photomask, the photoresist undergoes chemical changes that allow selective removal of either the exposed or unexposed regions, depending on whether it is a positive or negative resist. This patterned layer acts as a stencil for subsequent etching or doping processes, enabling the precise fabrication of micro- and nanoscale features in integrated circuits. High-performance photoresists are critical for achieving the resolution, line-edge roughness, and process stability required in advanced nodes of semiconductor production.

The major global manufacturers of Semiconductor Photoresist include TOKYO OHKA KOGYO CO., LTD. (TOK), JSR, Shin-Etsu Chemical, DuPont, Fujifilm, Sumitomo Chemical, Dongjin Semichem, Merck KGaA (AZ), Allresist GmbH, Futurrex, KemLab™ Inc, YCCHEM Co., Ltd, SK Materials Performance (SKMP), Everlight Chemical, Red

Avenue, Crystal Clear Electronic Material, Xuzhou B & C Chemical, Xiamen Hengkun New Material Technology, Jiangsu Aisen Semiconductor Material, Zhuhai Cornerstone Technologies, Shanghai Sinyang Semiconductor Materials, ShenZhen RongDa Photosensitive Science & Technology, SINEVA, Guoke Tianji, Jiangsu Nata Opto-electronic Material, PhiChem, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Semiconductor Photoresist. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Semiconductor Photoresist market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Semiconductor Photoresist market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Semiconductor Photoresist industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Semiconductor Photoresist Include:

TOKYO OHKA KOGYO CO., LTD. (TOK)

JSR

Shin-Etsu Chemical

DuPont

Fujifilm

Sumitomo Chemical

Dongjin Semichem

Merck KGaA (AZ)

Allresist GmbH

Futurrex

KemLab™ Inc

YCCHEM Co., Ltd

SK Materials Performance (SKMP)

Everlight Chemical

Red Avenue

Crystal Clear Electronic Material

Xuzhou B & C Chemical

Xiamen Hengkun New Material Technology

Jiangsu Aisen Semiconductor Material

Zhuhai Cornerstone Technologies

Shanghai Sinyang Semiconductor Materials

ShenZhen RongDa Photosensitive Science & Technology

SINEVA

Guoke Tianji

Jiangsu Nata Opto-electronic Material

PhiChem

Semiconductor Photoresist Product Segment Include:

EUV Photoresist (13.5nm)

ArF Photoresist (193nm)

Krf Photoresist (248)

i-line Photoresist (365nm)

g-line Photoresist (436nm)

Semiconductor Photoresist Product Application Include:

Semiconductor Manufacturing

Semiconductor Packaging

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Semiconductor Photoresist Industry PESTEL Analysis

Chapter 4: Global Semiconductor Photoresist Industry Porter's Five Forces Analysis

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