

Global Semiconductor Packaging and Test Equipment Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Semiconductor Packaging and Test Equipment market size will reach 15,009 Million USD in 2025 and is projected to reach 22,913 Million USD by 2032, with a CAGR of 6.23% (2025-2032). Notably, the China Semiconductor Packaging and Test Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Semiconductor packaging and test equipment refers to a diverse array of specialized machinery and tools utilized in the final stages of semiconductor manufacturing to encapsulate individual integrated circuits (ICs) or chips into protective packages and to conduct rigorous testing to ensure their functionality and quality. These equipment encompass various processes including die bonding, wire bonding, encapsulation, singulation, and final testing. Die bonding machines precisely position semiconductor dies onto substrates or lead frames, while wire bonding equipment forms electrical connections between the die and the package leads using fine wires. Encapsulation machines then seal the assembly in protective materials such as epoxy resin or molding compounds. Singulation equipment separates the packaged ICs into individual units, and final testing equipment evaluates their electrical performance and functionality. Semiconductor packaging and test equipment play a critical role in ensuring the reliability and performance of semiconductor devices before they are integrated into electronic products, contributing to the quality and success of the semiconductor

industry.

The major global manufacturers of Semiconductor Packaging and Test Equipment include TEL, DISCO, ASM, Tokyo Seimitsu, Besi, Semes, Cohu, Inc., Techwing, Fasford, Kulicke & Soffa Industries, Advantest, Shinkawa, Hanmi semiconductor, Shen Zhen Sidea, DIAS Automation, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Semiconductor Packaging and Test Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Semiconductor Packaging and Test Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Semiconductor Packaging and Test Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Semiconductor Packaging and Test Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from

various markets monitoring database.

Global Key Manufacturers of Semiconductor Packaging and Test Equipment Include:

TEL

DISCO

ASM

Tokyo Seimitsu

Besi

Semes

Cohu, Inc.

Techwing

Fasford

Kulicke & Soffa Industries

Advantest

Shinkawa

Hanmi semiconductor

Shen Zhen Sidea

DIAS Automation

Semiconductor Packaging and Test Equipment Product Segment Include:

Wafer Probe Station

Die Bonder

Dicing Machine

Test handler

Sorter

Semiconductor Packaging and Test Equipment Product Application Include:

Integrated Device Manufacturer (IDMs)

Outsourced Semiconductor Assembly and Test (OSAT)

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