

# Global Semiconductor OHT (Overhead Hoist Transport) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Semiconductor OHT (Overhead Hoist Transport) market size will reach 920.45 Million USD in 2025 and is projected to reach 1,732.96 Million USD by 2032, with a CAGR of 9.46% (2025-2032). Notably, the China Semiconductor OHT (Overhead Hoist Transport) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Semiconductor OHT (Overhead Hoist Transport) refers to an automated material handling system used in semiconductor manufacturing facilities to transport wafers, semiconductor substrates, and other materials between different processing tools and stations within the cleanroom environment. Consisting of overhead tracks and hoists, Semiconductor OHT systems enable precise and efficient movement of materials without human intervention, minimizing contamination risks and maximizing throughput. These systems are typically equipped with advanced control software that coordinates the movement of OHT vehicles along predefined routes, ensuring smooth operation and seamless integration with various manufacturing equipment. Semiconductor OHT plays a critical role in enhancing production efficiency, maintaining cleanliness standards, and optimizing workflow in semiconductor fabrication facilities.

The major global manufacturers of Semiconductor OHT (Overhead Hoist Transport)

include DAIFUKU, Murata Machinery, SMCORE, SYNUS Tech, Shinsung E&G, Mirle Automation Inter, SFA Engineering Corporation, TOTA, Kenmec Mechanical Engineering, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Semiconductor OHT (Overhead Hoist Transport). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Semiconductor OHT (Overhead Hoist Transport) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Semiconductor OHT (Overhead Hoist Transport) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Semiconductor OHT (Overhead Hoist Transport) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Semiconductor OHT (Overhead Hoist Transport) Include:

DAIFUKU

Murata Machinery

SMCore

SYNUS Tech

Shinsung E&G

Mirle Automation Inter

SFA Engineering Corporation

TOTA

Kenmec Mechanical Engineering

Semiconductor OHT (Overhead Hoist Transport) Product Segment Include:

Single Track OHT

Double Track OHT

Semiconductor OHT (Overhead Hoist Transport) Product Application Include:

200mm Wafer FAB

300mm Wafer FAB

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Semiconductor OHT (Overhead Hoist Transport) Industry PESTEL Analysis

Chapter 3: Global Semiconductor OHT (Overhead Hoist Transport) Industry Porter's Five Forces Analysis

Chapter 4: Global Semiconductor OHT (Overhead Hoist Transport) Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Semiconductor OHT (Overhead Hoist Transport) Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Semiconductor OHT (Overhead Hoist Transport) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Semiconductor OHT (Overhead Hoist Transport) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Semiconductor OHT (Overhead Hoist Transport) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Semiconductor OHT (Overhead Hoist Transport) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Semiconductor OHT (Overhead Hoist Transport) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Semiconductor OHT (Overhead Hoist Transport) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Semiconductor OHT (Overhead Hoist Transport) Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 SEMICONDUCTOR OHT (OVERHEAD HOIST TRANSPORT) MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Semiconductor OHT (Overhead Hoist Transport) Product by Type
  - 1.2.1 Single Track OHT
  - 1.2.2 Double Track OHT
- 1.3 Semiconductor OHT (Overhead Hoist Transport) Product by Application
  - 1.3.1 200mm Wafer FAB
  - 1.3.2 300mm Wafer FAB
- 1.4 Global Semiconductor OHT (Overhead Hoist Transport) Market Revenue and Sales Analysis
  - 1.4.1 Global Semiconductor OHT (Overhead Hoist Transport) Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Semiconductor OHT (Overhead Hoist Transport) Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Semiconductor OHT (Overhead Hoist Transport) Market Sales Price Trend Analysis (2020-2032)
- 1.5 Semiconductor OHT (Overhead Hoist Transport) Industry Trends and Innovation
  - 1.5.1 Semiconductor OHT (Overhead Hoist Transport) Industry Trends and Innovation
  - 1.5.2 Semiconductor OHT (Overhead Hoist Transport) Market Drivers and Challenges

### **2 SEMICONDUCTOR OHT (OVERHEAD HOIST TRANSPORT) MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 SEMICONDUCTOR OHT (OVERHEAD HOIST TRANSPORT) MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers

3.4 Bargaining Power of Buyers

3.5 Threat of Substitutes

## **4 GLOBAL SEMICONDUCTOR OHT (OVERHEAD HOIST TRANSPORT) MARKET ANALYSIS BY REGIONS**

4.1 Global Semiconductor OHT (Overhead Hoist Transport) Overall Market: 2024 VS 2025 VS 2032

4.2 Global Semiconductor OHT (Overhead Hoist Transport) Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Semiconductor OHT (Overhead Hoist Transport) Revenue and Market Share by Region (2020-2025)

4.2.2 Global Semiconductor OHT (Overhead Hoist Transport) Revenue and Market Share Forecast by Region (2026-2032)

4.3 Global Semiconductor OHT (Overhead Hoist Transport) Sales and Forecast Analysis (2020-2032)

4.3.1 Global Semiconductor OHT (Overhead Hoist Transport) Sales and Market Share by Region (2020-2025)

4.3.2 Global Semiconductor OHT (Overhead Hoist Transport) Sales and Market Share Forecast by Region (2026-2032)

4.4 Global Semiconductor OHT (Overhead Hoist Transport) Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL SEMICONDUCTOR OHT (OVERHEAD HOIST TRANSPORT) MARKET SIZE BY TYPE AND APPLICATION**

5.1 Global Semiconductor OHT (Overhead Hoist Transport) Market Size by Type

5.1.1 Global Semiconductor OHT (Overhead Hoist Transport) Revenue and Forecast Analysis by Type (2020-2032)

5.1.2 Global Semiconductor OHT (Overhead Hoist Transport) Sales and Forecast Analysis by Type (2020-2032)

5.2 Global Semiconductor OHT (Overhead Hoist Transport) Market Size by Application

5.2.1 Global Semiconductor OHT (Overhead Hoist Transport) Revenue and Forecast Analysis by Application (2020-2032)

5.2.2 Global Semiconductor OHT (Overhead Hoist Transport) Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

6.1 North America Semiconductor OHT (Overhead Hoist Transport) Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America Semiconductor OHT (Overhead Hoist Transport) Market Size by Type

6.3.1 North America Semiconductor OHT (Overhead Hoist Transport) Sales by Type (2020-2032)

6.3.2 North America Semiconductor OHT (Overhead Hoist Transport) Revenue by Type (2020-2032)

6.4 North America Semiconductor OHT (Overhead Hoist Transport) Market Size by Application

6.4.1 North America Semiconductor OHT (Overhead Hoist Transport) Sales by Application (2020-2032)

6.4.2 North America Semiconductor OHT (Overhead Hoist Transport) Revenue by Application (2020-2032)

6.5 North America Semiconductor OHT (Overhead Hoist Transport) Market Size by Country

6.5.1 US

6.5.2 Canada

## **7 EUROPE**

7.1 Europe Semiconductor OHT (Overhead Hoist Transport) Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Manufacturers Analysis

7.3 Europe Semiconductor OHT (Overhead Hoist Transport) Market Size by Type

7.3.1 Europe Semiconductor OHT (Overhead Hoist Transport) Sales by Type (2020-2032)

7.3.2 Europe Semiconductor OHT (Overhead Hoist Transport) Revenue by Type (2020-2032)

7.4 Europe Semiconductor OHT (Overhead Hoist Transport) Market Size by Application

7.4.1 Europe Semiconductor OHT (Overhead Hoist Transport) Sales by Application (2020-2032)

7.4.2 Europe Semiconductor OHT (Overhead Hoist Transport) Revenue by Application (2020-2032)

7.5 Europe Semiconductor OHT (Overhead Hoist Transport) Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

- 7.5.4 Italy
- 7.5.5 Spain
- 7.5.6 Benelux

## **8 CHINA**

- 8.1 China Semiconductor OHT (Overhead Hoist Transport) Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Semiconductor OHT (Overhead Hoist Transport) Market Size by Type
  - 8.3.1 China Semiconductor OHT (Overhead Hoist Transport) Sales by Type (2020-2032)
  - 8.3.2 China Semiconductor OHT (Overhead Hoist Transport) Revenue by Type (2020-2032)
- 8.4 China Semiconductor OHT (Overhead Hoist Transport) Market Size by Application
  - 8.4.1 China Semiconductor OHT (Overhead Hoist Transport) Sales by Application (2020-2032)
  - 8.4.2 China Semiconductor OHT (Overhead Hoist Transport) Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

- 9.1 APAC (excl. China) Semiconductor OHT (Overhead Hoist Transport) Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Semiconductor OHT (Overhead Hoist Transport) Market Size by Type
  - 9.3.1 APAC (excl. China) Semiconductor OHT (Overhead Hoist Transport) Sales by Type (2020-2032)
  - 9.3.2 APAC (excl. China) Semiconductor OHT (Overhead Hoist Transport) Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Semiconductor OHT (Overhead Hoist Transport) Market Size by Application
  - 9.4.1 APAC (excl. China) Semiconductor OHT (Overhead Hoist Transport) Sales by Application (2020-2032)
  - 9.4.2 APAC (excl. China) Semiconductor OHT (Overhead Hoist Transport) Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Semiconductor OHT (Overhead Hoist Transport) Market Size by Country

- 9.5.1 Japan
- 9.5.2 South Korea
- 9.5.3 India
- 9.5.4 Australia
- 9.5.5 Southeast Asia

## **10 LATIN AMERICA**

10.1 Latin America Semiconductor OHT (Overhead Hoist Transport) Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Semiconductor OHT (Overhead Hoist Transport) Market Size by Type

10.3.1 Latin America Semiconductor OHT (Overhead Hoist Transport) Sales by Type (2020-2032)

10.3.2 Latin America Semiconductor OHT (Overhead Hoist Transport) Revenue by Type (2020-2032)

10.4 Latin America Semiconductor OHT (Overhead Hoist Transport) Market Size by Application

10.4.1 Latin America Semiconductor OHT (Overhead Hoist Transport) Sales by Application (2020-2032)

10.4.2 Latin America Semiconductor OHT (Overhead Hoist Transport) Revenue by Application (2020-2032)

10.5 Latin America Semiconductor OHT (Overhead Hoist Transport) Market Size by Country

10.6 Latin America Semiconductor OHT (Overhead Hoist Transport) Market Size by Country

- 10.6.1 Mexico
- 10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Semiconductor OHT (Overhead Hoist Transport) Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Semiconductor OHT (Overhead Hoist Transport) Market Size by Type

11.3.1 Middle East & Africa Semiconductor OHT (Overhead Hoist Transport) Sales by Type (2020-2032)

11.3.2 Middle East & Africa Semiconductor OHT (Overhead Hoist Transport) Revenue by Type (2020-2032)

11.4 Middle East & Africa Semiconductor OHT (Overhead Hoist Transport) Market Size by Application

11.4.1 Middle East & Africa Semiconductor OHT (Overhead Hoist Transport) Sales by Application (2020-2032)

11.4.2 Middle East & Africa Semiconductor OHT (Overhead Hoist Transport) Revenue by Application (2020-2032)

11.5 Middle East Semiconductor OHT (Overhead Hoist Transport) Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

## **12 COMPETITION BY MANUFACTURERS**

12.1 Global Semiconductor OHT (Overhead Hoist Transport) Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Semiconductor OHT (Overhead Hoist Transport) Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Semiconductor OHT (Overhead Hoist Transport) Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Semiconductor OHT (Overhead Hoist Transport) Average Sales Price by Manufacturers (2021-2025)

12.2 Semiconductor OHT (Overhead Hoist Transport) Competitive Landscape Analysis and Market Dynamic

12.2.1 Semiconductor OHT (Overhead Hoist Transport) Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

## **13 KEY COMPANIES ANALYSIS**

13.1 DAIFUKU

13.1.1 DAIFUKU Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 DAIFUKU Semiconductor OHT (Overhead Hoist Transport) Product Portfolio

13.1.3 DAIFUKU Semiconductor OHT (Overhead Hoist Transport) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Murata Machinery

13.2.1 Murata Machinery Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Murata Machinery Semiconductor OHT (Overhead Hoist Transport) Product Portfolio

13.2.3 Murata Machinery Semiconductor OHT (Overhead Hoist Transport) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 SMCORE

13.3.1 SMCORE Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 SMCORE Semiconductor OHT (Overhead Hoist Transport) Product Portfolio

13.3.3 SMCORE Semiconductor OHT (Overhead Hoist Transport) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 SYNUS Tech

13.4.1 SYNUS Tech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 SYNUS Tech Semiconductor OHT (Overhead Hoist Transport) Product Portfolio

13.4.3 SYNUS Tech Semiconductor OHT (Overhead Hoist Transport) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Shinsung E&G

13.5.1 Shinsung E&G Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Shinsung E&G Semiconductor OHT (Overhead Hoist Transport) Product Portfolio

13.5.3 Shinsung E&G Semiconductor OHT (Overhead Hoist Transport) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Mirle Automation Inter

13.6.1 Mirle Automation Inter Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Mirle Automation Inter Semiconductor OHT (Overhead Hoist Transport) Product Portfolio

13.6.3 Mirle Automation Inter Semiconductor OHT (Overhead Hoist Transport) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 SFA Engineering Corporation

13.7.1 SFA Engineering Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 SFA Engineering Corporation Semiconductor OHT (Overhead Hoist Transport) Product Portfolio

13.7.3 SFA Engineering Corporation Semiconductor OHT (Overhead Hoist Transport)

Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share)  
(2021-2025)

### 13.8 TOTA

13.8.1 TOTA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 TOTA Semiconductor OHT (Overhead Hoist Transport) Product Portfolio

13.8.3 TOTA Semiconductor OHT (Overhead Hoist Transport) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.9 Kenmec Mechanical Engineering

13.9.1 Kenmec Mechanical Engineering Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Kenmec Mechanical Engineering Semiconductor OHT (Overhead Hoist Transport) Product Portfolio

13.9.3 Kenmec Mechanical Engineering Semiconductor OHT (Overhead Hoist Transport) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14 INDUSTRY CHAIN ANALYSIS

14.1 Semiconductor OHT (Overhead Hoist Transport) Industry Chain Analysis

14.2 Semiconductor OHT (Overhead Hoist Transport) Industry Raw Material and Suppliers Analysis

14.2.1 Semiconductor OHT (Overhead Hoist Transport) Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Semiconductor OHT (Overhead Hoist Transport) Typical Downstream Customers

14.4 Semiconductor OHT (Overhead Hoist Transport) Sales Channel Analysis

## 15 RESEARCH FINDINGS AND CONCLUSION

## 16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

## 16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Semiconductor OHT (Overhead Hoist Transport) Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Semiconductor OHT (Overhead Hoist Transport) Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Semiconductor OHT (Overhead Hoist Transport) Industry Development Status

Table 4: Semiconductor OHT (Overhead Hoist Transport) Industry Development Trends

Table 5: Global Semiconductor OHT (Overhead Hoist Transport) Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Semiconductor OHT (Overhead Hoist Transport) Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Semiconductor OHT (Overhead Hoist Transport) Revenue Market Share by Region (2020-2025)

Table 8: Global Semiconductor OHT (Overhead Hoist Transport) Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Semiconductor OHT (Overhead Hoist Transport) Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Semiconductor OHT (Overhead Hoist Transport) Sales by Region (2020-2025) & (K Unit)

Table 11: Global Semiconductor OHT (Overhead Hoist Transport) Sales Market Share by Region (2020-2025)

Table 12: Global Semiconductor OHT (Overhead Hoist Transport) Sales Forecast by Region (2026-2032) & (K Unit)

Table 13: Global Semiconductor OHT (Overhead Hoist Transport) Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Semiconductor OHT (Overhead Hoist Transport) Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Semiconductor OHT (Overhead Hoist Transport) Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Semiconductor OHT (Overhead Hoist Transport) Sales Analysis by Type (2020-2025) & (K Unit)

Table 17: Global Semiconductor OHT (Overhead Hoist Transport) Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 18: Global Semiconductor OHT (Overhead Hoist Transport) Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Semiconductor OHT (Overhead Hoist Transport) Revenue Analysis

Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Semiconductor OHT (Overhead Hoist Transport) Sales Analysis by Application (2020-2025) & (K Unit)

Table 21: Global Semiconductor OHT (Overhead Hoist Transport) Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 22: Key Semiconductor OHT (Overhead Hoist Transport) Players in North America

Table 23: North America Semiconductor OHT (Overhead Hoist Transport) Sales by Type (2020-2025) & (K Unit)

Table 24: North America Semiconductor OHT (Overhead Hoist Transport) Sales by Type (2026-2032) & (K Unit)

Table 25: North America Semiconductor OHT (Overhead Hoist Transport) Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Semiconductor OHT (Overhead Hoist Transport) Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Semiconductor OHT (Overhead Hoist Transport) Sales by Application (2020-2025) & (K Unit)

Table 28: North America Semiconductor OHT (Overhead Hoist Transport) Sales by Application (2026-2032) & (K Unit)

Table 29: North America Semiconductor OHT (Overhead Hoist Transport) Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Semiconductor OHT (Overhead Hoist Transport) Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Semiconductor OHT (Overhead Hoist Transport) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Semiconductor OHT (Overhead Hoist Transport) Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Semiconductor OHT (Overhead Hoist Transport) Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America Semiconductor OHT (Overhead Hoist Transport) Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key Semiconductor OHT (Overhead Hoist Transport) Players in Europe

Table 36: Europe Semiconductor OHT (Overhead Hoist Transport) Sales by Type (2020-2025) & (K Unit)

Table 37: Europe Semiconductor OHT (Overhead Hoist Transport) Sales by Type (2026-2032) & (K Unit)

Table 38: Europe Semiconductor OHT (Overhead Hoist Transport) Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Semiconductor OHT (Overhead Hoist Transport) Revenue by Type

(2026-2032) & (US\$ Million)

Table 40: Europe Semiconductor OHT (Overhead Hoist Transport) Sales by Application (2020-2025) & (K Unit)

Table 41: Europe Semiconductor OHT (Overhead Hoist Transport) Sales by Application (2026-2032) & (K Unit)

Table 42: Europe Semiconductor OHT (Overhead Hoist Transport) Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Semiconductor OHT (Overhead Hoist Transport) Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Semiconductor OHT (Overhead Hoist Transport) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Semiconductor OHT (Overhead Hoist Transport) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Semiconductor OHT (Overhead Hoist Transport) Sales Market Size by Country (2020-2025) & (K Unit)

Table 47: Europe Semiconductor OHT (Overhead Hoist Transport) Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 48: Key Semiconductor OHT (Overhead Hoist Transport) Players in China

Table 49: China Semiconductor OHT (Overhead Hoist Transport) Sales by Type (2020-2025) & (K Unit)

Table 50: China Semiconductor OHT (Overhead Hoist Transport) Sales by Type (2026-2032) & (K Unit)

Table 51: China Semiconductor OHT (Overhead Hoist Transport) Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Semiconductor OHT (Overhead Hoist Transport) Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Semiconductor OHT (Overhead Hoist Transport) Sales by Application (2020-2025) & (K Unit)

Table 54: China Semiconductor OHT (Overhead Hoist Transport) Sales by Application (2026-2032) & (K Unit)

Table 55: China Semiconductor OHT (Overhead Hoist Transport) Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Semiconductor OHT (Overhead Hoist Transport) Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Semiconductor OHT (Overhead Hoist Transport) Players in APAC (excl. China)

Table 58: APAC (excl. China) Semiconductor OHT (Overhead Hoist Transport) Sales by Type (2020-2025) & (K Unit)

Table 59: APAC (excl. China) Semiconductor OHT (Overhead Hoist Transport) Sales by

Type (2026-2032) & (K Unit)

Table 60: APAC (excl. China) Semiconductor OHT (Overhead Hoist Transport)

Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Semiconductor OHT (Overhead Hoist Transport)

Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Semiconductor OHT (Overhead Hoist Transport) Sales by Application (2020-2025) & (K Unit)

Table 63: APAC (excl. China) Semiconductor OHT (Overhead Hoist Transport) Sales by Application (2026-2032) & (K Unit)

Table 64: APAC (excl. China) Semiconductor OHT (Overhead Hoist Transport)

Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Semiconductor OHT (Overhead Hoist Transport)

Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Semiconductor OHT (Overhead Hoist Transport)

Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Semiconductor OHT (Overhead Hoist Transport)

Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Semiconductor OHT (Overhead Hoist Transport) Sales

Market Size by Country (2020-2025) & (K Unit)

Table 69: APAC (excl. China) Semiconductor OHT (Overhead Hoist Transport) Sales

Market Size Forecast by Country (2026-2032) & (K Unit)

Table 70: Key Semiconductor OHT (Overhead Hoist Transport) Players in Latin America

Table 71: Latin America Semiconductor OHT (Overhead Hoist Transport) Sales by Type (2020-2025) & (K Unit)

Table 72: Latin America Semiconductor OHT (Overhead Hoist Transport) Sales by Type (2026-2032) & (K Unit)

Table 73: Latin America Semiconductor OHT (Overhead Hoist Transport) Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Semiconductor OHT (Overhead Hoist Transport) Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Semiconductor OHT (Overhead Hoist Transport) Sales by Application (2020-2025) & (K Unit)

Table 76: Latin America Semiconductor OHT (Overhead Hoist Transport) Sales by Application (2026-2032) & (K Unit)

Table 77: Latin America Semiconductor OHT (Overhead Hoist Transport) Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Semiconductor OHT (Overhead Hoist Transport) Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Semiconductor OHT (Overhead Hoist Transport) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Semiconductor OHT (Overhead Hoist Transport) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Semiconductor OHT (Overhead Hoist Transport) Sales Market Size by Country (2020-2025) & (K Unit)

Table 82: Latin America Semiconductor OHT (Overhead Hoist Transport) Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 83: Key Semiconductor OHT (Overhead Hoist Transport) Players in Middle East & Africa

Table 84: Middle East & Africa Semiconductor OHT (Overhead Hoist Transport) Sales by Type (2020-2025) & (K Unit)

Table 85: Middle East & Africa Semiconductor OHT (Overhead Hoist Transport) Sales by Type (2026-2032) & (K Unit)

Table 86: Middle East & Africa Semiconductor OHT (Overhead Hoist Transport) Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Semiconductor OHT (Overhead Hoist Transport) Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Semiconductor OHT (Overhead Hoist Transport) Sales by Application (2020-2025) & (K Unit)

Table 89: Middle East & Africa Semiconductor OHT (Overhead Hoist Transport) Sales by Application (2026-2032) & (K Unit)

Table 90: Middle East & Africa Semiconductor OHT (Overhead Hoist Transport) Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Semiconductor OHT (Overhead Hoist Transport) Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Semiconductor OHT (Overhead Hoist Transport) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Semiconductor OHT (Overhead Hoist Transport) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Semiconductor OHT (Overhead Hoist Transport) Sales Market Size by Country (2020-2025) & (K Unit)

Table 95: Middle East & Africa Semiconductor OHT (Overhead Hoist Transport) Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 96: Global Semiconductor OHT (Overhead Hoist Transport) Market Sales by Key Manufacturers (2021-2025) & (K Unit)

Table 97: Global Semiconductor OHT (Overhead Hoist Transport) Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Semiconductor OHT (Overhead Hoist Transport) Market Revenue by

Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Semiconductor OHT (Overhead Hoist Transport) Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: DAIFUKU Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: DAIFUKU Semiconductor OHT (Overhead Hoist Transport) Product Portfolio

Table 105: DAIFUKU Semiconductor OHT (Overhead Hoist Transport) Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Murata Machinery Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Murata Machinery Semiconductor OHT (Overhead Hoist Transport) Product Portfolio

Table 108: Murata Machinery Semiconductor OHT (Overhead Hoist Transport) Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: SMC Core Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: SMC Core Semiconductor OHT (Overhead Hoist Transport) Product Portfolio

Table 111: SMC Core Semiconductor OHT (Overhead Hoist Transport) Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: SYNUS Tech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: SYNUS Tech Semiconductor OHT (Overhead Hoist Transport) Product Portfolio

Table 114: SYNUS Tech Semiconductor OHT (Overhead Hoist Transport) Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Shinsung E&G Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Shinsung E&G Semiconductor OHT (Overhead Hoist Transport) Product Portfolio

Table 117: Shinsung E&G Semiconductor OHT (Overhead Hoist Transport) Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Mirle Automation Inter Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Mirle Automation Inter Semiconductor OHT (Overhead Hoist Transport) Product Portfolio

Table 120: Mirle Automation Inter Semiconductor OHT (Overhead Hoist Transport) Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: SFA Engineering Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: SFA Engineering Corporation Semiconductor OHT (Overhead Hoist Transport) Product Portfolio

Table 123: SFA Engineering Corporation Semiconductor OHT (Overhead Hoist Transport) Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: TOTA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: TOTA Semiconductor OHT (Overhead Hoist Transport) Product Portfolio

Table 126: TOTA Semiconductor OHT (Overhead Hoist Transport) Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Kenmec Mechanical Engineering Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Kenmec Mechanical Engineering Semiconductor OHT (Overhead Hoist Transport) Product Portfolio

Table 129: Kenmec Mechanical Engineering Semiconductor OHT (Overhead Hoist Transport) Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Upstream Key Raw Material Price List

Table 131: Semiconductor OHT (Overhead Hoist Transport) Raw Material Suppliers and Contact Information

Table 132: Semiconductor OHT (Overhead Hoist Transport) Typical Customer List

Table 133: Semiconductor OHT (Overhead Hoist Transport) Distributors List

## List Of Figures

### LIST OF FIGURES

- Figure 1: Semiconductor OHT (Overhead Hoist Transport) Product Pictures
- Figure 2: Single Track OHT Picture Scope
- Figure 3: Double Track OHT Picture Scope
- Figure 4: 200mm Wafer FAB Picture Scope
- Figure 5: 300mm Wafer FAB Picture Scope
- Figure 6: Global Semiconductor OHT (Overhead Hoist Transport) Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 7: Global Semiconductor OHT (Overhead Hoist Transport) Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 8: Global Semiconductor OHT (Overhead Hoist Transport) Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)
- Figure 9: Global Semiconductor OHT (Overhead Hoist Transport) Market Price Trend Analysis (2020-2032) & (USD/Unit)
- Figure 10: Global Semiconductor OHT (Overhead Hoist Transport) Market Size by Region (2020-2032) & (US\$ Million)
- Figure 11: Global Semiconductor OHT (Overhead Hoist Transport) Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 12: Global Semiconductor OHT (Overhead Hoist Transport) Sales Price by Region (2020-2032) & (K Unit)
- Figure 13: North America Semiconductor OHT (Overhead Hoist Transport) Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 14: North America Semiconductor OHT (Overhead Hoist Transport) Revenue Market Share by Players in 2024
- Figure 15: North America Semiconductor OHT (Overhead Hoist Transport) Sales Market Share by Type (2020-2032)
- Figure 16: North America Semiconductor OHT (Overhead Hoist Transport) Revenue Market Share by Type (2020-2032)
- Figure 17: North America Semiconductor OHT (Overhead Hoist Transport) Sales Market Share by Application (2020-2032)
- Figure 18: North America Semiconductor OHT (Overhead Hoist Transport) Revenue Market Share by Application (2020-2032)
- Figure 19: US Semiconductor OHT (Overhead Hoist Transport) Revenue (2020-2032) & (US\$ Million)
- Figure 20: Canada Semiconductor OHT (Overhead Hoist Transport) Revenue (2020-2032) & (US\$ Million)

Figure 21:Europe Semiconductor OHT (Overhead Hoist Transport) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 22:Europe Semiconductor OHT (Overhead Hoist Transport) Revenue Market Share by Players in 2024

Figure 23:Europe Semiconductor OHT (Overhead Hoist Transport) Sales Market Share by Type (2020-2032)

Figure 24:Europe Semiconductor OHT (Overhead Hoist Transport) Revenue Market Share by Type (2020-2032)

Figure 25:Europe Semiconductor OHT (Overhead Hoist Transport) Sales Market Share by Application (2020-2032)

Figure 26:Europe Semiconductor OHT (Overhead Hoist Transport) Revenue Market Share by Application (2020-2032)

Figure 27:Germany Semiconductor OHT (Overhead Hoist Transport) Revenue (2020-2032) & (US\$ Million)

Figure 28:France Semiconductor OHT (Overhead Hoist Transport) Revenue (2020-2032) & (US\$ Million)

Figure 29:United Kingdom Semiconductor OHT (Overhead Hoist Transport) Revenue (2020-2032) & (US\$ Million)

Figure 30:Italy Semiconductor OHT (Overhead Hoist Transport) Revenue (2020-2032) & (US\$ Million)

Figure 31:Spain Semiconductor OHT (Overhead Hoist Transport) Revenue (2020-2032) & (US\$ Million)

Figure 32:Benelux Semiconductor OHT (Overhead Hoist Transport) Revenue (2020-2032) & (US\$ Million)

Figure 33:China Semiconductor OHT (Overhead Hoist Transport) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 34:China Semiconductor OHT (Overhead Hoist Transport) Revenue Market Share by Players in 2024

Figure 35:China Semiconductor OHT (Overhead Hoist Transport) Sales Market Share by Type (2020-2032)

Figure 36:China Semiconductor OHT (Overhead Hoist Transport) Revenue Market Share by Type (2020-2032)

Figure 37:China Semiconductor OHT (Overhead Hoist Transport) Sales Market Share by Application (2020-2032)

Figure 38:China Semiconductor OHT (Overhead Hoist Transport) Revenue Market Share by Application (2020-2032)

Figure 39:APAC (excl. China) Semiconductor OHT (Overhead Hoist Transport) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 40:APAC (excl. China) Semiconductor OHT (Overhead Hoist Transport)

Revenue Market Share by Players in 2024

Figure 41:APAC (excl. China) Semiconductor OHT (Overhead Hoist Transport) Sales Market Share by Type (2020-2032)

Figure 42:APAC (excl. China) Semiconductor OHT (Overhead Hoist Transport) Revenue Market Share by Type (2020-2032)

Figure 43:APAC (excl. China) Semiconductor OHT (Overhead Hoist Transport) Sales Market Share by Application (2020-2032)

Figure 44:APAC (excl. China) Semiconductor OHT (Overhead Hoist Transport) Revenue Market Share by Application (2020-2032)

Figure 45:Japan Semiconductor OHT (Overhead Hoist Transport) Revenue (2020-2032) & (US\$ Million)

Figure 46:South Korea Semiconductor OHT (Overhead Hoist Transport) Revenue (2020-2032) & (US\$ Million)

Figure 47:India Semiconductor OHT (Overhead Hoist Transport) Revenue (2020-2032) & (US\$ Million)

Figure 48:Australia Semiconductor OHT (Overhead Hoist Transport) Revenue (2020-2032) & (US\$ Million)

Figure 49:Southeast Asia Semiconductor OHT (Overhead Hoist Transport) Revenue (2020-2032) & (US\$ Million)

Figure 50:Latin America Semiconductor OHT (Overhead Hoist Transport) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 51:Latin America Semiconductor OHT (Overhead Hoist Transport) Revenue Market Share by Players in 2024

Figure 52:Latin America Semiconductor OHT (Overhead Hoist Transport) Sales Market Share by Type (2020-2032)

Figure 53:Latin America Semiconductor OHT (Overhead Hoist Transport) Revenue Market Share by Type (2020-2032)

Figure 54:Latin America Semiconductor OHT (Overhead Hoist Transport) Sales Market Share by Application (2020-2032)

Figure 55:Latin America Semiconductor OHT (Overhead Hoist Transport) Revenue Market Share by Application (2020-2032)

Figure 56:Mexico Semiconductor OHT (Overhead Hoist Transport) Revenue (2020-2032) & (US\$ Million)

Figure 57:Brazil Semiconductor OHT (Overhead Hoist Transport) Revenue (2020-2032) & (US\$ Million)

Figure 58:Middle East & Africa Semiconductor OHT (Overhead Hoist Transport) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 59:Middle East & Africa Semiconductor OHT (Overhead Hoist Transport) Revenue Market Share by Players in 2024

Figure 60: Middle East & Africa Semiconductor OHT (Overhead Hoist Transport) Sales Market Share by Type (2020-2032)

Figure 61: Middle East & Africa Semiconductor OHT (Overhead Hoist Transport) Revenue Market Share by Type (2020-2032)

Figure 62: Middle East & Africa Semiconductor OHT (Overhead Hoist Transport) Sales Market Share by Application (2020-2032)

Figure 63: Middle East & Africa Semiconductor OHT (Overhead Hoist Transport) Revenue Market Share by Application (2020-2032)

Figure 64: Saudi Arabia Semiconductor OHT (Overhead Hoist Transport) Revenue (2020-2032) & (US\$ Million)

Figure 65: South Africa Semiconductor OHT (Overhead Hoist Transport) Revenue (2020-2032) & (US\$ Million)

Figure 66: Global Semiconductor OHT (Overhead Hoist Transport) Sales Market Share by Key Manufacturers in 2024

Figure 67: Global Semiconductor OHT (Overhead Hoist Transport) Revenue Market Share by Key Manufacturers in 2024

Figure 68: Global Semiconductor OHT (Overhead Hoist Transport) Industry Competition Landscape

Figure 69: Semiconductor OHT (Overhead Hoist Transport) Industry Chain Analysis

Figure 70: Bottom-Up and Top-Down Research Methods

Figure 71: Key Interview Objectives

Figure 72: Data Cross Validation

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