

# Global Semiconductor Grade Encapsulants Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Semiconductor Grade Encapsulants market size will reach 4,293.98 Million USD in 2025 and is projected to reach 6,034.01 Million USD by 2032, with a CAGR of 4.98% (2025-2032). Notably, the China Semiconductor Grade Encapsulants market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Semiconductor grade encapsulants are specialized materials used in semiconductor manufacturing processes to encapsulate and protect semiconductor devices, ensuring their reliability and performance in harsh operating environments. These encapsulants are formulated to meet stringent purity and performance requirements, with low outgassing, minimal moisture absorption, and excellent thermal stability. Semiconductor grade encapsulants are typically applied as thin coatings or molded around semiconductor chips, providing electrical insulation, mechanical support, and environmental protection against moisture, dust, and other contaminants. They play a crucial role in safeguarding semiconductor devices from external factors that could degrade their performance or lead to premature failure, contributing to the production of high-quality and reliable electronic components for various applications.

The major global manufacturers of Semiconductor Grade Encapsulants include Henkel, Dow Corning, Shin-Etsu Chemical, Momentive, Element Solutions, Nagase, CHT

Group, H.B. Fuller, Wacker Chemie, Elkem Silicones, Elantas, Showa Denka, Lord, Namics Corporation, Won Chemical, Panacol, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Semiconductor Grade Encapsulants. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Semiconductor Grade Encapsulants market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Semiconductor Grade Encapsulants market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Semiconductor Grade Encapsulants industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Semiconductor Grade Encapsulants Include:

Henkel

Dow Corning

Shin-Etsu Chemical

Momentive

Element Solutions

Nagase

CHT Group

H.B. Fuller

Wacker Chemie

Elkem Silicones

Elantas

Showa Denka

Lord

Namics Corporation

Won Chemical

Panacol

Semiconductor Grade Encapsulants Product Segment Include:

Silicone Encapsulants

Epoxy Encapsulants

Polyurethane Encapsulants

Semiconductor Grade Encapsulants Product Application Include:

Automotive

Consumer Electronics

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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