

Global Semiconductor Etching Agents Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Semiconductor Etching Agents market size will reach 2,555.88 Million USD in 2025 and is projected to reach 3,536.87 Million USD by 2032, with a CAGR of 4.75% (2025-2032). Notably, the China Semiconductor Etching Agents market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Semiconductor etching agents are chemical solutions or gases used in semiconductor manufacturing processes to selectively remove layers of material from semiconductor substrates with precision and control. These agents play a crucial role in patterning and shaping semiconductor materials such as silicon, silicon dioxide, and metal films during the fabrication of integrated circuits and other semiconductor devices. Semiconductor etching agents can be categorized into wet etchants and dry etchants. Wet etchants are liquid chemical solutions that selectively dissolve certain materials on the semiconductor substrate, while dry etchants involve plasma or reactive gases that remove material through chemical reactions or physical sputtering. Etching agents are carefully selected based on their compatibility with the materials being etched, their etch rate, selectivity, and uniformity, as well as their environmental and safety considerations. These agents enable precise definition of circuit patterns, creation of features such as trenches and vias, and shaping of semiconductor components, contributing to the production of high-performance semiconductor devices.

The major global manufacturers of Semiconductor Etching Agents include BASF, Stella Chemifa, Soulbrain, KMG Chemicals, Formosa Daikin Advanced Chemicals, Avantor, Zhejiang Morita New Materials, Honeywell, Mitsubishi Chemical, Do-Fluoride Chemicals, Zhejiang Kaisn Fluorochemical, Jiangyin Runma, Jiangyin Jianghua Microelectronics Materials, Nagase ChemteX Corporation, Fujian Shaowu Yongfei Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Semiconductor Etching Agents. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Semiconductor Etching Agents market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Semiconductor Etching Agents market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Semiconductor Etching Agents industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Semiconductor Etching Agents Include:

BASF

Stella Chemifa

Soulbrain

KMG Chemicals

Formosa Daikin Advanced Chemicals

Avantor

Zhejiang Morita New Materials

Honeywell

Mitsubishi Chemical

Do-Fluoride Chemicals

Zhejiang Kaisn Fluorochemical

Jiangyin Runma

Jiangyin Jianghua Microelectronics Materials

Nagase ChemteX Corporation

Fujian Shaowu Yongfei Chemical

Semiconductor Etching Agents Product Segment Include:

Wet Etching Agent

Dry Etching Agent

Semiconductor Etching Agents Product Application Include:

Integrated Circuit

Solar Energy

Monitor Panel

Others

Chapter Scope

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