

Global Semiconductor Etch Equipment Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/SA1645ABF4F3EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: SA1645ABF4F3EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Semiconductor Etch Equipment market size will reach 25,084 Million USD in 2025 and is projected to reach 35,603 Million USD by 2032, with a CAGR of 5.13% (2025-2032). Notably, the China Semiconductor Etch Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Semiconductor etch equipment is specialized machinery used in semiconductor manufacturing processes to selectively remove layers of material from semiconductor substrates with high precision and control. This equipment employs various etching techniques, including wet etching and dry etching, to pattern and shape semiconductor materials such as silicon, silicon dioxide, and metal films. Wet etching involves immersing the semiconductor substrate in a liquid chemical solution that selectively dissolves certain materials, while dry etching utilizes plasma or reactive gases to remove material from the substrate surface through chemical reactions or physical sputtering. Semiconductor etch equipment is essential for defining circuit patterns, creating trenches, vias, and contacts, and shaping semiconductor components in the fabrication of integrated circuits, microelectromechanical systems (MEMS), and other semiconductor devices. These tools offer high throughput, precise control over etching parameters, and excellent uniformity, contributing to the production of high-performance semiconductor devices for various electronic applications.

The major global manufacturers of Semiconductor Etch Equipment include Lam Research, TEL, Applied Materials, Hitachi High-Tech, Oxford Instruments, SPTS Technologies, Plasma-Therm, GigaLane, SAMCO, NAURA, AMEC, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Semiconductor Etch Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Semiconductor Etch Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Semiconductor Etch Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Semiconductor Etch Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Semiconductor Etch Equipment Include:

Lam Research

TEL

Applied Materials

Hitachi High-Tech

Oxford Instruments

SPTS Technologies

Plasma-Therm

GigaLane

SAMCO

NAURA

AMEC

Semiconductor Etch Equipment Product Segment Include:

Dry Etch Equipment

Wet Etch Equipment

Semiconductor Etch Equipment Product Application Include:

Logic and Memory

Power Device

MEMS

Others

Chapter Scope

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