

# Global Semiconductor Equipment Refurbishment Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/S337B1A3EC48EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: S337B1A3EC48EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Semiconductor Equipment Refurbishment market size will reach 7,499.53 Million USD in 2025 and is projected to reach 13,993.66 Million USD by 2032, with a CAGR of 9.32% (2025-2032). Notably, the China Semiconductor Equipment Refurbishment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Semiconductor equipment refurbishment involves the process of restoring used semiconductor manufacturing equipment to a condition where it meets or exceeds its original performance specifications. This process typically includes disassembly, cleaning, replacement or repair of worn or damaged components, calibration, testing, and reassembly. The refurbished equipment is often updated with the latest technology to enhance its capabilities and extend its lifespan. Semiconductor equipment refurbishment services are crucial for semiconductor manufacturers looking to optimize their production efficiency and reduce costs by maximizing the use of existing equipment rather than purchasing new ones.

The major global suppliers of Semiconductor Equipment Refurbishment include ASML, KLA Pro Systems, Lam Research, ASM International, Kokusai Electric, Hitachi High-Tech Corporation, Ichor Systems, Russell Co., Ltd, PJP TECH, Maestech Co., Ltd, SurplusGLOBAL, Ebara Technologies, Inc. (ETI), ULVAC TECHNO, Ltd., SCREEN

Semiconductor Solutions, Canon, Nikon, iGlobal Inc., Entrepix, Inc, Axus Technology, ClassOne Equipment, Somerset ATE Solutions, Metrology Equipment Services, LLC, SEMICAT, Inc., SUSS MicroTec REMAN GmbH, Meidensha Corporation, Intertec Sales Corp., TST Co., Ltd., DISCO Corporation, Bao Hong Semi Technology, Genes Tech Group, DP Semiconductor Technology, E-Dot Technology, GMC Semitech Co.,Ltd, SGSSEMI, Wuxi Zhuohai Technology, Shanghai Lieth Precision Equipment, Shanghai Nanpre Mechanical Engineering, EZ Semiconductor Service Inc., HF Kysemi, Joysingtech Semiconductor, Shanghai Vastity Electronics Technology, JIANGSU DOMO SEMICONDUCTOR TECHNOLOGY CO.,LTD, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Semiconductor Equipment Refurbishment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Semiconductor Equipment Refurbishment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Semiconductor Equipment Refurbishment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Semiconductor Equipment Refurbishment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics,

International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Semiconductor Equipment Refurbishment Include:

ASML

KLA Pro Systems

Lam Research

ASM International

Kokusai Electric

Hitachi High-Tech Corporation

Ichor Systems

Russell Co., Ltd

PJP TECH

Maestech Co., Ltd

SurplusGLOBAL

Ebara Technologies, Inc. (ETI)

ULVAC TECHNO, Ltd.

SCREEN Semiconductor Solutions

Canon

Nikon

iGlobal Inc.

Entrepix, Inc

Axus Technology

ClassOne Equipment

Somerset ATE Solutions

Metrology Equipment Services, LLC

SEMICAT, Inc.

SUSS MicroTec REMAN GmbH

Meidensha Corporation

Intertec Sales Corp.

TST Co., Ltd.

DISCO Corporation

Bao Hong Semi Technology

Genes Tech Group

DP Semiconductor Technology

E-Dot Technology

GMC Semitech Co.,Ltd

SGSSEMI

Wuxi Zhuohai Technology

Shanghai Lieth Precision Equipment

Shanghai Nanpre Mechanical Engineering

EZ Semiconductor Service Inc.

HF Kysemi

Joysingtech Semiconductor

Shanghai Vastity Electronics Technology

JIANGSU DOMO SEMICONDUCTOR TECHNOLOGY CO.,LTD

Semiconductor Equipment Refurbishment Product Segment Include:

300mm Refurbished Equipment

200mm Refurbished Equipment

150mm and Others

Semiconductor Equipment Refurbishment Product Application Include:

Refurbished Deposition Equipment

Refurbished Etch Equipment

Refurbished Lithography Machines

Refurbished Ion Implant

Refurbished Heat Treatment Equipment

Refurbished CMP Equipment

Refurbished Metrology and Inspection Equipment

Refurbished Track Equipment

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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