

# Global Semiconductor Dry Pump Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Semiconductor Dry Pump market size will reach 2,019.99 Million USD in 2025 and is projected to reach 3,913.90 Million USD by 2032, with a CAGR of 9.91% (2025-2032). Notably, the China Semiconductor Dry Pump market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A semiconductor dry pump is a vacuum pump specifically designed for use in semiconductor manufacturing processes that require clean, oil-free vacuum environments, such as etching, deposition, and ion implantation. Unlike traditional pumps that use oil or other liquids for sealing and lubrication, dry pumps operate without fluids in the vacuum chamber, minimizing the risk of contamination and particle generation. These pumps provide reliable, high-performance vacuum generation while withstanding corrosive gases and harsh process conditions, making them essential for maintaining product purity, process stability, and overall equipment uptime in advanced semiconductor fabrication facilities.

The major global manufacturers of Semiconductor Dry Pump include Edwards EPX, Ebara, Kashiyama, Pfeiffer Vacuum GmbH, Mason Technology, HANBELL, SKY Technology Development, Jiuhua Tech, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess

strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Semiconductor Dry Pump. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Semiconductor Dry Pump market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Semiconductor Dry Pump market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Semiconductor Dry Pump industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Semiconductor Dry Pump Include:

Edwards EPX

Ebara

Kashiyama

Pfeiffer Vacuum GmbH

Mason Technology

HANBELL

SKY Technology Development

Jiuhua Tech

Semiconductor Dry Pump Product Segment Include:

Below 10,000 (L/min)

10,000-20,000 (L/min)

20,000-30,000 (L/min)

30,000-40,000 (L/min)

40,000-50,000 (L/min)

Above 50,000 (L/min)

Semiconductor Dry Pump Product Application Include:

Semiconductor

LCD

Solar Battery

Others

## **Chapter Scope**

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