

Global Self Piercing Nuts, Studs and Machine Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/S7E243CBCB2CEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: S7E243CBCB2CEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Self Piercing Nuts, Studs and Machine market size will reach 540.57 Million USD in 2025 and is projected to reach 943.39 Million USD by 2032, with a CAGR of 8.28% (2025-2032). Notably, the China Self Piercing Nuts, Studs and Machine market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Self-piercing nuts, studs, and machines are specialized fasteners used in sheet metal assembly and fabrication applications, particularly in the automotive and aerospace industries. These fasteners are designed to pierce through one or more sheets of metal during installation, creating a secure and permanent connection without the need for pre-drilled holes or welding. Self-piercing nuts feature a threaded barrel with serrations or cutting edges that grip into the metal surface upon installation, providing a reliable anchor point for bolts or screws. Self-piercing studs and machines function similarly but consist of a solid or hollow shaft with a sharp point that penetrates the metal upon application of pressure. Self-piercing fasteners offer advantages such as increased assembly speed, reduced assembly costs, improved joint strength, and minimized damage to the workpiece compared to traditional fastening methods. They are widely used in automotive body assembly, aircraft assembly, appliance manufacturing, and other sheet metal fabrication applications where high-speed, high-strength fastening solutions are required.

The major global manufacturers of Self Piercing Nuts, Studs and Machine include Henrob & Atlas Copco, Penn Engineering, Bollhoff Inc, LISI AUTOMOTIVE, ARNOLD UMFORMTECHNIK, RIBE®-Group, TOX® PRESSOTECHNIK, Ramco Specialties, STANLEY® Engineered Fastening, ECKOLD, MDS, Wuxi Situo Precision Machinery, Bossard Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Self Piercing Nuts, Studs and Machine. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Self Piercing Nuts, Studs and Machine market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Self Piercing Nuts, Studs and Machine market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Self Piercing Nuts, Studs and Machine industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Self Piercing Nuts, Studs and Machine Include:

Henrob & Atlas Copco

Penn Engineering

Bollhoff Inc

LISI AUTOMOTIVE

ARNOLD UMFORMTECHNIK

RIBE®-Group

TOX® PRESSOTECHNIK

Ramco Specialties

STANLEY® Engineered Fastening

ECKOLD

MDS

Wuxi Situo Precision Machinery

Bossard Group

Self Piercing Nuts, Studs and Machine Product Segment Include:

Self Piercing Fastener

Self-piercing Riveting Machine

Self Piercing Nuts, Studs and Machine Product Application Include:

Passenger Car

Commercial Vehicle

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