

Global Self-Pierce Riveting (SPR) System Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Self-Pierce Riveting (SPR) System market size will reach 206.31 Million USD in 2025 and is projected to reach 282.46 Million USD by 2032, with a CAGR of 4.59% (2025-2032). Notably, the China Self-Pierce Riveting (SPR) System market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A Self-Pierce Riveting (SPR) system is a mechanical joining process used in manufacturing to fasten two or more materials together without the need for pre-drilled holes. This process involves driving a rivet through the top material and into the bottom material, where it creates a strong and reliable joint. Unlike traditional riveting methods, SPR does not require a through-hole in the bottom material; instead, it relies on a combination of high force and speed to pierce and deform the materials, forming a secure bond. SPR systems typically consist of a hydraulic or pneumatic press equipped with special tooling to control the riveting process. SPR is widely used in automotive, aerospace, and other industries where lightweight and high-strength joints are required, offering benefits such as improved structural integrity, reduced assembly time, and enhanced design flexibility.

The major global manufacturers of Self-Pierce Riveting (SPR) System include Bollhoff, Stanley Engineered Fastening, Tox Pressotechnik, Atlas Copco Henrob, ECKOLD, etc. The global players competition landscape in this report is divided into three tiers. The

first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Self-Pierce Riveting (SPR) System. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Self-Pierce Riveting (SPR) System market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Self-Pierce Riveting (SPR) System market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Self-Pierce Riveting (SPR) System industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Self-Pierce Riveting (SPR) System Include:

Bollhoff

Stanley Engineered Fastening

Tox Pressotechnik

Atlas Copco Henrob

ECKOLD

Self-Pierce Riveting (SPR) System Product Segment Include:

Manual Self-Pierce Riveting (SPR) System

Automation Self-Pierce Riveting (SPR) System

Self-Pierce Riveting (SPR) System Product Application Include:

Passenger Car

Commercial Vehicle

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