

# Global Selective Soldering System Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Selective Soldering System market size will reach 186.91 Million USD in 2025 and is projected to reach 248.62 Million USD by 2032, with a CAGR of 4.16% (2025-2032). Notably, the China Selective Soldering System market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A selective soldering system is a specialized soldering machine used in electronics manufacturing to precisely solder through-hole components onto printed circuit boards (PCBs). Unlike traditional wave soldering or hand soldering methods, selective soldering systems target specific areas of the PCB for soldering while avoiding heat-sensitive components or areas already populated with surface-mount components. These systems typically consist of a robotic arm or gantry equipped with a soldering nozzle, fluxing unit, and preheating elements, which work together to accurately apply solder to designated solder joints. Selective soldering systems offer advantages such as reduced cycle times, improved solder joint quality, and increased flexibility for complex PCB assemblies. They are commonly used in high-mix, low-volume production environments or for applications requiring precise soldering control, such as aerospace, automotive, medical, and telecommunications industries.

The major global manufacturers of Selective Soldering System include Kurtz Ersa, Nordson, ITW EAE, Pillarhouse, SEHO Systems, Suneast, Shenzhen JT Automation,

JUKI, Senju Metal Industry, ZSW ELECTRONIC, Seitec, Seica, Hentec Industries, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Selective Soldering System. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Selective Soldering System market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Selective Soldering System market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Selective Soldering System industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Selective Soldering System Include:

Kurtz Ersa

Nordson

ITW EAE

Pillarhouse

SEHO Systems

Suneast

Shenzhen JT Automation

JUKI

Senju Metal Industry

ZSW ELECTRONIC

Seitec

Seica

Hentec Industries

Selective Soldering System Product Segment Include:

Offline Selective Soldering System

Inline Selective Soldering System

Selective Soldering System Product Application Include:

Telecommunication

Consumer Electronics

Automotive Electronics

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Selective Soldering System Industry PESTEL Analysis

Chapter 3: Global Selective Soldering System Industry Porter's Five Forces Analysis

Chapter 4: Global Selective Soldering System Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Selective Soldering System Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Selective Soldering System Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Selective Soldering System Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Selective Soldering System Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Selective Soldering System Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Selective Soldering System Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Selective Soldering System Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Selective Soldering System Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 SELECTIVE SOLDERING SYSTEM MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Selective Soldering System Product by Type
  - 1.2.1 Offline Selective Soldering System
  - 1.2.2 Inline Selective Soldering System
- 1.3 Selective Soldering System Product by Application
  - 1.3.1 Telecommunication
  - 1.3.2 Consumer Electronics
  - 1.3.3 Automotive Electronics
  - 1.3.4 Others
- 1.4 Global Selective Soldering System Market Revenue and Sales Analysis
  - 1.4.1 Global Selective Soldering System Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Selective Soldering System Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Selective Soldering System Market Sales Price Trend Analysis (2020-2032)
- 1.5 Selective Soldering System Industry Trends and Innovation
  - 1.5.1 Selective Soldering System Industry Trends and Innovation
  - 1.5.2 Selective Soldering System Market Drivers and Challenges

### **2 SELECTIVE SOLDERING SYSTEM MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 SELECTIVE SOLDERING SYSTEM MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

## **4 GLOBAL SELECTIVE SOLDERING SYSTEM MARKET ANALYSIS BY REGIONS**

4.1 Selective Soldering System Overall Market: 2024 VS 2025 VS 2032

4.2 Global Selective Soldering System Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Selective Soldering System Revenue and Market Share by Region (2020-2025)

4.2.2 Global Selective Soldering System Revenue and Market Share Forecast by Region (2026-2032)

4.3 Global Selective Soldering System Sales and Forecast Analysis (2020-2032)

4.3.1 Global Selective Soldering System Sales and Market Share by Region (2020-2025)

4.3.2 Global Selective Soldering System Sales and Market Share Forecast by Region (2026-2032)

4.4 Global Selective Soldering System Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL SELECTIVE SOLDERING SYSTEM MARKET SIZE BY TYPE AND APPLICATION**

5.1 Global Selective Soldering System Market Size by Type

5.1.1 Global Selective Soldering System Revenue and Forecast Analysis by Type (2020-2032)

5.1.2 Global Selective Soldering System Sales and Forecast Analysis by Type (2020-2032)

5.2 Global Selective Soldering System Market Size by Application

5.2.1 Global Selective Soldering System Revenue and Forecast Analysis by Application (2020-2032)

5.2.2 Global Selective Soldering System Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

6.1 North America Selective Soldering System Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America Selective Soldering System Market Size by Type

6.3.1 North America Selective Soldering System Sales by Type (2020-2032)

6.3.2 North America Selective Soldering System Revenue by Type (2020-2032)

6.4 North America Selective Soldering System Market Size by Application

- 6.4.1 North America Selective Soldering System Sales by Application (2020-2032)
- 6.4.2 North America Selective Soldering System Revenue by Application (2020-2032)
- 6.5 North America Selective Soldering System Market Size by Country
  - 6.5.1 US
  - 6.5.2 Canada

## **7 EUROPE**

- 7.1 Europe Selective Soldering System Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Selective Soldering System Market Size by Type
  - 7.3.1 Europe Selective Soldering System Sales by Type (2020-2032)
  - 7.3.2 Europe Selective Soldering System Revenue by Type (2020-2032)
- 7.4 Europe Selective Soldering System Market Size by Application
  - 7.4.1 Europe Selective Soldering System Sales by Application (2020-2032)
  - 7.4.2 Europe Selective Soldering System Revenue by Application (2020-2032)
- 7.5 Europe Selective Soldering System Market Size by Country
  - 7.5.1 Germany
  - 7.5.2 France
  - 7.5.3 United Kingdom
  - 7.5.4 Italy
  - 7.5.5 Spain
  - 7.5.6 Benelux

## **8 CHINA**

- 8.1 China Selective Soldering System Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Selective Soldering System Market Size by Type
  - 8.3.1 China Selective Soldering System Sales by Type (2020-2032)
  - 8.3.2 China Selective Soldering System Revenue by Type (2020-2032)
- 8.4 China Selective Soldering System Market Size by Application
  - 8.4.1 China Selective Soldering System Sales by Application (2020-2032)
  - 8.4.2 China Selective Soldering System Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

- 9.1 APAC (excl. China) Selective Soldering System Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Selective Soldering System Market Size by Type
  - 9.3.1 APAC (excl. China) Selective Soldering System Sales by Type (2020-2032)
  - 9.3.2 APAC (excl. China) Selective Soldering System Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Selective Soldering System Market Size by Application
  - 9.4.1 APAC (excl. China) Selective Soldering System Sales by Application (2020-2032)
  - 9.4.2 APAC (excl. China) Selective Soldering System Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Selective Soldering System Market Size by Country
  - 9.5.1 Japan
  - 9.5.2 South Korea
  - 9.5.3 India
  - 9.5.4 Australia
  - 9.5.5 Southeast Asia

## **10 LATIN AMERICA**

- 10.1 Latin America Selective Soldering System Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Selective Soldering System Market Size by Type
  - 10.3.1 Latin America Selective Soldering System Sales by Type (2020-2032)
  - 10.3.2 Latin America Selective Soldering System Revenue by Type (2020-2032)
- 10.4 Latin America Selective Soldering System Market Size by Application
  - 10.4.1 Latin America Selective Soldering System Sales by Application (2020-2032)
  - 10.4.2 Latin America Selective Soldering System Revenue by Application (2020-2032)
- 10.5 Latin America Selective Soldering System Market Size by Country
- 10.6 Latin America Selective Soldering System Market Size by Country
  - 10.6.1 Mexico
  - 10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Selective Soldering System Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis

- 11.3 Middle East & Africa Selective Soldering System Market Size by Type
  - 11.3.1 Middle East & Africa Selective Soldering System Sales by Type (2020-2032)
  - 11.3.2 Middle East & Africa Selective Soldering System Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Selective Soldering System Market Size by Application
  - 11.4.1 Middle East & Africa Selective Soldering System Sales by Application (2020-2032)
  - 11.4.2 Middle East & Africa Selective Soldering System Revenue by Application (2020-2032)
- 11.5 Middle East Selective Soldering System Market Size by Country
  - 11.5.1 Saudi Arabia
  - 11.5.2 South Africa

## **12 COMPETITION BY MANUFACTURERS**

- 12.1 Global Selective Soldering System Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
  - 12.1.1 Global Selective Soldering System Market Sales by Key Manufacturers (2021-2025)
  - 12.1.2 Global Selective Soldering System Market Revenue by Key Manufacturers (2021-2025)
  - 12.1.3 Global Selective Soldering System Average Sales Price by Manufacturers (2021-2025)
- 12.2 Selective Soldering System Competitive Landscape Analysis and Market Dynamic
  - 12.2.1 Selective Soldering System Competitive Landscape Analysis
  - 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
  - 12.2.3 Market Dynamic

## **13 KEY COMPANIES ANALYSIS**

- 13.1 Kurtz Ersä
  - 13.1.1 Kurtz Ersä Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.1.2 Kurtz Ersä Selective Soldering System Product Portfolio
  - 13.1.3 Kurtz Ersä Selective Soldering System Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.2 Nordson
  - 13.2.1 Nordson Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.2.2 Nordson Selective Soldering System Product Portfolio

13.2.3 Nordson Selective Soldering System Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.3 ITW EAE

13.3.1 ITW EAE Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 ITW EAE Selective Soldering System Product Portfolio

13.3.3 ITW EAE Selective Soldering System Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.4 Pillarhouse

13.4.1 Pillarhouse Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Pillarhouse Selective Soldering System Product Portfolio

13.4.3 Pillarhouse Selective Soldering System Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.5 SEHO Systems

13.5.1 SEHO Systems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 SEHO Systems Selective Soldering System Product Portfolio

13.5.3 SEHO Systems Selective Soldering System Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.6 Suneast

13.6.1 Suneast Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Suneast Selective Soldering System Product Portfolio

13.6.3 Suneast Selective Soldering System Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.7 Shenzhen JT Automation

13.7.1 Shenzhen JT Automation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Shenzhen JT Automation Selective Soldering System Product Portfolio

13.7.3 Shenzhen JT Automation Selective Soldering System Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.8 JUKI

13.8.1 JUKI Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 JUKI Selective Soldering System Product Portfolio

13.8.3 JUKI Selective Soldering System Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.9 Senju Metal Industry

13.9.1 Senju Metal Industry Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Senju Metal Industry Selective Soldering System Product Portfolio

13.9.3 Senju Metal Industry Selective Soldering System Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 ZSW ELECTRONIC

13.10.1 ZSW ELECTRONIC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 ZSW ELECTRONIC Selective Soldering System Product Portfolio

13.10.3 ZSW ELECTRONIC Selective Soldering System Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 Seitec

13.11.1 Seitec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Seitec Selective Soldering System Product Portfolio

13.11.3 Seitec Selective Soldering System Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Seica

13.12.1 Seica Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Seica Selective Soldering System Product Portfolio

13.12.3 Seica Selective Soldering System Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 Hentec Industries

13.13.1 Hentec Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Hentec Industries Selective Soldering System Product Portfolio

13.13.3 Hentec Industries Selective Soldering System Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

14.1 Selective Soldering System Industry Chain Analysis

14.2 Selective Soldering System Industry Raw Material and Suppliers Analysis

14.2.1 Selective Soldering System Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Selective Soldering System Typical Downstream Customers

14.4 Selective Soldering System Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Selective Soldering System Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Selective Soldering System Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Selective Soldering System Industry Development Status

Table 4: Selective Soldering System Industry Development Trends

Table 5: Global Selective Soldering System Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Selective Soldering System Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Selective Soldering System Revenue Market Share by Region (2020-2025)

Table 8: Global Selective Soldering System Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Selective Soldering System Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Selective Soldering System Sales by Region (2020-2025) & (Units)

Table 11: Global Selective Soldering System Sales Market Share by Region (2020-2025)

Table 12: Global Selective Soldering System Sales Forecast by Region (2026-2032) & (Units)

Table 13: Global Selective Soldering System Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Selective Soldering System Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Selective Soldering System Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Selective Soldering System Sales Analysis by Type (2020-2025) & (Units)

Table 17: Global Selective Soldering System Sales Analysis Forecast by Type (2026-2032) & (Units)

Table 18: Global Selective Soldering System Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Selective Soldering System Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Selective Soldering System Sales Analysis by Application (2020-2025)

& (Units)

Table 21: Global Selective Soldering System Sales Analysis Forecast by Application (2026-2032) & (Units)

Table 22: Key Selective Soldering System Players in North America

Table 23: North America Selective Soldering System Sales by Type (2020-2025) & (Units)

Table 24: North America Selective Soldering System Sales by Type (2026-2032) & (Units)

Table 25: North America Selective Soldering System Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Selective Soldering System Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Selective Soldering System Sales by Application (2020-2025) & (Units)

Table 28: North America Selective Soldering System Sales by Application (2026-2032) & (Units)

Table 29: North America Selective Soldering System Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Selective Soldering System Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Selective Soldering System Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Selective Soldering System Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Selective Soldering System Sales Market Size by Country (2020-2025) & (Units)

Table 34: North America Selective Soldering System Sales Market Size by Country (2026-2032) & (Units)

Table 35: Key Selective Soldering System Players in Europe

Table 36: Europe Selective Soldering System Sales by Type (2020-2025) & (Units)

Table 37: Europe Selective Soldering System Sales by Type (2026-2032) & (Units)

Table 38: Europe Selective Soldering System Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Selective Soldering System Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Selective Soldering System Sales by Application (2020-2025) & (Units)

Table 41: Europe Selective Soldering System Sales by Application (2026-2032) & (Units)

Table 42: Europe Selective Soldering System Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Selective Soldering System Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Selective Soldering System Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Selective Soldering System Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Selective Soldering System Sales Market Size by Country (2020-2025) & (Units)

Table 47: Europe Selective Soldering System Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 48: Key Selective Soldering System Players in China

Table 49: China Selective Soldering System Sales by Type (2020-2025) & (Units)

Table 50: China Selective Soldering System Sales by Type (2026-2032) & (Units)

Table 51: China Selective Soldering System Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Selective Soldering System Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Selective Soldering System Sales by Application (2020-2025) & (Units)

Table 54: China Selective Soldering System Sales by Application (2026-2032) & (Units)

Table 55: China Selective Soldering System Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Selective Soldering System Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Selective Soldering System Players in APAC (excl. China)

Table 58: APAC (excl. China) Selective Soldering System Sales by Type (2020-2025) & (Units)

Table 59: APAC (excl. China) Selective Soldering System Sales by Type (2026-2032) & (Units)

Table 60: APAC (excl. China) Selective Soldering System Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Selective Soldering System Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Selective Soldering System Sales by Application (2020-2025) & (Units)

Table 63: APAC (excl. China) Selective Soldering System Sales by Application (2026-2032) & (Units)

Table 64: APAC (excl. China) Selective Soldering System Revenue by Application

(2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Selective Soldering System Revenue by Application

(2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Selective Soldering System Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Selective Soldering System Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Selective Soldering System Sales Market Size by Country (2020-2025) & (Units)

Table 69: APAC (excl. China) Selective Soldering System Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 70: Key Selective Soldering System Players in Latin America

Table 71: Latin America Selective Soldering System Sales by Type (2020-2025) & (Units)

Table 72: Latin America Selective Soldering System Sales by Type (2026-2032) & (Units)

Table 73: Latin America Selective Soldering System Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Selective Soldering System Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Selective Soldering System Sales by Application (2020-2025) & (Units)

Table 76: Latin America Selective Soldering System Sales by Application (2026-2032) & (Units)

Table 77: Latin America Selective Soldering System Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Selective Soldering System Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Selective Soldering System Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Selective Soldering System Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Selective Soldering System Sales Market Size by Country (2020-2025) & (Units)

Table 82: Latin America Selective Soldering System Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 83: Key Selective Soldering System Players in Middle East & Africa

Table 84: Middle East & Africa Selective Soldering System Sales by Type (2020-2025) & (Units)

- Table 85: Middle East & Africa Selective Soldering System Sales by Type (2026-2032) & (Units)
- Table 86: Middle East & Africa Selective Soldering System Revenue by Type (2020-2025) & (US\$ Million)
- Table 87: Middle East & Africa Selective Soldering System Revenue by Type (2026-2032) & (US\$ Million)
- Table 88: Middle East & Africa Selective Soldering System Sales by Application (2020-2025) & (Units)
- Table 89: Middle East & Africa Selective Soldering System Sales by Application (2026-2032) & (Units)
- Table 90: Middle East & Africa Selective Soldering System Revenue by Application (2020-2025) & (US\$ Million)
- Table 91: Middle East & Africa Selective Soldering System Revenue by Application (2026-2032) & (US\$ Million)
- Table 92: Middle East & Africa Selective Soldering System Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 93: Middle East & Africa Selective Soldering System Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 94: Middle East & Africa Selective Soldering System Sales Market Size by Country (2020-2025) & (Units)
- Table 95: Middle East & Africa Selective Soldering System Sales Market Size Forecast by Country (2026-2032) & (Units)
- Table 96: Global Selective Soldering System Market Sales by Key Manufacturers (2021-2025) & (Units)
- Table 97: Global Selective Soldering System Sales Market Share by Key Manufacturers (2021-2025)
- Table 98: Global Selective Soldering System Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)
- Table 99: Global Selective Soldering System Revenue Market Share by Key Manufacturers (2021-2025)
- Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)
- Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales
- Table 102: Market Mergers & Acquisitions, Expansion
- Table 103: Kurtz Ersa Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 104: Kurtz Ersa Selective Soldering System Product Portfolio
- Table 105: Kurtz Ersa Selective Soldering System Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 106: Nordson Basic Company Profile (Employees, Areas Service, Competitors

and Contact Information)

Table 107: Nordson Selective Soldering System Product Portfolio

Table 108: Nordson Selective Soldering System Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: ITW EAE Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: ITW EAE Selective Soldering System Product Portfolio

Table 111: ITW EAE Selective Soldering System Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Pillarhouse Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Pillarhouse Selective Soldering System Product Portfolio

Table 114: Pillarhouse Selective Soldering System Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: SEHO Systems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: SEHO Systems Selective Soldering System Product Portfolio

Table 117: SEHO Systems Selective Soldering System Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Suneast Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Suneast Selective Soldering System Product Portfolio

Table 120: Suneast Selective Soldering System Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Shenzhen JT Automation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Shenzhen JT Automation Selective Soldering System Product Portfolio

Table 123: Shenzhen JT Automation Selective Soldering System Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: JUKI Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: JUKI Selective Soldering System Product Portfolio

Table 126: JUKI Selective Soldering System Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Senju Metal Industry Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Senju Metal Industry Selective Soldering System Product Portfolio

Table 129: Senju Metal Industry Selective Soldering System Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: ZSW ELECTRONIC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: ZSW ELECTRONIC Selective Soldering System Product Portfolio

Table 132: ZSW ELECTRONIC Selective Soldering System Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Seitec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Seitec Selective Soldering System Product Portfolio

Table 135: Seitec Selective Soldering System Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Seica Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Seica Selective Soldering System Product Portfolio

Table 138: Seica Selective Soldering System Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Hentec Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Hentec Industries Selective Soldering System Product Portfolio

Table 141: Hentec Industries Selective Soldering System Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: Upstream Key Raw Material Price List

Table 143: Selective Soldering System Raw Material Suppliers and Contact Information

Table 144: Selective Soldering System Typical Customer List

Table 145: Selective Soldering System Distributors List

## List Of Figures

### LIST OF FIGURES

- Figure 1: Selective Soldering System Product Pictures
- Figure 2: Offline Selective Soldering System Picture Scope
- Figure 3: Inline Selective Soldering System Picture Scope
- Figure 4: Telecommunication Picture Scope
- Figure 5: Consumer Electronics Picture Scope
- Figure 6: Automotive Electronics Picture Scope
- Figure 7: Others Picture Scope
- Figure 8: Global Selective Soldering System Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 9: Global Selective Soldering System Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 10: Global Selective Soldering System Market Sales and Growth Rate Analysis (2020-2032) & (Units)
- Figure 11: Global Selective Soldering System Market Price Trend Analysis (2020-2032) & (USD/Unit)
- Figure 12: Global Selective Soldering System Market Size by Region (2020-2032) & (US\$ Million)
- Figure 13: Global Selective Soldering System Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 14: Global Selective Soldering System Sales Price by Region (2020-2032) & (Units)
- Figure 15: North America Selective Soldering System Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 16: North America Selective Soldering System Revenue Market Share by Players in 2024
- Figure 17: North America Selective Soldering System Sales Market Share by Type (2020-2032)
- Figure 18: North America Selective Soldering System Revenue Market Share by Type (2020-2032)
- Figure 19: North America Selective Soldering System Sales Market Share by Application (2020-2032)
- Figure 20: North America Selective Soldering System Revenue Market Share by Application (2020-2032)
- Figure 21: US Selective Soldering System Revenue (2020-2032) & (US\$ Million)
- Figure 22: Canada Selective Soldering System Revenue (2020-2032) & (US\$ Million)

- Figure 23:Europe Selective Soldering System Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 24:Europe Selective Soldering System Revenue Market Share by Players in 2024
- Figure 25:Europe Selective Soldering System Sales Market Share by Type (2020-2032)
- Figure 26:Europe Selective Soldering System Revenue Market Share by Type (2020-2032)
- Figure 27:Europe Selective Soldering System Sales Market Share by Application (2020-2032)
- Figure 28:Europe Selective Soldering System Revenue Market Share by Application (2020-2032)
- Figure 29:Germany Selective Soldering System Revenue (2020-2032) & (US\$ Million)
- Figure 30:France Selective Soldering System Revenue (2020-2032) & (US\$ Million)
- Figure 31:United Kingdom Selective Soldering System Revenue (2020-2032) & (US\$ Million)
- Figure 32:Italy Selective Soldering System Revenue (2020-2032) & (US\$ Million)
- Figure 33:Spain Selective Soldering System Revenue (2020-2032) & (US\$ Million)
- Figure 34:Benelux Selective Soldering System Revenue (2020-2032) & (US\$ Million)
- Figure 35:China Selective Soldering System Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 36:China Selective Soldering System Revenue Market Share by Players in 2024
- Figure 37:China Selective Soldering System Sales Market Share by Type (2020-2032)
- Figure 38:China Selective Soldering System Revenue Market Share by Type (2020-2032)
- Figure 39:China Selective Soldering System Sales Market Share by Application (2020-2032)
- Figure 40:China Selective Soldering System Revenue Market Share by Application (2020-2032)
- Figure 41:APAC (excl. China) Selective Soldering System Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 42:APAC (excl. China) Selective Soldering System Revenue Market Share by Players in 2024
- Figure 43:APAC (excl. China) Selective Soldering System Sales Market Share by Type (2020-2032)
- Figure 44:APAC (excl. China) Selective Soldering System Revenue Market Share by Type (2020-2032)
- Figure 45:APAC (excl. China) Selective Soldering System Sales Market Share by Application (2020-2032)
- Figure 46:APAC (excl. China) Selective Soldering System Revenue Market Share by

Application (2020-2032)

Figure 47:Japan Selective Soldering System Revenue (2020-2032) & (US\$ Million)

Figure 48:South Korea Selective Soldering System Revenue (2020-2032) & (US\$ Million)

Figure 49:India Selective Soldering System Revenue (2020-2032) & (US\$ Million)

Figure 50:Australia Selective Soldering System Revenue (2020-2032) & (US\$ Million)

Figure 51:Southeast Asia Selective Soldering System Revenue (2020-2032) & (US\$ Million)

Figure 52:Latin America Selective Soldering System Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 53:Latin America Selective Soldering System Revenue Market Share by Players in 2024

Figure 54:Latin America Selective Soldering System Sales Market Share by Type (2020-2032)

Figure 55:Latin America Selective Soldering System Revenue Market Share by Type (2020-2032)

Figure 56:Latin America Selective Soldering System Sales Market Share by Application (2020-2032)

Figure 57:Latin America Selective Soldering System Revenue Market Share by Application (2020-2032)

Figure 58:Mexico Selective Soldering System Revenue (2020-2032) & (US\$ Million)

Figure 59:Brazil Selective Soldering System Revenue (2020-2032) & (US\$ Million)

Figure 60:Middle East & Africa Selective Soldering System Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 61:Middle East & Africa Selective Soldering System Revenue Market Share by Players in 2024

Figure 62:Middle East & Africa Selective Soldering System Sales Market Share by Type (2020-2032)

Figure 63:Middle East & Africa Selective Soldering System Revenue Market Share by Type (2020-2032)

Figure 64:Middle East & Africa Selective Soldering System Sales Market Share by Application (2020-2032)

Figure 65:Middle East & Africa Selective Soldering System Revenue Market Share by Application (2020-2032)

Figure 66:Saudi Arabia Selective Soldering System Revenue (2020-2032) & (US\$ Million)

Figure 67:South Africa Selective Soldering System Revenue (2020-2032) & (US\$ Million)

Figure 68:Global Selective Soldering System Sales Market Share by Key Manufacturers

in 2024

Figure 69:Global Selective Soldering System Revenue Market Share by Key Manufacturers in 2024

Figure 70:Global Selective Soldering System Industry Competition Landscape

Figure 71:Selective Soldering System Industry Chain Analysis

Figure 72:Bottom-Up and Top-Down Research Methods

Figure 73:Key Interview Objectives

Figure 74:Data Cross Validation

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