

# Global Seismic Isolation System Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Seismic Isolation System market size will reach 511.88 Million USD in 2025 and is projected to reach 630.83 Million USD by 2032, with a CAGR of 3.03% (2025-2032). Notably, the China Seismic Isolation System market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A seismic isolation system is a structural engineering technique used to mitigate the effects of earthquakes on buildings and infrastructure by isolating them from ground motion. This system typically involves installing flexible or damping elements between a structure's foundation and superstructure to decouple them from seismic forces. Common types of seismic isolation systems include base isolators, elastomeric bearings, and friction pendulum bearings. During an earthquake, these isolation systems absorb and dissipate seismic energy, reducing the transmission of damaging forces to the structure above. By isolating buildings and infrastructure from ground motion, seismic isolation systems help to protect them from structural damage, minimize downtime, and ensure the safety of occupants. They are commonly used in critical facilities such as hospitals, power plants, bridges, and cultural heritage sites, where maintaining functionality and structural integrity during seismic events is paramount.

The major global manufacturers of Seismic Isolation System include Yunnan Quakesafe Seismic, OILES CORPORATION, Nippon Steel Engineering, SWCC SHOWA, Maurer

AG, Earthquake Protection Systems, Kurashiki Kako, Bridgestone, SUMITOMO METAL MINING SIPOREX, DIS, Hengshui Zhengtai, Tokyo Fabric Industry Co., Ltd, OVM, Tensa, Fuyo, DS Brown, Times New Materials, Yokohama, Kawakin Core-Tech Co., LTD, Sole Teck, Sirve, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Seismic Isolation System. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Seismic Isolation System market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Seismic Isolation System market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Seismic Isolation System industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Seismic Isolation System Include:

Yunnan Quakesafe Seismic

OILES CORPORATION

Nippon Steel Engineering

SWCC SHOWA

Maurer AG

Earthquake Protection Systems

Kurashiki Kako

Bridgestone

SUMITOMO METAL MINING SIPOREX

DIS

HengShui Zhengtai

Tokyo Fabric Industry Co., Ltd

OVM

Tensa

Fuyo

DS Brown

Times New Materials

Yokohama

Kawakin Core-Tech Co., LTD

Sole Teck

Sirve

Seismic Isolation System Product Segment Include:

NRB

LRB

HDR

Others

Seismic Isolation System Product Application Include:

Commercial Buildings

Residential Buildings

Other

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Seismic Isolation System Industry Porter's Five Forces Analysis

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