

# Global Security Ink Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Security Ink market size will reach 3,601.48 Million USD in 2025 and is projected to reach 5,013.84 Million USD by 2032, with a CAGR of 4.84% (2025-2032). Notably, the China Security Ink market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Security ink is a specialized type of ink used in printing documents, currency, packaging, and other items to deter counterfeiting, tampering, and fraud. Formulated with unique chemical properties, security inks are designed to exhibit specific characteristics or responses under certain conditions, such as UV light exposure, chemical treatment, or environmental changes, making them difficult to replicate or alter without detection. Common types of security ink include UV-reactive inks, which fluoresce under ultraviolet light; thermochromic inks, which change color with temperature fluctuations; and magnetic inks, which contain magnetic particles detectable by magnetic sensors. Security ink plays a crucial role in protecting valuable documents, banknotes, product packaging, and branded merchandise from forgery, ensuring authenticity, integrity, and traceability in various industries and applications.

The major global manufacturers of Security Ink include SICPA, Sun Chemical, Microtrace, CTI, Gleitsmann Security Inks, Petrel, Kao Collins, Cronite, Godo, Gans, ANY, Mingbo, Pingwei, Letong Ink, Wancheng, FYOTEC, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises

global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Security Ink. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Security Ink market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Security Ink market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Security Ink industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Security Ink Include:

SICPA

Sun Chemical

Microtrace

CTI

Gleitsmann Security Inks

Petrel

Kao Collins

Cronite

Godo

Gans

ANY

Mingbo

Pingwei

Letong Ink

Wancheng

FYOTEC

Security Ink Product Segment Include:

Offset Inks

Intaglio Inks

Silkscreen Inks

Letterpress Inks

Others

Security Ink Product Application Include:

Security Labels

Official Identity Documents

Tax Banderoles

Banknotes

Others

## **Chapter Scope**

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