

Global SEBS Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/S42C98DA1CCBEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: S42C98DA1CCBEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global SEBS market size will reach 1,946.33 Million USD in 2025 and is projected to reach 2,474.60 Million USD by 2032, with a CAGR of 3.49% (2025-2032). Notably, the China SEBS market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Styrene Ethylene Butylene Styrene (SEBS) is a type of thermoplastic elastomer renowned for its exceptional elasticity, durability, and versatility. It is synthesized through the copolymerization of styrene and ethylene-butylene-styrene block polymers, resulting in a material that combines the characteristics of both rubber and plastic. SEBS exhibits excellent resistance to weathering, oxidation, and chemicals, making it suitable for a wide range of applications across industries such as automotive, medical, consumer goods, and construction. Common uses of SEBS include automotive seals, gaskets, and weatherstripping due to its superior flexibility and resilience to temperature fluctuations. In the medical field, SEBS is utilized in the production of medical tubing, catheters, and surgical instruments owing to its biocompatibility and sterilizability. Furthermore, its ease of processing and recyclability contribute to its popularity as a sustainable material choice in various manufacturing processes.

The major global manufacturers of SEBS include BASF, Versalis, Ineos Styrolution Group, JSR Corporation, Kumho Petrochemical, Eastman Chemical Company, China Petrochemical Corporation, LYC CHEMICAL, RTP Company, LG Chem, Asahi Kasei

Corporation, Grupo Dynasol, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of SEBS. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global SEBS market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the SEBS market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of SEBS industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of SEBS Include:

BASF

Versalis

Ineos Styrolution Group

JSR Corporation

Kumho Petrochemical

Eastman Chemical Company

China Petrochemical Corporation

LYC CHEMICAL

RTP Company

LG Chem

Asahi Kasei Corporation

Grupo Dynasol

SEBS Product Segment Include:

SEBS Pellets

SEBS Powder

SEBS Product Application Include:

Paving & Roofing

Footwear

Polymer Modification

Adhesives & Sealants

Wires & Cables

Others

Chapter Scope

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