

Global Search and Rescue Equipment Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIRResearch's in-depth investigation and research, the global Search and Rescue Equipment market size will reach 20,801 Million USD in 2025 and is projected to reach 26,208 Million USD by 2032, with a CAGR of 3.36% (2025-2032). Notably, the China Search and Rescue Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Search and rescue equipment encompasses a wide range of specialized tools and gear designed to aid in locating, extricating, and providing assistance to individuals in distress or emergency situations. This equipment typically includes items such as GPS devices, radios, and communication systems for coordinating efforts and maintaining contact with rescue teams; thermal imaging cameras and night vision goggles for detecting heat signatures and individuals in low-light conditions; medical supplies and first aid kits for providing immediate care and stabilization of injured persons; specialized ropes, harnesses, and rigging equipment for safe extrication from difficult terrain or confined spaces; flotation devices, life vests, and rescue buoys for water-based rescue operations; as well as drones and unmanned aerial vehicles equipped with cameras and sensors for aerial reconnaissance and search missions. Search and rescue equipment is crucial for responders and volunteers in effectively carrying out missions and saving lives in various environments and scenarios, including natural disasters, wilderness emergencies, maritime incidents, and urban disasters.

The major global suppliers of Search and Rescue Equipment include Honeywell, Thales Group, General Dynamics, Garmin Ltd., Raytheon Company, Leonardo S.P.A., Rockwell Collins, FLIR Systems, Textron Systems, Cubic Corporation, Elbit Systems, Teikoku Sen-i, ACR Electronics, GENETECH Group, Airborne Systems Limited, CMC Rescue, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Search and Rescue Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Search and Rescue Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Search and Rescue Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Search and Rescue Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Search and Rescue Equipment Include:

Honeywell

Thales Group

General Dynamics

Garmin Ltd.

Raytheon Company

Leonardo S.P.A.

Rockwell Collins

FLIR Systems

Textron Systems

Cubic Corporation

Elbit Systems

Teikoku Sen-i

ACR Electronics

GENETECH Group

Airborne Systems Limited

CMC Rescue

Search and Rescue Equipment Product Segment Include:

Rescue Equipment

Search Equipment

Communication Equipment

Medical Equipment

Others

Search and Rescue Equipment Product Application Include:

Combat Search and Rescue

Non-combat Search and Rescue

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Search and Rescue Equipment Industry PESTEL Analysis

Chapter 3: Global Search and Rescue Equipment Industry Porter's Five Forces Analysis

Chapter 4: Global Search and Rescue Equipment Major Regional Market Size and Forecast Analysis

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