

# Global Scandium Oxide Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Scandium Oxide market size will reach 80.91 Million USD in 2025 and is projected to reach 105.19 Million USD by 2032, with a CAGR of 3.82% (2025-2032). Notably, the China Scandium Oxide market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Scandium oxide, also known as scandia, is a chemical compound consisting of scandium and oxygen atoms, with the chemical formula  $\text{Sc}_2\text{O}_3$ . It is a white, odorless powder that is insoluble in water and most acids but can dissolve in concentrated alkalis. Scandium oxide is primarily used as a precursor for the production of other scandium compounds and materials. It finds applications in industries such as electronics, ceramics, and aerospace, where its unique properties are valued. Scandium oxide is often incorporated into solid oxide fuel cells (SOFCs) as an electrolyte material due to its high ionic conductivity at elevated temperatures. Additionally, it is used in the production of high-performance optical glass, laser materials, and phosphors for lighting applications. Despite its relatively low abundance and high cost, scandium oxide continues to be of interest for its potential in advanced technologies and materials.

The major global manufacturers of Scandium Oxide include Rusal, Stanford Materials, Metallica Minerals, Platina Resources, Scandium International Mining, DNI Metals, Intermix-Met, Great Western Minerals Group, CODOS, Hunan Oriental Scandium,

Huizhou Top Metal Materials (TOPM), CNMC Pigma (Guangxi), Ganzhou Kemingrui, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Scandium Oxide. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Scandium Oxide market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Scandium Oxide market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Scandium Oxide industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Scandium Oxide Include:

Rusal

Stanford Materials

Metallica Minerals

Platina Resources

Scandium International Mining

DNI Metals

Intermix-Met

Great Western Minerals Group

CODOS

Hunan Oriental Scandium

Huizhou Top Metal Materials (TOPM)

CNMC Pigma (Guangxi)

Ganzhou Kemingrui

Scandium Oxide Product Segment Include:

Scandium Oxide 99.90%

Scandium Oxide 99.99%

Scandium Oxide 99.999%

Scandium Oxide 99.9995%

Scandium Oxide Product Application Include:

Aluminum-Scandium Alloys

High-Intensity Metal Halide Lamps

Lasers

SOFCs

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Scandium Oxide Capacity and Production Analysis

Chapter 3: Global Scandium Oxide Industry PESTEL Analysis

Chapter 4: Global Scandium Oxide Industry Porter's Five Forces Analysis

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