

Global SBR Binder for Lithium-Ion Batteries Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global SBR Binder for Lithium-Ion Batteries market size will reach 732.60 Million USD in 2025 and is projected to reach 1,621.57 Million USD by 2032, with a CAGR of 12.02% (2025-2032). Notably, the China SBR Binder for Lithium-Ion Batteries market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Styrene Butadiene Rubber (SBR) Binder is a key component used in the fabrication of lithium-ion battery electrodes. It serves as a binder material to hold together the active materials, such as lithium cobalt oxide (LiCoO₂) or lithium iron phosphate (LiFePO₄), and conductive additives, such as carbon black or graphite, in a cohesive structure. SBR binders provide excellent adhesion to both the active materials and the current collector, ensuring good electrical contact and mechanical stability within the electrode. Additionally, SBR binders offer good chemical stability and compatibility with the electrolyte used in lithium-ion batteries. Overall, SBR binders play a crucial role in the performance and reliability of lithium-ion batteries by facilitating efficient electron transport and ion diffusion during charge and discharge cycles.

The major global manufacturers of SBR Binder for Lithium-Ion Batteries include Zeon, Nippon A&L, JSR, Hansol Chemical, LG Chem, Trinseo, BASF, Shenzhen Yanyi New Materials, Synthomer, Haodyne Technology, etc. The global players competition

landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of SBR Binder for Lithium-Ion Batteries. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global SBR Binder for Lithium-Ion Batteries market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the SBR Binder for Lithium-Ion Batteries market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of SBR Binder for Lithium-Ion Batteries industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of SBR Binder for Lithium-Ion Batteries Include:

Zeon

Nippon A&L

JSR

Hansol Chemical

LG Chem

Trinseo

BASF

Shenzhen Yanyi New Materials

Synthomer

Haodyne Technology

SBR Binder for Lithium-Ion Batteries Product Segment Include:

15%-20% Solid

Above 20% Solid

SBR Binder for Lithium-Ion Batteries Product Application Include:

Power Battery

Energy Storage Battery

Consumer Battery

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