

# Global SASE (Secure Access Service Edge) Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/SE3F2CEF352BEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: SE3F2CEF352BEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global SASE (Secure Access Service Edge) market size will reach 4,350.81 Million USD in 2025 and is projected to reach 8,371.18 Million USD by 2032, with a CAGR of 9.80% (2025-2032). Notably, the China SASE (Secure Access Service Edge) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

SASE, which stands for Secure Access Service Edge, is a comprehensive cloud-based networking and security architecture that consolidates various networking and security functionalities into a single, integrated cloud-based service. By combining software-defined wide area networking (SD-WAN) capabilities with security services such as firewall as a service (FWaaS), secure web gateway (SWG), cloud access security broker (CASB), and zero trust network access (ZTNA), SASE enables organizations to securely connect users to applications and data regardless of their location or device. This approach shifts network and security functions from traditional data center-based architectures to the cloud, providing greater scalability, flexibility, and agility while reducing complexity and operational overhead. SASE aligns with the modern workforce's distributed nature, supporting remote work, mobile devices, and cloud applications, while delivering comprehensive security and network performance.

The major global suppliers of SASE (Secure Access Service Edge) include Akamai,

Cato Networks, Cisco, Cloudflare, Forcepoint, Fortinet, Netskope, McAfee, Palo Alto Networks, Proofpoint, Symantec, Versa, VMware, Zscaler, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of SASE (Secure Access Service Edge). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global SASE (Secure Access Service Edge) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the SASE (Secure Access Service Edge) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of SASE (Secure Access Service Edge) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of SASE (Secure Access Service Edge) Include:

Akamai

Cato Networks

Cisco

Cloudflare

Forcepoint

Fortinet

Netskope

McAfee

Palo Alto Networks

Proofpoint

Symantec

Versa

VMware

Zscaler

SASE (Secure Access Service Edge) Product Segment Include:

Solution

Service

SASE (Secure Access Service Edge) Product Application Include:

IT

BFSI

Manufacturing

Transportation

Entertainment

Others

## **Chapter Scope**

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