

Global Sanger Sequencing Service Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/S8A5282BADE8EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: S8A5282BADE8EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Sanger Sequencing Service market size will reach 234.10 Million USD in 2025 and is projected to reach 226.35 Million USD by 2032, with a CAGR of -0.48% (2025-2032). Notably, the China Sanger Sequencing Service market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Sanger sequencing service is a molecular biology technique used to determine the nucleotide sequence of a DNA fragment. It involves amplifying the target DNA region using polymerase chain reaction (PCR), followed by sequencing the amplified DNA using the Sanger sequencing method. This method relies on the incorporation of fluorescently labeled dideoxynucleotides, which terminate DNA synthesis at specific bases. The resulting fragments are then separated by size using capillary electrophoresis, allowing the determination of the DNA sequence based on the order of the terminated fragments. Sanger sequencing service is widely used in research, clinical diagnostics, and various other applications to analyze DNA sequences for purposes such as genetic testing, mutation detection, and DNA fingerprinting.

The major global suppliers of Sanger Sequencing Service include Thermo Fisher, Azenta, Eurofins Scientific, LGC Biosearch Technologies, Fasteris, QuintaraBio, Laragen, Microsynth, GenScript Biotech, Nucleics, CeMIA, StarSEQ, Source BioScience, Guangzhou Life Technologies DaAn, SciGenom Labs, Psomagen, Tsingke

Biotechnology, GenHunter, CD Genomics, Shanghai Personalbio Technology, Suzhou Hongxun Biotechnologies, Guangzhou IGE Biotechnology, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Sanger Sequencing Service. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Sanger Sequencing Service market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Sanger Sequencing Service market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Sanger Sequencing Service industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Sanger Sequencing Service Include:

Thermo Fisher

Azenta

Eurofins Scientific

LGC Biosearch Technologies

Fasteris

QuintaraBio

Laragen

Microsynth

GenScript Biotech

Nucleics

CeMIA

StarSEQ

Source BioScience

Guangzhou Life Technologies DaAn

SciGenom Labs

Psomagen

Tsingke Biotechnology

GenHunter

CD Genomics

Shanghai Personalbio Technology

Suzhou Hongxun Biotechnologies

Guangzhou IGE Biotechnology

Sanger Sequencing Service Product Segment Include:

PCR Products

Plasmid DNA

Bacterial Artificial Chromosomes (BAC)

Others

Sanger Sequencing Service Product Application Include:

Research Institutions

Biotech Companies

Universities and Colleges

Hospitals and Clinics

Pharmaceutical Companies

Others

Chapter Scope

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