

# Global SAG Mill and AG Mill Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global SAG Mill and AG Mill market size will reach 482.83 Million USD in 2025 and is projected to reach 589.80 Million USD by 2032, with a CAGR of 2.90% (2025-2032). Notably, the China SAG Mill and AG Mill market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

SAG (Semi-Autogenous Grinding) and AG (Autogenous Grinding) mills are types of grinding mills used in mineral processing operations for reducing large chunks of ore into smaller particles. These mills utilize the ore itself as grinding media, rather than relying solely on steel balls or rods. In AG mills, the ore itself acts as the grinding media, while in SAG mills, additional steel balls are added to aid in grinding. Both types of mills operate by tumbling ore within a rotating drum or shell, causing the ore to break apart due to the impact and abrasion between particles. SAG and AG mills are commonly used in the mining industry for processing ore extracted from mines, helping to liberate valuable minerals for further processing through techniques such as flotation or leaching.

The major global manufacturers of SAG Mill and AG Mill include Metso Outotec, FLSmidth, CITIC, Thyssenkrupp AG, Tyazhmash, Furukawa, CEMTEC, ERSEL A??r Makine San. ve Tic. A?., NHI, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that

command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of SAG Mill and AG Mill. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global SAG Mill and AG Mill market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the SAG Mill and AG Mill market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of SAG Mill and AG Mill industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of SAG Mill and AG Mill Include:

Metso Outotec

FLSmidth

CITIC

Thyssenkrupp AG

Tyazhmash

Furukawa

CEMTEC

ERSEL A??r Makine San. ve Tic. A.?.

NHI

SAG Mill and AG Mill Product Segment Include:

SAG Mill

AG Mill

SAG Mill and AG Mill Product Application Include:

Metal Mining

Non-Metal Mining

## **Chapter Scope**

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