

Global SaaS-Based Expense Management Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global SaaS-Based Expense Management market size will reach 3,508.43 Million USD in 2025 and is projected to reach 6,020.63 Million USD by 2032, with a CAGR of 8.02% (2025-2032). Notably, the China SaaS-Based Expense Management market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

SaaS-based expense management refers to the use of cloud-based software-as-a-service (SaaS) solutions to automate and streamline the process of managing employee expenses within an organization. This type of software allows businesses to digitize and centralize expense reporting, reimbursement, and approval workflows, making it easier for employees to submit expense claims and for managers to review and approve them. SaaS-based expense management systems typically offer features such as receipt scanning and uploading, automated expense categorization, policy enforcement, real-time expense tracking, and integration with accounting and ERP systems. By leveraging cloud technology, these solutions provide anytime, anywhere access to expense data, enabling organizations to improve compliance, control costs, and gain greater visibility into their spending patterns.

The major global suppliers of SaaS-Based Expense Management include Concur Technologies, SAP Ariba, IBM, Infor, Oracle, Apptricity, SumTotal Systems, Insperty, Certify, SuitSoft, Expensify, Abacus, Nexonia, Unit4, Xpenditure, Zoho Expense,

AccountSight, NetSuite, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of SaaS-Based Expense Management. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global SaaS-Based Expense Management market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the SaaS-Based Expense Management market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of SaaS-Based Expense Management industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of SaaS-Based Expense Management Include:

Concur Technologies

SAP Ariba

IBM

Infor

Oracle

Apptricity

SumTotal Systems

Insperty

Certify

SuitSoft

Expensify

Abacus

Nexonia

Unit4

Xpenditure

Zoho Expense

AccountSight

NetSuite

SaaS-Based Expense Management Product Segment Include:

Travel and Expense Management

Telecom Expense management

Others

SaaS-Based Expense Management Product Application Include:

Small and Medium Business

Large Business

Others

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