

Global Rubber Waterstop Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Rubber Waterstop market size will reach 211.88 Million USD in 2025 and is projected to reach 246.91 Million USD by 2032, with a CAGR of 2.21% (2025-2032). Notably, the China Rubber Waterstop market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A rubber waterstop is a specialized sealing product used in construction projects to prevent the passage of water through joints, gaps, or expansion points in concrete structures such as dams, tunnels, basements, and swimming pools. Typically made from high-quality rubber compounds such as natural rubber or synthetic elastomers, rubber waterstops are designed to withstand hydrostatic pressure, chemical exposure, and temperature fluctuations while maintaining flexibility and durability over time. These flexible barriers are installed within concrete joints or between concrete sections and are compressed to form a watertight seal, effectively preventing water ingress and ensuring the structural integrity and longevity of the construction. Rubber waterstops are available in various shapes, sizes, and profiles to suit different applications and are commonly used in civil engineering and infrastructure projects where waterproofing is essential for maintaining the integrity and safety of concrete structures.

The major global manufacturers of Rubber Waterstop include Sika, Trelleborg, Pozament(Tarmac), Okabe, GCP Applied Technologies, Corkjoint, A.b.e.® Construction

Chemicals, Estop, Fengze Holding, Zaoqiang Dacheng Rubber, Hengshui Jingtong Rubber, Yi Hadley Rubber Products, Hengshui Jiantong, Hengshui Shuanglin Rubber, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Rubber Waterstop. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Rubber Waterstop market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Rubber Waterstop market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Rubber Waterstop industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Rubber Waterstop Include:

Sika

Trelleborg

Pozament(Tarmac)

Okabe

GCP Applied Technologies

Corkjoint

A.b.e.® Construction Chemicals

Estop

Fengze Holding

Zaoqiang Dacheng Rubber

Hengshui Jingtong Rubber

Yi Hadley Rubber Products

Hengshui Jiantong

Hengshui Shuanglin Rubber

Rubber Waterstop Product Segment Include:

Dumbbell Type

Center Bulb Type

Rubber Waterstop Product Application Include:

Civil Engineering

Water and Sewage Treatment Plant

Swimming Pools

Water Reservoirs

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Rubber Waterstop Capacity and Production Analysis

Chapter 3: Global Rubber Waterstop Industry PESTEL Analysis

Chapter 4: Global Rubber Waterstop Industry Porter's Five Forces Analysis

Chapter 5: Global Rubber Waterstop Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Rubber Waterstop Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Rubber Waterstop Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Rubber Waterstop Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Rubber Waterstop Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Rubber Waterstop Competitive Analysis (Market Size,

Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Rubber Waterstop Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Rubber Waterstop Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Rubber Waterstop Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 RUBBER WATERSTOP MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Rubber Waterstop Product by Type
 - 1.2.1 Dumbbell Type
 - 1.2.2 Center Bulb Type
- 1.3 Rubber Waterstop Product by Application
 - 1.3.1 Civil Engineering
 - 1.3.2 Water and Sewage Treatment Plant
 - 1.3.3 Swimming Pools
 - 1.3.4 Water Reservoirs
 - 1.3.5 Others
- 1.4 Global Rubber Waterstop Market Revenue and Sales Analysis
 - 1.4.1 Global Rubber Waterstop Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Rubber Waterstop Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Rubber Waterstop Market Sales Price Trend Analysis (2020-2032)
- 1.5 Rubber Waterstop Industry Trends and Innovation
 - 1.5.1 Rubber Waterstop Industry Trends and Innovation
 - 1.5.2 Rubber Waterstop Market Drivers and Challenges

2 GLOBAL RUBBER WATERSTOP CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Rubber Waterstop Capacity, Production and Utilization (2020-2032)
- 2.2 Global Rubber Waterstop Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Rubber Waterstop Production by Region
 - 2.3.1 Global Rubber Waterstop Production by Region (2020-2025)
 - 2.3.2 Global Rubber Waterstop Production Forecast by Region (2026-2032)
 - 2.3.3 Global Rubber Waterstop Production Market Share by Region (2020-2032)

3 RUBBER WATERSTOP MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis

3.6 Legal Factors Analysis

4 RUBBER WATERSTOP MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL RUBBER WATERSTOP MARKET ANALYSIS BY REGIONS

- 5.1 Rubber Waterstop Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Rubber Waterstop Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Rubber Waterstop Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Rubber Waterstop Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Rubber Waterstop Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Rubber Waterstop Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Rubber Waterstop Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Rubber Waterstop Sales Price Trend Analysis (2020-2032)

6 GLOBAL RUBBER WATERSTOP MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Rubber Waterstop Market Size by Type
 - 6.1.1 Global Rubber Waterstop Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Rubber Waterstop Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Rubber Waterstop Market Size by Application
 - 6.2.1 Global Rubber Waterstop Revenue and Forecast Analysis by Application (2020-2032)
 - 6.2.2 Global Rubber Waterstop Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

- 7.1 North America Rubber Waterstop Market Size and Growth Rate Analysis (2020-2032)
- 7.2 North America Key Manufacturers Analysis
- 7.3 North America Rubber Waterstop Market Size by Type
 - 7.3.1 North America Rubber Waterstop Sales by Type (2020-2032)

- 7.3.2 North America Rubber Waterstop Revenue by Type (2020-2032)
- 7.4 North America Rubber Waterstop Market Size by Application
 - 7.4.1 North America Rubber Waterstop Sales by Application (2020-2032)
 - 7.4.2 North America Rubber Waterstop Revenue by Application (2020-2032)
- 7.5 North America Rubber Waterstop Market Size by Country
 - 7.5.1 US
 - 7.5.2 Canada

8 EUROPE

- 8.1 Europe Rubber Waterstop Market Size and Growth Rate Analysis (2020-2032)
- 8.2 Europe Key Manufacturers Analysis
- 8.3 Europe Rubber Waterstop Market Size by Type
 - 8.3.1 Europe Rubber Waterstop Sales by Type (2020-2032)
 - 8.3.2 Europe Rubber Waterstop Revenue by Type (2020-2032)
- 8.4 Europe Rubber Waterstop Market Size by Application
 - 8.4.1 Europe Rubber Waterstop Sales by Application (2020-2032)
 - 8.4.2 Europe Rubber Waterstop Revenue by Application (2020-2032)
- 8.5 Europe Rubber Waterstop Market Size by Country
 - 8.5.1 Germany
 - 8.5.2 France
 - 8.5.3 United Kingdom
 - 8.5.4 Italy
 - 8.5.5 Spain
 - 8.5.6 Benelux

9 CHINA

- 9.1 China Rubber Waterstop Market Size and Growth Rate Analysis (2020-2032)
- 9.2 China Key Manufacturers Analysis
- 9.3 China Rubber Waterstop Market Size by Type
 - 9.3.1 China Rubber Waterstop Sales by Type (2020-2032)
 - 9.3.2 China Rubber Waterstop Revenue by Type (2020-2032)
- 9.4 China Rubber Waterstop Market Size by Application
 - 9.4.1 China Rubber Waterstop Sales by Application (2020-2032)
 - 9.4.2 China Rubber Waterstop Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

10.1 APAC (excl. China) Rubber Waterstop Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Rubber Waterstop Market Size by Type

10.3.1 APAC (excl. China) Rubber Waterstop Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Rubber Waterstop Revenue by Type (2020-2032)

10.4 APAC (excl. China) Rubber Waterstop Market Size by Application

10.4.1 APAC (excl. China) Rubber Waterstop Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Rubber Waterstop Revenue by Application (2020-2032)

10.5 APAC (excl. China) Rubber Waterstop Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America Rubber Waterstop Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA RUBBER WATERSTOP MARKET SIZE BY TYPE

11.3.1 Latin America Rubber Waterstop Sales by Type (2020-2032)

11.3.2 Latin America Rubber Waterstop Revenue by Type (2020-2032)

11.4 Latin America Rubber Waterstop Market Size by Application

11.4.1 Latin America Rubber Waterstop Sales by Application (2020-2032)

11.4.2 Latin America Rubber Waterstop Revenue by Application (2020-2032)

11.5 Latin America Rubber Waterstop Market Size by Country

11.6 Latin America Rubber Waterstop Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

12 MIDDLE EAST & AFRICA

12.1 Middle East & Africa Rubber Waterstop Market Size and Growth Rate Analysis (2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

- 12.3 Middle East & Africa Rubber Waterstop Market Size by Type
 - 12.3.1 Middle East & Africa Rubber Waterstop Sales by Type (2020-2032)
 - 12.3.2 Middle East & Africa Rubber Waterstop Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Rubber Waterstop Market Size by Application
 - 12.4.1 Middle East & Africa Rubber Waterstop Sales by Application (2020-2032)
 - 12.4.2 Middle East & Africa Rubber Waterstop Revenue by Application (2020-2032)
- 12.5 Middle East Rubber Waterstop Market Size by Country
 - 12.5.1 Saudi Arabia
 - 12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

- 13.1 Global Rubber Waterstop Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
 - 13.1.1 Global Rubber Waterstop Market Sales by Key Manufacturers (2021-2025)
 - 13.1.2 Global Rubber Waterstop Market Revenue by Key Manufacturers (2021-2025)
 - 13.1.3 Global Rubber Waterstop Average Sales Price by Manufacturers (2021-2025)
- 13.2 Rubber Waterstop Competitive Landscape Analysis and Market Dynamic
 - 13.2.1 Rubber Waterstop Competitive Landscape Analysis
 - 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
 - 13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

- 14.1 Sika
 - 14.1.1 Sika Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.1.2 Sika Rubber Waterstop Product Portfolio
 - 14.1.3 Sika Rubber Waterstop Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.2 Trelleborg
 - 14.2.1 Trelleborg Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.2.2 Trelleborg Rubber Waterstop Product Portfolio
 - 14.2.3 Trelleborg Rubber Waterstop Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.3 Pozament(Tarmac)
 - 14.3.1 Pozament(Tarmac) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 14.3.2 Pozament(Tarmac) Rubber Waterstop Product Portfolio
- 14.3.3 Pozament(Tarmac) Rubber Waterstop Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.4 Okabe
 - 14.4.1 Okabe Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.4.2 Okabe Rubber Waterstop Product Portfolio
 - 14.4.3 Okabe Rubber Waterstop Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.5 GCP Applied Technologies
 - 14.5.1 GCP Applied Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.5.2 GCP Applied Technologies Rubber Waterstop Product Portfolio
 - 14.5.3 GCP Applied Technologies Rubber Waterstop Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.6 Corkjoint
 - 14.6.1 Corkjoint Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.6.2 Corkjoint Rubber Waterstop Product Portfolio
 - 14.6.3 Corkjoint Rubber Waterstop Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.7 A.b.e.® Construction Chemicals
 - 14.7.1 A.b.e.® Construction Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.7.2 A.b.e.® Construction Chemicals Rubber Waterstop Product Portfolio
 - 14.7.3 A.b.e.® Construction Chemicals Rubber Waterstop Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.8 Estop
 - 14.8.1 Estop Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.8.2 Estop Rubber Waterstop Product Portfolio
 - 14.8.3 Estop Rubber Waterstop Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.9 Fengze Holding
 - 14.9.1 Fengze Holding Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.9.2 Fengze Holding Rubber Waterstop Product Portfolio
 - 14.9.3 Fengze Holding Rubber Waterstop Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Zaoqiang Dacheng Rubber

14.10.1 Zaoqiang Dacheng Rubber Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Zaoqiang Dacheng Rubber Rubber Waterstop Product Portfolio

14.10.3 Zaoqiang Dacheng Rubber Rubber Waterstop Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 Hengshui Jingtong Rubber

14.11.1 Hengshui Jingtong Rubber Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 Hengshui Jingtong Rubber Rubber Waterstop Product Portfolio

14.11.3 Hengshui Jingtong Rubber Rubber Waterstop Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 Yi Hadley Rubber Products

14.12.1 Yi Hadley Rubber Products Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 Yi Hadley Rubber Products Rubber Waterstop Product Portfolio

14.12.3 Yi Hadley Rubber Products Rubber Waterstop Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.13 Hengshui Jiantong

14.13.1 Hengshui Jiantong Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 Hengshui Jiantong Rubber Waterstop Product Portfolio

14.13.3 Hengshui Jiantong Rubber Waterstop Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.14 Hengshui Shuanglin Rubber

14.14.1 Hengshui Shuanglin Rubber Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.14.2 Hengshui Shuanglin Rubber Rubber Waterstop Product Portfolio

14.14.3 Hengshui Shuanglin Rubber Rubber Waterstop Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

15.1 Rubber Waterstop Industry Chain Analysis

15.2 Rubber Waterstop Industry Raw Material and Suppliers Analysis

15.2.1 Rubber Waterstop Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Rubber Waterstop Typical Downstream Customers

15.4 Rubber Waterstop Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Rubber Waterstop Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Rubber Waterstop Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Rubber Waterstop Industry Development Status

Table 4: Rubber Waterstop Industry Development Trends

Table 5: Global Rubber Waterstop Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (Km)

Table 6: Global Rubber Waterstop Production by Region (2020-2025) & (Km)

Table 7: Global Rubber Waterstop Production Forecast by Region (2026-2032) & (Km)

Table 8: Global Rubber Waterstop Production Market Share by Region (2020-2025)

Table 9: Global Rubber Waterstop Production Market Share by Region (2026-2032)

Table 10: Global Rubber Waterstop Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Rubber Waterstop Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Rubber Waterstop Revenue Market Share by Region (2020-2025)

Table 13: Global Rubber Waterstop Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Rubber Waterstop Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Rubber Waterstop Sales by Region (2020-2025) & (Km)

Table 16: Global Rubber Waterstop Sales Market Share by Region (2020-2025)

Table 17: Global Rubber Waterstop Sales Forecast by Region (2026-2032) & (Km)

Table 18: Global Rubber Waterstop Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Rubber Waterstop Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Rubber Waterstop Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Rubber Waterstop Sales Analysis by Type (2020-2025) & (Km)

Table 22: Global Rubber Waterstop Sales Analysis Forecast by Type (2026-2032) & (Km)

Table 23: Global Rubber Waterstop Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Rubber Waterstop Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

- Table 25: Global Rubber Waterstop Sales Analysis by Application (2020-2025) & (Km)
- Table 26: Global Rubber Waterstop Sales Analysis Forecast by Application (2026-2032) & (Km)
- Table 27: Key Rubber Waterstop Players in North America
- Table 28: North America Rubber Waterstop Sales by Type (2020-2025) & (Km)
- Table 29: North America Rubber Waterstop Sales by Type (2026-2032) & (Km)
- Table 30: North America Rubber Waterstop Revenue by Type (2020-2025) & (US\$ Million)
- Table 31: North America Rubber Waterstop Revenue by Type (2026-2032) & (US\$ Million)
- Table 32: North America Rubber Waterstop Sales by Application (2020-2025) & (Km)
- Table 33: North America Rubber Waterstop Sales by Application (2026-2032) & (Km)
- Table 34: North America Rubber Waterstop Revenue by Application (2020-2025) & (US\$ Million)
- Table 35: North America Rubber Waterstop Revenue by Application (2026-2032) & (US\$ Million)
- Table 36: North America Rubber Waterstop Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 37: North America Rubber Waterstop Revenue Market Size by Country (2026-2032) & (US\$ Million)
- Table 38: North America Rubber Waterstop Sales Market Size by Country (2020-2025) & (Km)
- Table 39: North America Rubber Waterstop Sales Market Size by Country (2026-2032) & (Km)
- Table 40: Key Rubber Waterstop Players in Europe
- Table 41: Europe Rubber Waterstop Sales by Type (2020-2025) & (Km)
- Table 42: Europe Rubber Waterstop Sales by Type (2026-2032) & (Km)
- Table 43: Europe Rubber Waterstop Revenue by Type (2020-2025) & (US\$ Million)
- Table 44: Europe Rubber Waterstop Revenue by Type (2026-2032) & (US\$ Million)
- Table 45: Europe Rubber Waterstop Sales by Application (2020-2025) & (Km)
- Table 46: Europe Rubber Waterstop Sales by Application (2026-2032) & (Km)
- Table 47: Europe Rubber Waterstop Revenue by Application (2020-2025) & (US\$ Million)
- Table 48: Europe Rubber Waterstop Revenue by Application (2026-2032) & (US\$ Million)
- Table 49: Europe Rubber Waterstop Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 50: Europe Rubber Waterstop Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Rubber Waterstop Sales Market Size by Country (2020-2025) & (Km)

Table 52: Europe Rubber Waterstop Sales Market Size Forecast by Country (2026-2032) & (Km)

Table 53: Key Rubber Waterstop Players in China

Table 54: China Rubber Waterstop Sales by Type (2020-2025) & (Km)

Table 55: China Rubber Waterstop Sales by Type (2026-2032) & (Km)

Table 56: China Rubber Waterstop Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Rubber Waterstop Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Rubber Waterstop Sales by Application (2020-2025) & (Km)

Table 59: China Rubber Waterstop Sales by Application (2026-2032) & (Km)

Table 60: China Rubber Waterstop Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Rubber Waterstop Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Rubber Waterstop Players in APAC (excl. China)

Table 63: APAC (excl. China) Rubber Waterstop Sales by Type (2020-2025) & (Km)

Table 64: APAC (excl. China) Rubber Waterstop Sales by Type (2026-2032) & (Km)

Table 65: APAC (excl. China) Rubber Waterstop Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Rubber Waterstop Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Rubber Waterstop Sales by Application (2020-2025) & (Km)

Table 68: APAC (excl. China) Rubber Waterstop Sales by Application (2026-2032) & (Km)

Table 69: APAC (excl. China) Rubber Waterstop Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Rubber Waterstop Revenue by Application (2026-2032) & (US\$ Million)

Table 71: APAC (excl. China) Rubber Waterstop Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Rubber Waterstop Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Rubber Waterstop Sales Market Size by Country (2020-2025) & (Km)

Table 74: APAC (excl. China) Rubber Waterstop Sales Market Size Forecast by Country (2026-2032) & (Km)

Table 75: Key Rubber Waterstop Players in Latin America

Table 76: Latin America Rubber Waterstop Sales by Type (2020-2025) & (Km)

Table 77: Latin America Rubber Waterstop Sales by Type (2026-2032) & (Km)

Table 78: Latin America Rubber Waterstop Revenue by Type (2020-2025) & (US\$

Million)

Table 79: Latin America Rubber Waterstop Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Rubber Waterstop Sales by Application (2020-2025) & (Km)

Table 81: Latin America Rubber Waterstop Sales by Application (2026-2032) & (Km)

Table 82: Latin America Rubber Waterstop Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Rubber Waterstop Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Rubber Waterstop Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Rubber Waterstop Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Rubber Waterstop Sales Market Size by Country (2020-2025) & (Km)

Table 87: Latin America Rubber Waterstop Sales Market Size Forecast by Country (2026-2032) & (Km)

Table 88: Key Rubber Waterstop Players in Middle East & Africa

Table 89: Middle East & Africa Rubber Waterstop Sales by Type (2020-2025) & (Km)

Table 90: Middle East & Africa Rubber Waterstop Sales by Type (2026-2032) & (Km)

Table 91: Middle East & Africa Rubber Waterstop Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Rubber Waterstop Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Rubber Waterstop Sales by Application (2020-2025) & (Km)

Table 94: Middle East & Africa Rubber Waterstop Sales by Application (2026-2032) & (Km)

Table 95: Middle East & Africa Rubber Waterstop Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Rubber Waterstop Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Rubber Waterstop Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Rubber Waterstop Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Rubber Waterstop Sales Market Size by Country (2020-2025) & (Km)

Table 100: Middle East & Africa Rubber Waterstop Sales Market Size Forecast by

Country (2026-2032) & (Km)

Table 101: Global Rubber Waterstop Market Sales by Key Manufacturers (2021-2025) & (Km)

Table 102: Global Rubber Waterstop Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Rubber Waterstop Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Rubber Waterstop Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/m)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Sika Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Sika Rubber Waterstop Product Portfolio

Table 110: Sika Rubber Waterstop Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 111: Trelleborg Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Trelleborg Rubber Waterstop Product Portfolio

Table 113: Trelleborg Rubber Waterstop Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 114: Pozament(Tarmac) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Pozament(Tarmac) Rubber Waterstop Product Portfolio

Table 116: Pozament(Tarmac) Rubber Waterstop Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 117: Okabe Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Okabe Rubber Waterstop Product Portfolio

Table 119: Okabe Rubber Waterstop Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 120: GCP Applied Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: GCP Applied Technologies Rubber Waterstop Product Portfolio

Table 122: GCP Applied Technologies Rubber Waterstop Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 123: Corkjoint Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Corkjoint Rubber Waterstop Product Portfolio

Table 125: Corkjoint Rubber Waterstop Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 126: A.b.e.® Construction Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: A.b.e.® Construction Chemicals Rubber Waterstop Product Portfolio

Table 128: A.b.e.® Construction Chemicals Rubber Waterstop Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 129: Estop Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Estop Rubber Waterstop Product Portfolio

Table 131: Estop Rubber Waterstop Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 132: Fengze Holding Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Fengze Holding Rubber Waterstop Product Portfolio

Table 134: Fengze Holding Rubber Waterstop Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 135: Zaoqiang Dacheng Rubber Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Zaoqiang Dacheng Rubber Rubber Waterstop Product Portfolio

Table 137: Zaoqiang Dacheng Rubber Rubber Waterstop Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 138: Hengshui Jingtong Rubber Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Hengshui Jingtong Rubber Rubber Waterstop Product Portfolio

Table 140: Hengshui Jingtong Rubber Rubber Waterstop Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 141: Yi Hadley Rubber Products Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: Yi Hadley Rubber Products Rubber Waterstop Product Portfolio

Table 143: Yi Hadley Rubber Products Rubber Waterstop Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 144: Hengshui Jiantong Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: Hengshui Jiantong Rubber Waterstop Product Portfolio

Table 146: Hengshui Jiantong Rubber Waterstop Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 147: Hengshui Shuanglin Rubber Basic Company Profile (Employees, Areas

Service, Competitors and Contact Information)

Table 148: Hengshui Shuanglin Rubber Rubber Waterstop Product Portfolio

Table 149: Hengshui Shuanglin Rubber Rubber Waterstop Revenue (US\$ Million), Sales (Km), Price (USD/m), Gross Margin and Market Share (2021-2025)

Table 150: Upstream Key Raw Material Price List

Table 151: Rubber Waterstop Raw Material Suppliers and Contact Information

Table 152: Rubber Waterstop Typical Customer List

Table 153: Rubber Waterstop Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Rubber Waterstop Product Pictures

Figure 2: Dumbbell Type Picture Scope

Figure 3: Center Bulb Type Picture Scope

Figure 4: Civil Engineering Picture Scope

Figure 5: Water and Sewage Treatment Plant Picture Scope

Figure 6: Swimming Pools Picture Scope

Figure 7: Water Reservoirs Picture Scope

Figure 8: Others Picture Scope

Figure 9: Global Rubber Waterstop Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 10: Global Rubber Waterstop Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 11: Global Rubber Waterstop Market Sales and Growth Rate Analysis (2020-2032) & (Km)

Figure 12: Global Rubber Waterstop Market Price Trend Analysis (2020-2032) & (USD/m)

Figure 13: Global Rubber Waterstop Capacity, Production and Utilization (2019-2030) & (Km)

Figure 14: Global Rubber Waterstop Production by Region: 2023 VS 2024 VS 2030 (Km)

Figure 15: Global Rubber Waterstop Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 16: Global Rubber Waterstop Production Market Share by Region (2019-2030)

Figure 17: Global Rubber Waterstop Market Size by Region (2020-2032) & (US\$ Million)

Figure 18: Global Rubber Waterstop Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 19: Global Rubber Waterstop Sales Price by Region (2020-2032) & (Km)

Figure 20: North America Rubber Waterstop Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 21: North America Rubber Waterstop Revenue Market Share by Players in 2024

Figure 22: North America Rubber Waterstop Sales Market Share by Type (2020-2032)

Figure 23: North America Rubber Waterstop Revenue Market Share by Type (2020-2032)

Figure 24: North America Rubber Waterstop Sales Market Share by Application (2020-2032)

Figure 25:North America Rubber Waterstop Revenue Market Share by Application (2020-2032)

Figure 26:US Rubber Waterstop Revenue (2020-2032) & (US\$ Million)

Figure 27:Canada Rubber Waterstop Revenue (2020-2032) & (US\$ Million)

Figure 28:Europe Rubber Waterstop Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 29:Europe Rubber Waterstop Revenue Market Share by Players in 2024

Figure 30:Europe Rubber Waterstop Sales Market Share by Type (2020-2032)

Figure 31:Europe Rubber Waterstop Revenue Market Share by Type (2020-2032)

Figure 32:Europe Rubber Waterstop Sales Market Share by Application (2020-2032)

Figure 33:Europe Rubber Waterstop Revenue Market Share by Application (2020-2032)

Figure 34:Germany Rubber Waterstop Revenue (2020-2032) & (US\$ Million)

Figure 35:France Rubber Waterstop Revenue (2020-2032) & (US\$ Million)

Figure 36:United Kingdom Rubber Waterstop Revenue (2020-2032) & (US\$ Million)

Figure 37:Italy Rubber Waterstop Revenue (2020-2032) & (US\$ Million)

Figure 38:Spain Rubber Waterstop Revenue (2020-2032) & (US\$ Million)

Figure 39:Benelux Rubber Waterstop Revenue (2020-2032) & (US\$ Million)

Figure 40:China Rubber Waterstop Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41:China Rubber Waterstop Revenue Market Share by Players in 2024

Figure 42:China Rubber Waterstop Sales Market Share by Type (2020-2032)

Figure 43:China Rubber Waterstop Revenue Market Share by Type (2020-2032)

Figure 44:China Rubber Waterstop Sales Market Share by Application (2020-2032)

Figure 45:China Rubber Waterstop Revenue Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) Rubber Waterstop Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 47:APAC (excl. China) Rubber Waterstop Revenue Market Share by Players in 2024

Figure 48:APAC (excl. China) Rubber Waterstop Sales Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) Rubber Waterstop Revenue Market Share by Type (2020-2032)

Figure 50:APAC (excl. China) Rubber Waterstop Sales Market Share by Application (2020-2032)

Figure 51:APAC (excl. China) Rubber Waterstop Revenue Market Share by Application (2020-2032)

Figure 52:Japan Rubber Waterstop Revenue (2020-2032) & (US\$ Million)

Figure 53:South Korea Rubber Waterstop Revenue (2020-2032) & (US\$ Million)

Figure 54:India Rubber Waterstop Revenue (2020-2032) & (US\$ Million)

- Figure 55:Australia Rubber Waterstop Revenue (2020-2032) & (US\$ Million)
- Figure 56:Southeast Asia Rubber Waterstop Revenue (2020-2032) & (US\$ Million)
- Figure 57:Latin America Rubber Waterstop Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 58:Latin America Rubber Waterstop Revenue Market Share by Players in 2024
- Figure 59:Latin America Rubber Waterstop Sales Market Share by Type (2020-2032)
- Figure 60:Latin America Rubber Waterstop Revenue Market Share by Type (2020-2032)
- Figure 61:Latin America Rubber Waterstop Sales Market Share by Application (2020-2032)
- Figure 62:Latin America Rubber Waterstop Revenue Market Share by Application (2020-2032)
- Figure 63:Mexico Rubber Waterstop Revenue (2020-2032) & (US\$ Million)
- Figure 64:Brazil Rubber Waterstop Revenue (2020-2032) & (US\$ Million)
- Figure 65:Middle East & Africa Rubber Waterstop Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 66:Middle East & Africa Rubber Waterstop Revenue Market Share by Players in 2024
- Figure 67:Middle East & Africa Rubber Waterstop Sales Market Share by Type (2020-2032)
- Figure 68:Middle East & Africa Rubber Waterstop Revenue Market Share by Type (2020-2032)
- Figure 69:Middle East & Africa Rubber Waterstop Sales Market Share by Application (2020-2032)
- Figure 70:Middle East & Africa Rubber Waterstop Revenue Market Share by Application (2020-2032)
- Figure 71:Saudi Arabia Rubber Waterstop Revenue (2020-2032) & (US\$ Million)
- Figure 72:South Africa Rubber Waterstop Revenue (2020-2032) & (US\$ Million)
- Figure 73:Global Rubber Waterstop Sales Market Share by Key Manufacturers in 2024
- Figure 74:Global Rubber Waterstop Revenue Market Share by Key Manufacturers in 2024
- Figure 75:Global Rubber Waterstop Industry Competition Landscape
- Figure 76:Rubber Waterstop Industry Chain Analysis
- Figure 77:Bottom-Up and Top-Down Research Methods
- Figure 78:Key Interview Objectives
- Figure 79:Data Cross Validation

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