

# Global Rubber Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Rubber market size will reach 39,956 Million USD in 2025 and is projected to reach 48,181 Million USD by 2032, with a CAGR of 2.71% (2025-2032). Notably, the China Rubber market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Rubber is a versatile and elastic material derived from the sap of certain plants or produced synthetically through chemical processes. Natural rubber, sourced primarily from the latex of the rubber tree (*Hevea brasiliensis*), consists of long chains of polymers that can stretch and return to their original shape, giving rubber its characteristic elasticity and resilience. Synthetic rubber, on the other hand, is manufactured from petroleum-based materials and additives to mimic the properties of natural rubber. Rubber exhibits excellent properties such as flexibility, durability, water resistance, and electrical insulation, making it suitable for a wide range of applications across industries. It is commonly used in the manufacture of tires, conveyor belts, seals, gaskets, hoses, footwear, and various other consumer and industrial products. Moreover, rubber can be formulated and processed in different ways to achieve specific properties, such as hardness, resilience, and chemical resistance, making it a highly adaptable material for diverse applications.

The major global manufacturers of Rubber include Von Bundit, Sri Trang Agro-Industry, Southland Holding, Thai Hua Rubber, Vietnam Rubber, Tradewinds Plantation Berhad,

Tong Thai Rubber, Thai Rubber Latex, Ravasco, Halcyon Agri, Feltex, Unitex Rubber, Indolates Jaya Abadi, Kurian Abraham, Hevea-Tec, KLPK, Bakrie Sumatera Plantations, Kuala Lumpur Kepong Berhad, C.W. Mackie, Enghuat Industries, Basil Rubber Factory, Edathala Polymers, Kavanar Latex, Paesukchuen Rubber, Ba Phuc Rubber, Sinochem International, Indonesia Hainan Rubber Industry, Yunnan State Farms, Guangdong Guangken Rubber, Yunnan Gaoshen Rubber, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Rubber. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Rubber market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Rubber market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Rubber industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Rubber Include:

Von Bundit

Sri Trang Agro-Industry

Southland Holding

Thai Hua Rubber

Vietnam Rubber

Tradewinds Plantation Berhad

Tong Thai Rubber

Thai Rubber Latex

Ravasco

Halcyon Agri

Feltex

Unitex Rubber

Indolates Jaya Abadi

Kurian Abraham

Hevea-Tec

KLPK

Bakrie Sumatera Plantations

Kuala Lumpur Kepong Berhad

C.W. Mackie

Enghuat Industries

Basil Rubber Factory

Edathala Polymers

Kavanar Latex

Paesukchuen Rubber

Ba Phuc Rubber

Sinochem International

Indonesia Hainan Rubber Industry

Yunnan State Farms

Guangdong Guangken Rubber

Yunnan Gaoshen Rubber

Rubber Product Segment Include:

Natural Rubber

Synthetic Rubber

Rubber Product Application Include:

Automotive

Medical

Industrial

Consumer Goods

Other

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Rubber Capacity and Production Analysis

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