

Global Rotogravure Printing Machine Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Rotogravure Printing Machine market size will reach 1,032.58 Million USD in 2025 and is projected to reach 1,225.74 Million USD by 2032, with a CAGR of 2.48% (2025-2032). Notably, the China Rotogravure Printing Machine market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A rotogravure printing machine is a high-speed, high-volume printing press used for large-scale commercial printing of packaging materials, magazines, catalogs, labels, and other flexible substrates. This printing process utilizes engraved cylinders, known as gravure cylinders, to transfer ink onto the substrate surface. These cylinders are etched with recessed cells that hold ink, and as they rotate, they come into contact with the substrate, transferring the ink onto it. Rotogravure printing machines typically consist of several components, including an unwind unit for feeding the substrate, a series of printing units, drying systems, and rewind units for collecting the printed material. This printing method offers high image resolution, consistent color reproduction, and the ability to print on a wide range of substrates, making it suitable for applications where quality and efficiency are paramount. Despite being a capital-intensive process, rotogravure printing is favored in industries requiring high-volume, high-quality printing, such as packaging and publishing.

The major global manufacturers of Rotogravure Printing Machine include Cerutti Group,

Bobst, Comexi Group Industries, Uteco, Hsing Wei, Toshiba Machine, Huitong, Sotech, DCM ATN, Star Flex, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Rotogravure Printing Machine. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Rotogravure Printing Machine market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Rotogravure Printing Machine market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Rotogravure Printing Machine industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Rotogravure Printing Machine Include:

Cerutti Group

Bobst

Comexi Group Industries

Uteco

Hsing Wei

Toshiba Machine

Huitong

Sotech

DCM ATN

Star Flex

Rotogravure Printing Machine Product Segment Include:

Paper

Plastic

Others

Rotogravure Printing Machine Product Application Include:

Flexible Packaging

Label Manufacturing

Corrugated

Others

Chapter Scope

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