

# Global Rotary Valves Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Rotary Valves market size will reach 425.11 Million USD in 2025 and is projected to reach 602.57 Million USD by 2032, with a CAGR of 5.11% (2025-2032). Notably, the China Rotary Valves market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Rotary valves are mechanical devices used in various industrial applications to control the flow of bulk materials such as powders, granules, pellets, and liquids in pneumatic conveying systems, gravity flow systems, and material handling processes. These valves consist of a rotating rotor or vane within a housing, with inlets and outlets that allow the material to enter and exit the valve. As the rotor rotates, it alternately seals and opens the passages between the inlet and outlet ports, regulating the flow of material through the valve. Rotary valves are available in different designs, including drop-through, blow-through, and side entry configurations, to accommodate different materials, flow rates, and operating conditions. They are commonly used in industries such as food processing, pharmaceuticals, plastics, and chemicals, where precise material handling, metering, and airlock sealing are required for efficient and reliable production processes.

The major global manufacturers of Rotary Valves include Coperion, DMN-Westinghouse, Emerson, FLSmidth, Schenck Process, GEA, Scheuch, Wamgroup,

Donaldson Company, Andritz, VDL Industrial Products, Buhler, ACS Valves, Jaudt, Pelletron Corporation, Bush & Wilton, Gericke, Britton Procol Valves, Vidmar, Swedish Exergy, Young Industries, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Rotary Valves. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Rotary Valves market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Rotary Valves market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Rotary Valves industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Rotary Valves Include:

Coperion

DMN-Westinghouse

Emerson

FLSmidth

Schenck Process

GEA

Scheuch

Wamgroup

Donaldson Company

Andritz

VDL Industrial Products

Buhler

ACS Valves

Jaudt

Pelletron Corporation

Bush & Wilton

Gericke

Britton Procol Valves

Vidmar

Swedish Exergy

Young Industries

Rotary Valves Product Segment Include:

Drop-through Rotary Valves

Blow-through Rotary Valves

Side-entry Rotary Valves

Double-flap Rotary Valves

Others

Rotary Valves Product Application Include:

Food and Beverage

Construction

Medicine Field

Chemical Industry

Mineral

Plastics

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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