

Global Rotary Transfer Machines Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Rotary Transfer Machines market size will reach 706.29 Million USD in 2025 and is projected to reach 1,017.24 Million USD by 2032, with a CAGR of 5.35% (2025-2032). Notably, the China Rotary Transfer Machines market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Rotary transfer machines are versatile and efficient machining tools used in mass production environments to perform multiple machining operations on a workpiece in a single setup. These machines typically feature a central rotary indexing table that holds and indexes the workpiece through a series of machining stations, each equipped with specialized tooling for drilling, milling, turning, boring, tapping, or other machining processes. As the rotary table rotates, the workpiece moves sequentially from one station to the next, where different operations are performed simultaneously or sequentially. Rotary transfer machines offer high productivity, accuracy, and repeatability, making them ideal for producing complex and precision parts in industries such as automotive, aerospace, and hydraulic systems. They are capable of handling various materials and geometries, providing cost-effective solutions for high-volume manufacturing with minimal setup and cycle times.

The major global manufacturers of Rotary Transfer Machines include FFG Group, Mikron, Hydromat, Gnutti Transfer, Variomatic, Precitrame Machines, BTB Transfer,

Riello Sistemi, Buffoli Transfer, Gozio Transfer Federico, GIULIANI (Bucci Industries), Kaufman Manufacturing, SEMA Maschinenbau GmbH, Imoberdorf, Kaihung Machinery, KSD, Picchi, We Fun Industrial, Jamieson Manufacturing, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Rotary Transfer Machines. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Rotary Transfer Machines market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Rotary Transfer Machines market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Rotary Transfer Machines industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Rotary Transfer Machines Include:

FFG Group

Mikron

Hydromat

Gnutti Transfer

Variomatic

Precitrame Machines

BTB Transfer

Riello Sistemi

Buffoli Transfer

Gozio Transfer Federico

GIULIANI (Bucci Industries)

Kaufman Manufacturing

SEMA Maschinenbau GmbH

Imoberdorf

Kaihung Machinery

KSD

Picchi

We Fun Industrial

Jamieson Manufacturing

Rotary Transfer Machines Product Segment Include:

Vertical Axis Rotary Transfer Machines

Horizontal Axis Rotary Transfer Machines

Rotary Transfer Machines Product Application Include:

Automotive

Defense & Aerospace

Electronics and Electrical

General Manufacturing

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Rotary Transfer Machines Industry PESTEL Analysis

Chapter 3: Global Rotary Transfer Machines Industry Porter's Five Forces Analysis

Chapter 4: Global Rotary Transfer Machines Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Rotary Transfer Machines Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Rotary Transfer Machines Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Rotary Transfer Machines Competitive Analysis (Market Size, Key

Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Rotary Transfer Machines Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Rotary Transfer Machines Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Rotary Transfer Machines Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Rotary Transfer Machines Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Rotary Transfer Machines Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 ROTARY TRANSFER MACHINES MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Rotary Transfer Machines Product by Type
 - 1.2.1 Vertical Axis Rotary Transfer Machines
 - 1.2.2 Horizontal Axis Rotary Transfer Machines
- 1.3 Rotary Transfer Machines Product by Application
 - 1.3.1 Automotive
 - 1.3.2 Defense & Aerospace
 - 1.3.3 Electronics and Electrical
 - 1.3.4 General Manufacturing
 - 1.3.5 Others
- 1.4 Global Rotary Transfer Machines Market Revenue and Sales Analysis
 - 1.4.1 Global Rotary Transfer Machines Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Rotary Transfer Machines Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Rotary Transfer Machines Market Sales Price Trend Analysis (2020-2032)
- 1.5 Rotary Transfer Machines Industry Trends and Innovation
 - 1.5.1 Rotary Transfer Machines Industry Trends and Innovation
 - 1.5.2 Rotary Transfer Machines Market Drivers and Challenges

2 ROTARY TRANSFER MACHINES MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 ROTARY TRANSFER MACHINES MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL ROTARY TRANSFER MACHINES MARKET ANALYSIS BY REGIONS

4.1 Rotary Transfer Machines Overall Market: 2024 VS 2025 VS 2032

4.2 Global Rotary Transfer Machines Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Rotary Transfer Machines Revenue and Market Share by Region (2020-2025)

4.2.2 Global Rotary Transfer Machines Revenue and Market Share Forecast by Region (2026-2032)

4.3 Global Rotary Transfer Machines Sales and Forecast Analysis (2020-2032)

4.3.1 Global Rotary Transfer Machines Sales and Market Share by Region (2020-2025)

4.3.2 Global Rotary Transfer Machines Sales and Market Share Forecast by Region (2026-2032)

4.4 Global Rotary Transfer Machines Sales Price Trend Analysis (2020-2032)

5 GLOBAL ROTARY TRANSFER MACHINES MARKET SIZE BY TYPE AND APPLICATION

5.1 Global Rotary Transfer Machines Market Size by Type

5.1.1 Global Rotary Transfer Machines Revenue and Forecast Analysis by Type (2020-2032)

5.1.2 Global Rotary Transfer Machines Sales and Forecast Analysis by Type (2020-2032)

5.2 Global Rotary Transfer Machines Market Size by Application

5.2.1 Global Rotary Transfer Machines Revenue and Forecast Analysis by Application (2020-2032)

5.2.2 Global Rotary Transfer Machines Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

6.1 North America Rotary Transfer Machines Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America Rotary Transfer Machines Market Size by Type

6.3.1 North America Rotary Transfer Machines Sales by Type (2020-2032)

6.3.2 North America Rotary Transfer Machines Revenue by Type (2020-2032)

6.4 North America Rotary Transfer Machines Market Size by Application

- 6.4.1 North America Rotary Transfer Machines Sales by Application (2020-2032)
- 6.4.2 North America Rotary Transfer Machines Revenue by Application (2020-2032)
- 6.5 North America Rotary Transfer Machines Market Size by Country
 - 6.5.1 US
 - 6.5.2 Canada

7 EUROPE

- 7.1 Europe Rotary Transfer Machines Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Rotary Transfer Machines Market Size by Type
 - 7.3.1 Europe Rotary Transfer Machines Sales by Type (2020-2032)
 - 7.3.2 Europe Rotary Transfer Machines Revenue by Type (2020-2032)
- 7.4 Europe Rotary Transfer Machines Market Size by Application
 - 7.4.1 Europe Rotary Transfer Machines Sales by Application (2020-2032)
 - 7.4.2 Europe Rotary Transfer Machines Revenue by Application (2020-2032)
- 7.5 Europe Rotary Transfer Machines Market Size by Country
 - 7.5.1 Germany
 - 7.5.2 France
 - 7.5.3 United Kingdom
 - 7.5.4 Italy
 - 7.5.5 Spain
 - 7.5.6 Benelux

8 CHINA

- 8.1 China Rotary Transfer Machines Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Rotary Transfer Machines Market Size by Type
 - 8.3.1 China Rotary Transfer Machines Sales by Type (2020-2032)
 - 8.3.2 China Rotary Transfer Machines Revenue by Type (2020-2032)
- 8.4 China Rotary Transfer Machines Market Size by Application
 - 8.4.1 China Rotary Transfer Machines Sales by Application (2020-2032)
 - 8.4.2 China Rotary Transfer Machines Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Rotary Transfer Machines Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Rotary Transfer Machines Market Size by Type

9.3.1 APAC (excl. China) Rotary Transfer Machines Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Rotary Transfer Machines Revenue by Type (2020-2032)

9.4 APAC (excl. China) Rotary Transfer Machines Market Size by Application

9.4.1 APAC (excl. China) Rotary Transfer Machines Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Rotary Transfer Machines Revenue by Application (2020-2032)

9.5 APAC (excl. China) Rotary Transfer Machines Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Rotary Transfer Machines Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Rotary Transfer Machines Market Size by Type

10.3.1 Latin America Rotary Transfer Machines Sales by Type (2020-2032)

10.3.2 Latin America Rotary Transfer Machines Revenue by Type (2020-2032)

10.4 Latin America Rotary Transfer Machines Market Size by Application

10.4.1 Latin America Rotary Transfer Machines Sales by Application (2020-2032)

10.4.2 Latin America Rotary Transfer Machines Revenue by Application (2020-2032)

10.5 Latin America Rotary Transfer Machines Market Size by Country

10.6 Latin America Rotary Transfer Machines Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Rotary Transfer Machines Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Rotary Transfer Machines Market Size by Type

- 11.3.1 Middle East & Africa Rotary Transfer Machines Sales by Type (2020-2032)
- 11.3.2 Middle East & Africa Rotary Transfer Machines Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Rotary Transfer Machines Market Size by Application
 - 11.4.1 Middle East & Africa Rotary Transfer Machines Sales by Application (2020-2032)
 - 11.4.2 Middle East & Africa Rotary Transfer Machines Revenue by Application (2020-2032)
- 11.5 Middle East Rotary Transfer Machines Market Size by Country
 - 11.5.1 Saudi Arabia
 - 11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

- 12.1 Global Rotary Transfer Machines Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
 - 12.1.1 Global Rotary Transfer Machines Market Sales by Key Manufacturers (2021-2025)
 - 12.1.2 Global Rotary Transfer Machines Market Revenue by Key Manufacturers (2021-2025)
 - 12.1.3 Global Rotary Transfer Machines Average Sales Price by Manufacturers (2021-2025)
- 12.2 Rotary Transfer Machines Competitive Landscape Analysis and Market Dynamic
 - 12.2.1 Rotary Transfer Machines Competitive Landscape Analysis
 - 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
 - 12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

- 13.1 FFG Group
 - 13.1.1 FFG Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.1.2 FFG Group Rotary Transfer Machines Product Portfolio
 - 13.1.3 FFG Group Rotary Transfer Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.2 Mikron
 - 13.2.1 Mikron Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.2.2 Mikron Rotary Transfer Machines Product Portfolio
 - 13.2.3 Mikron Rotary Transfer Machines Market Data Analysis (Revenue, Sales, Price,

Gross Margin and Market Share) (2021-2025)

13.3 Hydromat

13.3.1 Hydromat Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Hydromat Rotary Transfer Machines Product Portfolio

13.3.3 Hydromat Rotary Transfer Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Gnutti Transfer

13.4.1 Gnutti Transfer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Gnutti Transfer Rotary Transfer Machines Product Portfolio

13.4.3 Gnutti Transfer Rotary Transfer Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Variomatic

13.5.1 Variomatic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Variomatic Rotary Transfer Machines Product Portfolio

13.5.3 Variomatic Rotary Transfer Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Precitrame Machines

13.6.1 Precitrame Machines Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Precitrame Machines Rotary Transfer Machines Product Portfolio

13.6.3 Precitrame Machines Rotary Transfer Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 BTB Transfer

13.7.1 BTB Transfer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 BTB Transfer Rotary Transfer Machines Product Portfolio

13.7.3 BTB Transfer Rotary Transfer Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Riello Sistemi

13.8.1 Riello Sistemi Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Riello Sistemi Rotary Transfer Machines Product Portfolio

13.8.3 Riello Sistemi Rotary Transfer Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 Buffoli Transfer

13.9.1 Buffoli Transfer Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

13.9.2 Buffoli Transfer Rotary Transfer Machines Product Portfolio

13.9.3 Buffoli Transfer Rotary Transfer Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Gozio Transfer Federico

13.10.1 Gozio Transfer Federico Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Gozio Transfer Federico Rotary Transfer Machines Product Portfolio

13.10.3 Gozio Transfer Federico Rotary Transfer Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 GIULIANI (Bucci Industries)

13.11.1 GIULIANI (Bucci Industries) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 GIULIANI (Bucci Industries) Rotary Transfer Machines Product Portfolio

13.11.3 GIULIANI (Bucci Industries) Rotary Transfer Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Kaufman Manufacturing

13.12.1 Kaufman Manufacturing Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Kaufman Manufacturing Rotary Transfer Machines Product Portfolio

13.12.3 Kaufman Manufacturing Rotary Transfer Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 SEMA Maschinenbau GmbH

13.13.1 SEMA Maschinenbau GmbH Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 SEMA Maschinenbau GmbH Rotary Transfer Machines Product Portfolio

13.13.3 SEMA Maschinenbau GmbH Rotary Transfer Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.14 Imoberdorf

13.14.1 Imoberdorf Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 Imoberdorf Rotary Transfer Machines Product Portfolio

13.14.3 Imoberdorf Rotary Transfer Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.15 Kaihung Machinery

13.15.1 Kaihung Machinery Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 Kaihung Machinery Rotary Transfer Machines Product Portfolio

13.15.3 Kaihung Machinery Rotary Transfer Machines Market Data Analysis

(Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.16 KSD

13.16.1 KSD Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.16.2 KSD Rotary Transfer Machines Product Portfolio

13.16.3 KSD Rotary Transfer Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.17 Picchi

13.17.1 Picchi Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.17.2 Picchi Rotary Transfer Machines Product Portfolio

13.17.3 Picchi Rotary Transfer Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.18 We Fun Industrial

13.18.1 We Fun Industrial Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.18.2 We Fun Industrial Rotary Transfer Machines Product Portfolio

13.18.3 We Fun Industrial Rotary Transfer Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.19 Jamieson Manufacturing

13.19.1 Jamieson Manufacturing Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.19.2 Jamieson Manufacturing Rotary Transfer Machines Product Portfolio

13.19.3 Jamieson Manufacturing Rotary Transfer Machines Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Rotary Transfer Machines Industry Chain Analysis

14.2 Rotary Transfer Machines Industry Raw Material and Suppliers Analysis

14.2.1 Rotary Transfer Machines Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Rotary Transfer Machines Typical Downstream Customers

14.4 Rotary Transfer Machines Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Date Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Rotary Transfer Machines Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Rotary Transfer Machines Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Rotary Transfer Machines Industry Development Status

Table 4: Rotary Transfer Machines Industry Development Trends

Table 5: Global Rotary Transfer Machines Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Rotary Transfer Machines Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Rotary Transfer Machines Revenue Market Share by Region (2020-2025)

Table 8: Global Rotary Transfer Machines Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Rotary Transfer Machines Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Rotary Transfer Machines Sales by Region (2020-2025) & (Units)

Table 11: Global Rotary Transfer Machines Sales Market Share by Region (2020-2025)

Table 12: Global Rotary Transfer Machines Sales Forecast by Region (2026-2032) & (Units)

Table 13: Global Rotary Transfer Machines Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Rotary Transfer Machines Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Rotary Transfer Machines Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Rotary Transfer Machines Sales Analysis by Type (2020-2025) & (Units)

Table 17: Global Rotary Transfer Machines Sales Analysis Forecast by Type (2026-2032) & (Units)

Table 18: Global Rotary Transfer Machines Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Rotary Transfer Machines Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Rotary Transfer Machines Sales Analysis by Application (2020-2025) & (Units)

Table 21: Global Rotary Transfer Machines Sales Analysis Forecast by Application (2026-2032) & (Units)

Table 22: Key Rotary Transfer Machines Players in North America

Table 23: North America Rotary Transfer Machines Sales by Type (2020-2025) & (Units)

Table 24: North America Rotary Transfer Machines Sales by Type (2026-2032) & (Units)

Table 25: North America Rotary Transfer Machines Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Rotary Transfer Machines Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Rotary Transfer Machines Sales by Application (2020-2025) & (Units)

Table 28: North America Rotary Transfer Machines Sales by Application (2026-2032) & (Units)

Table 29: North America Rotary Transfer Machines Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Rotary Transfer Machines Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Rotary Transfer Machines Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Rotary Transfer Machines Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Rotary Transfer Machines Sales Market Size by Country (2020-2025) & (Units)

Table 34: North America Rotary Transfer Machines Sales Market Size by Country (2026-2032) & (Units)

Table 35: Key Rotary Transfer Machines Players in Europe

Table 36: Europe Rotary Transfer Machines Sales by Type (2020-2025) & (Units)

Table 37: Europe Rotary Transfer Machines Sales by Type (2026-2032) & (Units)

Table 38: Europe Rotary Transfer Machines Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Rotary Transfer Machines Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Rotary Transfer Machines Sales by Application (2020-2025) & (Units)

Table 41: Europe Rotary Transfer Machines Sales by Application (2026-2032) & (Units)

Table 42: Europe Rotary Transfer Machines Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Rotary Transfer Machines Revenue by Application (2026-2032) &

(US\$ Million)

Table 44: Europe Rotary Transfer Machines Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Rotary Transfer Machines Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Rotary Transfer Machines Sales Market Size by Country (2020-2025) & (Units)

Table 47: Europe Rotary Transfer Machines Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 48: Key Rotary Transfer Machines Players in China

Table 49: China Rotary Transfer Machines Sales by Type (2020-2025) & (Units)

Table 50: China Rotary Transfer Machines Sales by Type (2026-2032) & (Units)

Table 51: China Rotary Transfer Machines Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Rotary Transfer Machines Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Rotary Transfer Machines Sales by Application (2020-2025) & (Units)

Table 54: China Rotary Transfer Machines Sales by Application (2026-2032) & (Units)

Table 55: China Rotary Transfer Machines Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Rotary Transfer Machines Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Rotary Transfer Machines Players in APAC (excl. China)

Table 58: APAC (excl. China) Rotary Transfer Machines Sales by Type (2020-2025) & (Units)

Table 59: APAC (excl. China) Rotary Transfer Machines Sales by Type (2026-2032) & (Units)

Table 60: APAC (excl. China) Rotary Transfer Machines Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Rotary Transfer Machines Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Rotary Transfer Machines Sales by Application (2020-2025) & (Units)

Table 63: APAC (excl. China) Rotary Transfer Machines Sales by Application (2026-2032) & (Units)

Table 64: APAC (excl. China) Rotary Transfer Machines Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Rotary Transfer Machines Revenue by Application (2026-2032) & (US\$ Million)

Table 66:: APAC (excl. China) Rotary Transfer Machines Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Rotary Transfer Machines Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Rotary Transfer Machines Sales Market Size by Country (2020-2025) & (Units)

Table 69: APAC (excl. China) Rotary Transfer Machines Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 70: Key Rotary Transfer Machines Players in Latin America

Table 71: Latin America Rotary Transfer Machines Sales by Type (2020-2025) & (Units)

Table 72: Latin America Rotary Transfer Machines Sales by Type (2026-2032) & (Units)

Table 73: Latin America Rotary Transfer Machines Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Rotary Transfer Machines Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Rotary Transfer Machines Sales by Application (2020-2025) & (Units)

Table 76: Latin America Rotary Transfer Machines Sales by Application (2026-2032) & (Units)

Table 77: Latin America Rotary Transfer Machines Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Rotary Transfer Machines Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Rotary Transfer Machines Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Rotary Transfer Machines Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Rotary Transfer Machines Sales Market Size by Country (2020-2025) & (Units)

Table 82: Latin America Rotary Transfer Machines Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 83: Key Rotary Transfer Machines Players in Middle East & Africa

Table 84: Middle East & Africa Rotary Transfer Machines Sales by Type (2020-2025) & (Units)

Table 85: Middle East & Africa Rotary Transfer Machines Sales by Type (2026-2032) & (Units)

Table 86: Middle East & Africa Rotary Transfer Machines Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Rotary Transfer Machines Revenue by Type

(2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Rotary Transfer Machines Sales by Application

(2020-2025) & (Units)

Table 89: Middle East & Africa Rotary Transfer Machines Sales by Application

(2026-2032) & (Units)

Table 90: Middle East & Africa Rotary Transfer Machines Revenue by Application

(2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Rotary Transfer Machines Revenue by Application

(2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Rotary Transfer Machines Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Rotary Transfer Machines Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Rotary Transfer Machines Sales Market Size by Country (2020-2025) & (Units)

Table 95: Middle East & Africa Rotary Transfer Machines Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 96: Global Rotary Transfer Machines Market Sales by Key Manufacturers (2021-2025) & (Units)

Table 97: Global Rotary Transfer Machines Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Rotary Transfer Machines Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Rotary Transfer Machines Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: FFG Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: FFG Group Rotary Transfer Machines Product Portfolio

Table 105: FFG Group Rotary Transfer Machines Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Mikron Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Mikron Rotary Transfer Machines Product Portfolio

Table 108: Mikron Rotary Transfer Machines Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Hydromat Basic Company Profile (Employees, Areas Service, Competitors

and Contact Information)

Table 110: Hydromat Rotary Transfer Machines Product Portfolio

Table 111: Hydromat Rotary Transfer Machines Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Gnutti Transfer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Gnutti Transfer Rotary Transfer Machines Product Portfolio

Table 114: Gnutti Transfer Rotary Transfer Machines Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Variomatic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Variomatic Rotary Transfer Machines Product Portfolio

Table 117: Variomatic Rotary Transfer Machines Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Precitrame Machines Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Precitrame Machines Rotary Transfer Machines Product Portfolio

Table 120: Precitrame Machines Rotary Transfer Machines Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: BTB Transfer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: BTB Transfer Rotary Transfer Machines Product Portfolio

Table 123: BTB Transfer Rotary Transfer Machines Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Riello Sistemi Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Riello Sistemi Rotary Transfer Machines Product Portfolio

Table 126: Riello Sistemi Rotary Transfer Machines Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Buffoli Transfer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Buffoli Transfer Rotary Transfer Machines Product Portfolio

Table 129: Buffoli Transfer Rotary Transfer Machines Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Gozio Transfer Federico Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Gozio Transfer Federico Rotary Transfer Machines Product Portfolio

Table 132: Gozio Transfer Federico Rotary Transfer Machines Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: GIULIANI (Bucci Industries) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: GIULIANI (Bucci Industries) Rotary Transfer Machines Product Portfolio

Table 135: GIULIANI (Bucci Industries) Rotary Transfer Machines Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Kaufman Manufacturing Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Kaufman Manufacturing Rotary Transfer Machines Product Portfolio

Table 138: Kaufman Manufacturing Rotary Transfer Machines Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: SEMA Maschinenbau GmbH Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: SEMA Maschinenbau GmbH Rotary Transfer Machines Product Portfolio

Table 141: SEMA Maschinenbau GmbH Rotary Transfer Machines Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: Imoberdorf Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: Imoberdorf Rotary Transfer Machines Product Portfolio

Table 144: Imoberdorf Rotary Transfer Machines Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 145: Kaihung Machinery Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 146: Kaihung Machinery Rotary Transfer Machines Product Portfolio

Table 147: Kaihung Machinery Rotary Transfer Machines Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 148: KSD Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 149: KSD Rotary Transfer Machines Product Portfolio

Table 150: KSD Rotary Transfer Machines Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 151: Picchi Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 152: Picchi Rotary Transfer Machines Product Portfolio

Table 153: Picchi Rotary Transfer Machines Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 154: We Fun Industrial Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 155: We Fun Industrial Rotary Transfer Machines Product Portfolio

Table 156: We Fun Industrial Rotary Transfer Machines Revenue (US\$ Million), Sales

(Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 157: Jamieson Manufacturing Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 158: Jamieson Manufacturing Rotary Transfer Machines Product Portfolio

Table 159: Jamieson Manufacturing Rotary Transfer Machines Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 160: Upstream Key Raw Material Price List

Table 161: Rotary Transfer Machines Raw Material Suppliers and Contact Information

Table 162: Rotary Transfer Machines Typical Customer List

Table 163: Rotary Transfer Machines Distributors List

List Of Figures

LIST OF FIGURES

- Figure 1: Rotary Transfer Machines Product Pictures
- Figure 2: Vertical Axis Rotary Transfer Machines Picture Scope
- Figure 3: Horizontal Axis Rotary Transfer Machines Picture Scope
- Figure 4: Automotive Picture Scope
- Figure 5: Defense & Aerospace Picture Scope
- Figure 6: Electronics and Electrical Picture Scope
- Figure 7: General Manufacturing Picture Scope
- Figure 8: Others Picture Scope
- Figure 9: Global Rotary Transfer Machines Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 10: Global Rotary Transfer Machines Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 11: Global Rotary Transfer Machines Market Sales and Growth Rate Analysis (2020-2032) & (Units)
- Figure 12: Global Rotary Transfer Machines Market Price Trend Analysis (2020-2032) & (USD/Unit)
- Figure 13: Global Rotary Transfer Machines Market Size by Region (2020-2032) & (US\$ Million)
- Figure 14: Global Rotary Transfer Machines Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 15: Global Rotary Transfer Machines Sales Price by Region (2020-2032) & (Units)
- Figure 16: North America Rotary Transfer Machines Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 17: North America Rotary Transfer Machines Revenue Market Share by Players in 2024
- Figure 18: North America Rotary Transfer Machines Sales Market Share by Type (2020-2032)
- Figure 19: North America Rotary Transfer Machines Revenue Market Share by Type (2020-2032)
- Figure 20: North America Rotary Transfer Machines Sales Market Share by Application (2020-2032)
- Figure 21: North America Rotary Transfer Machines Revenue Market Share by Application (2020-2032)
- Figure 22: US Rotary Transfer Machines Revenue (2020-2032) & (US\$ Million)

Figure 23:Canada Rotary Transfer Machines Revenue (2020-2032) & (US\$ Million)

Figure 24:Europe Rotary Transfer Machines Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 25:Europe Rotary Transfer Machines Revenue Market Share by Players in 2024

Figure 26:Europe Rotary Transfer Machines Sales Market Share by Type (2020-2032)

Figure 27:Europe Rotary Transfer Machines Revenue Market Share by Type (2020-2032)

Figure 28:Europe Rotary Transfer Machines Sales Market Share by Application (2020-2032)

Figure 29:Europe Rotary Transfer Machines Revenue Market Share by Application (2020-2032)

Figure 30:Germany Rotary Transfer Machines Revenue (2020-2032) & (US\$ Million)

Figure 31:France Rotary Transfer Machines Revenue (2020-2032) & (US\$ Million)

Figure 32:United Kingdom Rotary Transfer Machines Revenue (2020-2032) & (US\$ Million)

Figure 33:Italy Rotary Transfer Machines Revenue (2020-2032) & (US\$ Million)

Figure 34:Spain Rotary Transfer Machines Revenue (2020-2032) & (US\$ Million)

Figure 35:Benelux Rotary Transfer Machines Revenue (2020-2032) & (US\$ Million)

Figure 36:China Rotary Transfer Machines Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 37:China Rotary Transfer Machines Revenue Market Share by Players in 2024

Figure 38:China Rotary Transfer Machines Sales Market Share by Type (2020-2032)

Figure 39:China Rotary Transfer Machines Revenue Market Share by Type (2020-2032)

Figure 40:China Rotary Transfer Machines Sales Market Share by Application (2020-2032)

Figure 41:China Rotary Transfer Machines Revenue Market Share by Application (2020-2032)

Figure 42:APAC (excl. China) Rotary Transfer Machines Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 43:APAC (excl. China) Rotary Transfer Machines Revenue Market Share by Players in 2024

Figure 44:APAC (excl. China) Rotary Transfer Machines Sales Market Share by Type (2020-2032)

Figure 45:APAC (excl. China) Rotary Transfer Machines Revenue Market Share by Type (2020-2032)

Figure 46:APAC (excl. China) Rotary Transfer Machines Sales Market Share by Application (2020-2032)

Figure 47:APAC (excl. China) Rotary Transfer Machines Revenue Market Share by

Application (2020-2032)

Figure 48:Japan Rotary Transfer Machines Revenue (2020-2032) & (US\$ Million)

Figure 49:South Korea Rotary Transfer Machines Revenue (2020-2032) & (US\$ Million)

Figure 50:India Rotary Transfer Machines Revenue (2020-2032) & (US\$ Million)

Figure 51:Australia Rotary Transfer Machines Revenue (2020-2032) & (US\$ Million)

Figure 52:Southeast Asia Rotary Transfer Machines Revenue (2020-2032) & (US\$ Million)

Figure 53:Latin America Rotary Transfer Machines Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 54:Latin America Rotary Transfer Machines Revenue Market Share by Players in 2024

Figure 55:Latin America Rotary Transfer Machines Sales Market Share by Type (2020-2032)

Figure 56:Latin America Rotary Transfer Machines Revenue Market Share by Type (2020-2032)

Figure 57:Latin America Rotary Transfer Machines Sales Market Share by Application (2020-2032)

Figure 58:Latin America Rotary Transfer Machines Revenue Market Share by Application (2020-2032)

Figure 59:Mexico Rotary Transfer Machines Revenue (2020-2032) & (US\$ Million)

Figure 60:Brazil Rotary Transfer Machines Revenue (2020-2032) & (US\$ Million)

Figure 61:Middle East & Africa Rotary Transfer Machines Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 62:Middle East & Africa Rotary Transfer Machines Revenue Market Share by Players in 2024

Figure 63:Middle East & Africa Rotary Transfer Machines Sales Market Share by Type (2020-2032)

Figure 64:Middle East & Africa Rotary Transfer Machines Revenue Market Share by Type (2020-2032)

Figure 65:Middle East & Africa Rotary Transfer Machines Sales Market Share by Application (2020-2032)

Figure 66:Middle East & Africa Rotary Transfer Machines Revenue Market Share by Application (2020-2032)

Figure 67:Saudi Arabia Rotary Transfer Machines Revenue (2020-2032) & (US\$ Million)

Figure 68:South Africa Rotary Transfer Machines Revenue (2020-2032) & (US\$ Million)

Figure 69:Global Rotary Transfer Machines Sales Market Share by Key Manufacturers in 2024

Figure 70:Global Rotary Transfer Machines Revenue Market Share by Key Manufacturers in 2024

Figure 71:Global Rotary Transfer Machines Industry Competition Landscape

Figure 72:Rotary Transfer Machines Industry Chain Analysis

Figure 73:Bottom-Up and Top-Down Research Methods

Figure 74:Key Interview Objectives

Figure 75:Data Cross Validation

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