

# Global Rotary Sputtering Cathode Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Rotary Sputtering Cathode market size will reach 78.49 Million USD in 2025 and is projected to reach 205.50 Million USD by 2032, with a CAGR of 14.74% (2025-2032). Notably, the China Rotary Sputtering Cathode market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A rotary sputtering cathode is a component used in the sputtering process, a physical vapor deposition (PVD) method to deposit thin films onto substrates. In rotary sputtering, the cathode, typically a cylindrical target material, rotates during the sputtering process. This rotation provides several advantages over traditional stationary targets, such as more uniform erosion of the target material, leading to more consistent film thickness and composition. Additionally, the rotating motion helps to distribute heat more evenly, reducing the risk of overheating and enhancing the target's lifespan. Rotary sputtering cathodes are commonly used in the production of coatings for electronics, optics, and various industrial applications, where high-quality and uniform thin films are essential.

The major global manufacturers of Rotary Sputtering Cathode include Soleras, Angstrom Sciences, Hangzhou Longway, Showa Shinku, NorthGlass, Sputtering Components Inc., VON ARDENNE GmbH, Genco Ltd, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises

global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Rotary Sputtering Cathode. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Rotary Sputtering Cathode market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Rotary Sputtering Cathode market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Rotary Sputtering Cathode industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Rotary Sputtering Cathode Include:

Soleras

Angstrom Sciences

Hangzhou Longway

Showa Shinku

NorthGlass

Sputtering Components Inc.

VON ARDENNE GmbH

Genco Ltd

Rotary Sputtering Cathode Product Segment Include:

Rotary Cathode Cu

Rotary Cathode Ag

Rotary Cathode Au

Rotary Cathode Pt

Rotary Cathode SiO<sub>2</sub>

Rotary Cathode TiO<sub>2</sub>

Rotary Cathode Al

Others

Rotary Sputtering Cathode Product Application Include:

Semiconductor

Optical Glass

Automotive

Others

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