

# Global Rotary Lobe Pumps Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Rotary Lobe Pumps market size will reach 1,171.82 Million USD in 2025 and is projected to reach 1,575.56 Million USD by 2032, with a CAGR of 4.32% (2025-2032). Notably, the China Rotary Lobe Pumps market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Rotary lobe pumps are positive displacement pumps used to move various types of liquids, including viscous and abrasive fluids, with gentle handling. They consist of two or more lobed rotors rotating within a housing, creating a continuous flow of liquid through the pump. As the lobes rotate, they create a series of expanding and contracting chambers that draw in and discharge the fluid. Unlike centrifugal pumps, rotary lobe pumps maintain a non-pulsating flow, making them suitable for applications requiring accurate metering and gentle product handling, such as food processing, pharmaceuticals, and chemical industries. Rotary lobe pumps offer benefits including self-priming capabilities, reversible flow, and the ability to handle high-viscosity fluids without damaging delicate solids or shear-sensitive materials. They are versatile, reliable, and efficient pumping solutions for a wide range of industrial processes.

The major global manufacturers of Rotary Lobe Pumps include Boerger, Alfalaval, Netzsch, GEA Group, Xylem, Spx Flow, Vogelsang, Lobepro, INOXPA, Verder Liquids, Wright Flow Technologies, Boyser, Megator, etc. The global players competition

landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Rotary Lobe Pumps. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Rotary Lobe Pumps market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Rotary Lobe Pumps market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Rotary Lobe Pumps industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Rotary Lobe Pumps Include:

Boerger

Alfalaval

Netzsch

GEA Group

Xylem

Spx Flow

Vogelsang

Lobepro

INOXPA

Verder Liquids

Wright Flow Technologies

Boyser

Megator

Rotary Lobe Pumps Product Segment Include:

10-100 L/h

100-1000 L/h

Below 10 L/h

Above 1000 L/h

Rotary Lobe Pumps Product Application Include:

Food, Beverage and Pharmaceutical

Water and Wastewater Management

Pulp and Paper

Chemical

Others

## **Chapter Scope**

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