

Global Rotary Indexer Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Rotary Indexer market size will reach 600.29 Million USD in 2025 and is projected to reach 738.78 Million USD by 2032, with a CAGR of 3.01% (2025-2032). Notably, the China Rotary Indexer market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A rotary indexer is a precision mechanical or electromechanical device used to rotate and index workpieces or tooling to specific angular positions in automated manufacturing processes. It typically consists of a rotary table or disc with multiple stations or pockets where workpieces or tooling fixtures are securely held. The rotary indexer can be driven by various mechanisms, such as stepper motors, servo motors, or hydraulic/pneumatic actuators, allowing for precise control over rotation and positioning. Rotary indexers are commonly used in assembly lines, machining operations, and inspection systems to facilitate sequential processing, assembly, or testing of parts. They offer advantages such as high repeatability, accuracy, and speed, enabling efficient and reliable production while minimizing downtime and manual intervention.

The major global manufacturers of Rotary Indexer include Weiss, Sankyo, Tan Tzu Precision, TE-SHIN CAM CO., LTD. (DEX), Destaco, T?NKERS, Handex, Camdex, GSD Cam, ENTRUST, CKD, OGP, Autorotor, Taktomat, Kamo Seiko Corporation,

Gutian Automation, ZZ-Antriebe GmbH, Hannz Motrol, ITALPLANT, Colombo Filippetti, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Rotary Indexer. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Rotary Indexer market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Rotary Indexer market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Rotary Indexer industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Rotary Indexer Include:

Weiss

Sankyo

Tan Tzu Precision

TE-SHIN CAM CO., LTD. (DEX)

Destaco

T?NKERS

Handex

Camdex

GSD Cam

ENTRUST

CKD

OGP

Autorotor

Taktomat

Kamo Seiko Corporation

Gutian Automation

ZZ-Antriebe GmbH

Hannz Motrol

ITALPLANT

Colombo Filippetti

Rotary Indexer Product Segment Include:

Heavy-duty Rotary Indexer

Light-load Rotary Indexer

Rotary Indexer Product Application Include:

Automatic Assembly and Conveying Machinery

Pharmaceutical and Food Machinery

Automatic Tool Changer - Processing Machine

Other

Chapter Scope

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