

Global Rotary Blasthole Drilling Rig Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/RF4F08311171EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: RF4F08311171EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Rotary Blasthole Drilling Rig market size will reach 308.65 Million USD in 2025 and is projected to reach 266.23 Million USD by 2032, with a CAGR of -2.09% (2025-2032). Notably, the China Rotary Blasthole Drilling Rig market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A rotary blasthole drilling rig is a specialized piece of equipment used in mining and construction operations to drill holes in the earth's surface for blasting or excavation purposes. These rigs typically consist of a large rotating drill bit attached to a mast or tower that can be raised, lowered, and rotated to position the drill bit accurately. The drill bit is powered by a hydraulic or electric motor, which provides the necessary torque and force to penetrate the rock or soil. Rotary blasthole drilling rigs are capable of drilling holes of various diameters and depths, depending on the specific requirements of the project. They are commonly used in open-pit mining operations for drilling blastholes to extract minerals such as coal, iron ore, and copper, as well as in construction projects for drilling foundation holes, boreholes, and wells. These rigs play a crucial role in the efficiency and productivity of mining and construction operations, providing a reliable and cost-effective solution for drilling large-scale holes in challenging geological conditions.

The major global manufacturers of Rotary Blasthole Drilling Rig include Atlas Copco,

CAT, Joy, Sandvick, FURUKAWA, Sinosteel HYMC, Schramm, KAMA, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Rotary Blasthole Drilling Rig. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Rotary Blasthole Drilling Rig market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Rotary Blasthole Drilling Rig market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Rotary Blasthole Drilling Rig industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Rotary Blasthole Drilling Rig Include:

Atlas Copco

CAT

Joy

Sandvick

FURUKAWA

Sinosteel HYMC

Schramm

KAMA

Rotary Blasthole Drilling Rig Product Segment Include:

Mid-Range Drilling Rig

Large-Range Drilling Rig

Others

Rotary Blasthole Drilling Rig Product Application Include:

Open Pit Mining

Quarries

Others

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